

Global Roofing Underlying Materials Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Roofing Underlying Materials market size will reach 19,490 Million USD in 2025 and is projected to reach 26,100 Million USD by 2032, with a CAGR of 4.26% (2025-2032). Notably, the China Roofing Underlying Materials market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Roofing underlying materials are essential components of roofing systems, installed directly onto the roof deck to provide structural support, insulation, and weatherproofing beneath the outermost roofing material. Common types of roofing underlying materials include sheathing boards, such as plywood or oriented strand board (OSB), which serve as the base for attaching roofing materials and provide stability and strength to the roof structure. Additionally, roofing underlayments, typically made of asphalt-saturated felt, synthetic membranes, or rubberized asphalt, are installed over the sheathing to provide a secondary barrier against water infiltration and moisture buildup. These materials play a critical role in protecting the roof deck and interior of the building from water damage, rot, and mold growth, while also enhancing the overall weather resistance and durability of the roofing system. Furthermore, insulation materials, such as rigid foam boards or spray foam insulation, may be installed between the roof rafters or on top of the roof deck to improve energy efficiency, thermal comfort, and soundproofing within the building. Roofing underlying materials are integral to the construction and performance of roofing systems, providing structural support, weatherproofing, and insulation to

ensure the longevity and integrity of the roof.

The major global manufacturers of Roofing Underlying Materials include GAF, DuPont, Carlisle, Soprema Group, Renolit, Sika, Oriental Yuhong, CertainTeed, Owens Corning, TehnoNICOL, Atlas Roofing, Hongyuan Waterproof, Fosroc, CKS, Joaboa Technology, TAMKO Building Products, Bauder, Jianguo Weiye Waterproof, Hangzhou Jinwu, Yuhong Waterproof, Polyglass, Yuwang Group, IKO Industries, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Roofing Underlying Materials. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Roofing Underlying Materials market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Roofing Underlying Materials market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Roofing Underlying Materials industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Roofing Underlying Materials Include:

GAF

DuPont

Carlisle

Soprema Group

Renolit

Sika

Oriental Yuhong

CertainTeed

Owens Corning

TehnoNICOL

Atlas Roofing

Hongyuan Waterproof

Fosroc

CKS

Joaboa Technology

TAMKO Building Products

Bauder

Jianguo Weiye Waterproof

Hangzhou Jinwu

Yuhong Waterproof

Polyglass

Yuwang Group

IKO Industries

Roofing Underlying Materials Product Segment Include:

Asphalt-Saturated Felt Roofing Underlying

Modified Asphalt Roofing Underlying

Non-Bitumen Synthetic Roofing Underlying

Roofing Underlying Materials Product Application Include:

Residential

Non-Residential

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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