

# Global Robotic Pool Cleaner/Automatic Pool Cleaner Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Robotic Pool Cleaner/Automatic Pool Cleaner market size will reach 1,202.25 Million USD in 2025 and is projected to reach 2,076.52 Million USD by 2032, with a CAGR of 8.12% (2025-2032). Notably, the China Robotic Pool Cleaner/Automatic Pool Cleaner market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A robotic pool cleaner, also known as an automatic pool cleaner, is a sophisticated device designed to autonomously clean swimming pools, effectively removing debris, dirt, and algae from the pool's surface, walls, and floor. These cleaners typically operate using an electric motor powered by a built-in rechargeable battery, allowing them to move freely throughout the pool. Equipped with brushes, scrubbers, and suction mechanisms, robotic pool cleaners efficiently navigate the pool's contours, maneuvering around obstacles and accessing hard-to-reach areas. Advanced models may incorporate sensors and algorithms to optimize cleaning routes and ensure thorough coverage. Robotic pool cleaners offer several advantages over traditional manual cleaning methods, including time savings, energy efficiency, and improved cleaning performance, while reducing the need for chemical treatments and manual labor. They are widely used in residential and commercial settings to maintain clean and hygienic swimming environments with minimal effort and supervision.

The major global manufacturers of Robotic Pool Cleaner/Automatic Pool Cleaner include Maytronics, Aqua Products, Zodiac, Hayward, Pentair, Desjoux, iRobot, SmartPoo, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Robotic Pool Cleaner/Automatic Pool Cleaner. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Robotic Pool Cleaner/Automatic Pool Cleaner market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Robotic Pool Cleaner/Automatic Pool Cleaner market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Robotic Pool Cleaner/Automatic Pool Cleaner industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

**Global Key Manufacturers of Robotic Pool Cleaner/Automatic Pool Cleaner Include:**

Maytronics

Aqua Products

Zodiac

Hayward

Pentair

Desjoyaux

iRobot

SmartPoo

Robotic Pool Cleaner/Automatic Pool Cleaner Product Segment Include:

Crawler Robotic Pool Cleaner

Wheel Robotic Pool Cleaner

Robotic Pool Cleaner/Automatic Pool Cleaner Product Application Include:

Residential Pool

Commercial Pool

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Robotic Pool Cleaner/Automatic Pool Cleaner Industry PESTEL Analysis

Chapter 3: Global Robotic Pool Cleaner/Automatic Pool Cleaner Industry Porter's Five Forces Analysis

Chapter 4: Global Robotic Pool Cleaner/Automatic Pool Cleaner Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Robotic Pool Cleaner/Automatic Pool Cleaner Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Robotic Pool Cleaner/Automatic Pool Cleaner Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Robotic Pool Cleaner/Automatic Pool Cleaner Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Robotic Pool Cleaner/Automatic Pool Cleaner Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Robotic Pool Cleaner/Automatic Pool Cleaner Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Robotic Pool Cleaner/Automatic Pool Cleaner Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Robotic Pool Cleaner/Automatic Pool Cleaner Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Robotic Pool Cleaner/Automatic Pool Cleaner Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross

Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 ROBOTIC POOL CLEANER/AUTOMATIC POOL CLEANER MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Robotic Pool Cleaner/Automatic Pool Cleaner Product by Type
  - 1.2.1 Crawler Robotic Pool Cleaner
  - 1.2.2 Wheel Robotic Pool Cleaner
- 1.3 Robotic Pool Cleaner/Automatic Pool Cleaner Product by Application
  - 1.3.1 Residential Pool
  - 1.3.2 Commercial Pool
- 1.4 Global Robotic Pool Cleaner/Automatic Pool Cleaner Market Revenue and Sales Analysis
  - 1.4.1 Global Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Robotic Pool Cleaner/Automatic Pool Cleaner Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Robotic Pool Cleaner/Automatic Pool Cleaner Market Sales Price Trend Analysis (2020-2032)
- 1.5 Robotic Pool Cleaner/Automatic Pool Cleaner Industry Trends and Innovation
  - 1.5.1 Robotic Pool Cleaner/Automatic Pool Cleaner Industry Trends and Innovation
  - 1.5.2 Robotic Pool Cleaner/Automatic Pool Cleaner Market Drivers and Challenges

