

Global Roofing Underlayment Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Roofing Underlayment market size will reach 41,141 Million USD in 2025 and is projected to reach 67,812 Million USD by 2032, with a CAGR of 7.40% (2025-2032). Notably, the China Roofing Underlayment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Roofing underlayment is a crucial component of roofing systems, installed directly onto the roof deck before the application of the outermost roofing material, such as shingles, tiles, or metal panels. Typically made of asphalt-saturated felt, synthetic materials like polyethylene or polypropylene, or rubberized asphalt, roofing underlayment serves as a secondary barrier against water infiltration, moisture buildup, and wind-driven rain. It provides an additional layer of protection between the roof covering and the roof deck, helping to prevent leaks, extend the lifespan of the roof, and enhance overall weather resistance. Roofing underlayment also acts as a temporary waterproofing measure during roof installation and repairs, providing protection against the elements until the final roofing material is installed. Additionally, it can contribute to energy efficiency and thermal comfort by providing insulation and reducing heat loss through the roof. Overall, roofing underlayment plays a critical role in maintaining the integrity and performance of roofing systems, ensuring durability and protection against environmental factors.

The major global manufacturers of Roofing Underlayment include Standard Industries,

Soprema Group, DuPont, Carlisle, Oriental Yuhong, Renolit, Sika, CertainTeed Roofing, Bauder, TehnoNICOL, CKS, Owens Corning, Atlas Roofing Corporation, Hongyuan Waterproof, Jianguo Weiye Waterproof, Joaboa Technology, TAMKO Building Products, Fosroc, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Roofing Underlayment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Roofing Underlayment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Roofing Underlayment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Roofing Underlayment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Roofing Underlayment Include:

Standard Industries

Soprema Group

DuPont

Carlisle

Oriental Yuhong

Renolit

Sika

CertainTeed Roofing

Bauder

TehnoNICOL

CKS

Owens Corning

Atlas Roofing Corporation

Hongyuan Waterproof

Jianguo Weiye Waterproof

Joaboa Technology

TAMKO Building Products

Fosroc

Roofing Underlayment Product Segment Include:

Non-Bitumen Synthetic

Asphalt-Saturated Felt

Rubberized Asphalt

Roofing Underlayment Product Application Include:

Residential

Commercial

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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