

Global Rosin Ester Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Rosin Ester market size will reach 872.75 Million USD in 2025 and is projected to reach 1,110.38 Million USD by 2032, with a CAGR of 3.50% (2025-2032). Notably, the China Rosin Ester market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Rosin ester, also known as ester gum or esterified rosin, is a derivative of rosin obtained through the esterification process, where rosin is reacted with an alcohol to form an ester compound. This chemical modification alters the properties of rosin, imparting characteristics such as increased solubility, compatibility with various solvents, and improved tackiness and adhesion. Rosin esters are widely used in industries such as adhesives, coatings, inks, and chewing gum, where they serve as tackifiers, plasticizers, and binders. They are valued for their ability to enhance the performance and versatility of formulations, providing improved adhesive strength, flexibility, and durability. Rosin esters come in different forms and grades, each tailored to specific applications and performance requirements. Overall, rosin esters play a crucial role in various industrial processes, contributing to the formulation of high-quality products with enhanced properties and performance.

The major global manufacturers of Rosin Ester include Kraton Corporation, DRT, Ingevity, Eastman, Robert Kraemer, Lawter, Arakawa Chemical, Guangdong KOMO, Wuzhou Sun Shine, Xinsong Resin, etc. The global players competition landscape in

this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Rosin Ester. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Rosin Ester market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Rosin Ester market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Rosin Ester industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Rosin Ester Include:

Kraton Corporation

DRT

Ingevity

Eastman

Robert Kraemer

Lawter

Arakawa Chemical

Guangdong KOMO

Wuzhou Sun Shine

Xinsong Resin

Rosin Ester Product Segment Include:

Glycerol Ester

Pentaerythritol Ester

Rosin Ester Product Application Include:

Adhesives

Inks and Coatings

Chewing Gum

Polymer Modification

Chapter Scope

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