### **2 ROBOTIC POOL CLEANER/AUTOMATIC POOL CLEANER MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 ROBOTIC POOL CLEANER/AUTOMATIC POOL CLEANER MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers

3.4 Bargaining Power of Buyers

3.5 Threat of Substitutes

## **4 GLOBAL ROBOTIC POOL CLEANER/AUTOMATIC POOL CLEANER MARKET ANALYSIS BY REGIONS**

4.1 Robotic Pool Cleaner/Automatic Pool Cleaner Overall Market: 2024 VS 2025 VS 2032

4.2 Global Robotic Pool Cleaner/Automatic Pool Cleaner Revenue and Forecast Analysis (2020-2032)

4.2.1 Global Robotic Pool Cleaner/Automatic Pool Cleaner Revenue and Market Share by Region (2020-2025)

4.2.2 Global Robotic Pool Cleaner/Automatic Pool Cleaner Revenue and Market Share Forecast by Region (2026-2032)

4.3 Global Robotic Pool Cleaner/Automatic Pool Cleaner Sales and Forecast Analysis (2020-2032)

4.3.1 Global Robotic Pool Cleaner/Automatic Pool Cleaner Sales and Market Share by Region (2020-2025)

4.3.2 Global Robotic Pool Cleaner/Automatic Pool Cleaner Sales and Market Share Forecast by Region (2026-2032)

4.4 Global Robotic Pool Cleaner/Automatic Pool Cleaner Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL ROBOTIC POOL CLEANER/AUTOMATIC POOL CLEANER MARKET SIZE BY TYPE AND APPLICATION**

5.1 Global Robotic Pool Cleaner/Automatic Pool Cleaner Market Size by Type

5.1.1 Global Robotic Pool Cleaner/Automatic Pool Cleaner Revenue and Forecast Analysis by Type (2020-2032)

5.1.2 Global Robotic Pool Cleaner/Automatic Pool Cleaner Sales and Forecast Analysis by Type (2020-2032)

5.2 Global Robotic Pool Cleaner/Automatic Pool Cleaner Market Size by Application

5.2.1 Global Robotic Pool Cleaner/Automatic Pool Cleaner Revenue and Forecast Analysis by Application (2020-2032)

5.2.2 Global Robotic Pool Cleaner/Automatic Pool Cleaner Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

6.1 North America Robotic Pool Cleaner/Automatic Pool Cleaner Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America Robotic Pool Cleaner/Automatic Pool Cleaner Market Size by Type

6.3.1 North America Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Type (2020-2032)

6.3.2 North America Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Type (2020-2032)

6.4 North America Robotic Pool Cleaner/Automatic Pool Cleaner Market Size by Application

6.4.1 North America Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Application (2020-2032)

6.4.2 North America Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Application (2020-2032)

6.5 North America Robotic Pool Cleaner/Automatic Pool Cleaner Market Size by Country

6.5.1 US

6.5.2 Canada

## **7 EUROPE**

7.1 Europe Robotic Pool Cleaner/Automatic Pool Cleaner Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Manufacturers Analysis

7.3 Europe Robotic Pool Cleaner/Automatic Pool Cleaner Market Size by Type

7.3.1 Europe Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Type (2020-2032)

7.3.2 Europe Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Type (2020-2032)

7.4 Europe Robotic Pool Cleaner/Automatic Pool Cleaner Market Size by Application

7.4.1 Europe Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Application (2020-2032)

7.4.2 Europe Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Application (2020-2032)

7.5 Europe Robotic Pool Cleaner/Automatic Pool Cleaner Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

## **8 CHINA**

8.1 China Robotic Pool Cleaner/Automatic Pool Cleaner Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Manufacturers Analysis

8.3 China Robotic Pool Cleaner/Automatic Pool Cleaner Market Size by Type

8.3.1 China Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Type (2020-2032)

8.3.2 China Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Type (2020-2032)

8.4 China Robotic Pool Cleaner/Automatic Pool Cleaner Market Size by Application

8.4.1 China Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Application (2020-2032)

8.4.2 China Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

9.1 APAC (excl. China) Robotic Pool Cleaner/Automatic Pool Cleaner Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Robotic Pool Cleaner/Automatic Pool Cleaner Market Size by Type

