

# Global Robotics End-of-arm Tooling Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Robotics End-of-arm Tooling market size will reach 2,691.35 Million USD in 2025 and is projected to reach 4,240.39 Million USD by 2032, with a CAGR of 6.71% (2025-2032). Notably, the China Robotics End-of-arm Tooling market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Robotics end-of-arm tooling refers to the specialized equipment attached to the end of a robotic arm, enabling the robot to interact with objects or perform specific tasks effectively. These tools are crucial components of robotic systems, customized to suit the requirements of various applications such as material handling, assembly, welding, packaging, and inspection. End-of-arm tooling can include grippers, vacuum cups, clamps, welding torches, sensors, cameras, and other specialized devices designed to manipulate, grasp, lift, position, or process objects with precision and reliability. The choice of end-of-arm tooling depends on factors such as the size, shape, weight, and material of the objects being handled, as well as the desired level of automation and the complexity of the task. Well-designed end-of-arm tooling enhances the capabilities of robots, improving productivity, flexibility, and efficiency in manufacturing and other industries.

The major global manufacturers of Robotics End-of-arm Tooling include Schunk, Festo, SMC, Robotiq, Zimmer, Destaco, ATI Industrial Automation, EMI, IAI, Schmalz, Applied

Robotics, RAD, FIPA, SAS Automation, Bastian Solutions, Grabit, Soft Robotics, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Robotics End-of-arm Tooling. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Robotics End-of-arm Tooling market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Robotics End-of-arm Tooling market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Robotics End-of-arm Tooling industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Robotics End-of-arm Tooling Include:

Schunk

Festo

SMC

Robotiq

Zimmer

Destaco

ATI Industrial Automation

EMI

IAI

Schmalz

Applied Robotics

RAD

FIPA

SAS Automation

Bastian Solutions

Grabit

Soft Robotics

Robotics End-of-arm Tooling Product Segment Include:

Robot Grippers

Robotic Tools

Robotics End-of-arm Tooling Product Application Include:

Automotive

Semiconductor And Electronics

Food And Beverage

Pharmaceuticals

Industrial Machinery

Logistics

Other

## **Chapter Scope**

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