9.3.1 APAC (excl. China) Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Type (2020-2032)

9.4 APAC (excl. China) Robotic Pool Cleaner/Automatic Pool Cleaner Market Size by Application

9.4.1 APAC (excl. China) Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Application (2020-2032)

9.5 APAC (excl. China) Robotic Pool Cleaner/Automatic Pool Cleaner Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

## **10 LATIN AMERICA**

10.1 Latin America Robotic Pool Cleaner/Automatic Pool Cleaner Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Robotic Pool Cleaner/Automatic Pool Cleaner Market Size by Type

10.3.1 Latin America Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Type (2020-2032)

10.3.2 Latin America Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Type (2020-2032)

10.4 Latin America Robotic Pool Cleaner/Automatic Pool Cleaner Market Size by Application

10.4.1 Latin America Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Application (2020-2032)

10.4.2 Latin America Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Application (2020-2032)

10.5 Latin America Robotic Pool Cleaner/Automatic Pool Cleaner Market Size by Country

10.6 Latin America Robotic Pool Cleaner/Automatic Pool Cleaner Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Robotic Pool Cleaner/Automatic Pool Cleaner Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Robotic Pool Cleaner/Automatic Pool Cleaner Market Size by Type

11.3.1 Middle East & Africa Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Type (2020-2032)

11.3.2 Middle East & Africa Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Type (2020-2032)

11.4 Middle East & Africa Robotic Pool Cleaner/Automatic Pool Cleaner Market Size by

## Application

11.4.1 Middle East & Africa Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Application (2020-2032)

11.4.2 Middle East & Africa Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Application (2020-2032)

11.5 Middle East Robotic Pool Cleaner/Automatic Pool Cleaner Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

## 12 COMPETITION BY MANUFACTURERS

12.1 Global Robotic Pool Cleaner/Automatic Pool Cleaner Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Robotic Pool Cleaner/Automatic Pool Cleaner Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Robotic Pool Cleaner/Automatic Pool Cleaner Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Robotic Pool Cleaner/Automatic Pool Cleaner Average Sales Price by Manufacturers (2021-2025)

12.2 Robotic Pool Cleaner/Automatic Pool Cleaner Competitive Landscape Analysis and Market Dynamic

12.2.1 Robotic Pool Cleaner/Automatic Pool Cleaner Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

## 13 KEY COMPANIES ANALYSIS

### 13.1 Maytronics

13.1.1 Maytronics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Maytronics Robotic Pool Cleaner/Automatic Pool Cleaner Product Portfolio

13.1.3 Maytronics Robotic Pool Cleaner/Automatic Pool Cleaner Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.2 Aqua Products

13.2.1 Aqua Products Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Aqua Products Robotic Pool Cleaner/Automatic Pool Cleaner Product Portfolio

13.2.3 Aqua Products Robotic Pool Cleaner/Automatic Pool Cleaner Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.3 Zodiac

13.3.1 Zodiac Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Zodiac Robotic Pool Cleaner/Automatic Pool Cleaner Product Portfolio

13.3.3 Zodiac Robotic Pool Cleaner/Automatic Pool Cleaner Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.4 Hayward

13.4.1 Hayward Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Hayward Robotic Pool Cleaner/Automatic Pool Cleaner Product Portfolio

13.4.3 Hayward Robotic Pool Cleaner/Automatic Pool Cleaner Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.5 Pentair

13.5.1 Pentair Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Pentair Robotic Pool Cleaner/Automatic Pool Cleaner Product Portfolio

13.5.3 Pentair Robotic Pool Cleaner/Automatic Pool Cleaner Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.6 Desjoyaux

13.6.1 Desjoyaux Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Desjoyaux Robotic Pool Cleaner/Automatic Pool Cleaner Product Portfolio

13.6.3 Desjoyaux Robotic Pool Cleaner/Automatic Pool Cleaner Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.7 iRobot

13.7.1 iRobot Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 iRobot Robotic Pool Cleaner/Automatic Pool Cleaner Product Portfolio

13.7.3 iRobot Robotic Pool Cleaner/Automatic Pool Cleaner Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.8 SmartPoo

13.8.1 SmartPoo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 SmartPoo Robotic Pool Cleaner/Automatic Pool Cleaner Product Portfolio

13.8.3 SmartPoo Robotic Pool Cleaner/Automatic Pool Cleaner Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14 INDUSTRY CHAIN ANALYSIS

- 14.1 Robotic Pool Cleaner/Automatic Pool Cleaner Industry Chain Analysis
- 14.2 Robotic Pool Cleaner/Automatic Pool Cleaner Industry Raw Material and Suppliers Analysis
  - 14.2.1 Robotic Pool Cleaner/Automatic Pool Cleaner Key Raw Material Supply Analysis
  - 14.2.2 Raw Material Suppliers and Contact Information
- 14.3 Robotic Pool Cleaner/Automatic Pool Cleaner Typical Downstream Customers
- 14.4 Robotic Pool Cleaner/Automatic Pool Cleaner Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

- 16.1 Methodology/Research Approach
- 16.2 Research Scope
- 16.3 Benchmarks and Assumptions
- 16.4 Data Source
  - 16.4.1 Primary Sources
  - 16.4.2 Secondary Sources
- 16.5 Data Cross Validation
- 16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Robotic Pool Cleaner/Automatic Pool Cleaner Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Robotic Pool Cleaner/Automatic Pool Cleaner Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Robotic Pool Cleaner/Automatic Pool Cleaner Industry Development Status

Table 4: Robotic Pool Cleaner/Automatic Pool Cleaner Industry Development Trends

Table 5: Global Robotic Pool Cleaner/Automatic Pool Cleaner Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Market Share by Region (2020-2025)

Table 8: Global Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Region (2020-2025) & (K Unit)

Table 11: Global Robotic Pool Cleaner/Automatic Pool Cleaner Sales Market Share by Region (2020-2025)

Table 12: Global Robotic Pool Cleaner/Automatic Pool Cleaner Sales Forecast by Region (2026-2032) & (K Unit)

Table 13: Global Robotic Pool Cleaner/Automatic Pool Cleaner Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Robotic Pool Cleaner/Automatic Pool Cleaner Sales Analysis by Type (2020-2025) & (K Unit)

Table 17: Global Robotic Pool Cleaner/Automatic Pool Cleaner Sales Analysis Forecast by Type (2026-2032) & (K Unit)

Table 18: Global Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Robotic Pool Cleaner/Automatic Pool Cleaner Sales Analysis by Application (2020-2025) & (K Unit)

Table 21: Global Robotic Pool Cleaner/Automatic Pool Cleaner Sales Analysis Forecast by Application (2026-2032) & (K Unit)

Table 22: Key Robotic Pool Cleaner/Automatic Pool Cleaner Players in North America

Table 23: North America Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Type (2020-2025) & (K Unit)

Table 24: North America Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Type (2026-2032) & (K Unit)

Table 25: North America Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Application (2020-2025) & (K Unit)

Table 28: North America Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Application (2026-2032) & (K Unit)

Table 29: North America Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Robotic Pool Cleaner/Automatic Pool Cleaner Sales Market Size by Country (2020-2025) & (K Unit)

Table 34: North America Robotic Pool Cleaner/Automatic Pool Cleaner Sales Market Size by Country (2026-2032) & (K Unit)

Table 35: Key Robotic Pool Cleaner/Automatic Pool Cleaner Players in Europe

Table 36: Europe Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Type (2020-2025) & (K Unit)

Table 37: Europe Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Type (2026-2032) & (K Unit)

Table 38: Europe Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Application

(2020-2025) & (K Unit)

Table 41: Europe Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Application

(2026-2032) & (K Unit)

Table 42: Europe Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Application

(2020-2025) & (US\$ Million)

Table 43: Europe Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Application

(2026-2032) & (US\$ Million)

Table 44: Europe Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Robotic Pool Cleaner/Automatic Pool Cleaner Sales Market Size by Country (2020-2025) & (K Unit)

Table 47: Europe Robotic Pool Cleaner/Automatic Pool Cleaner Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 48: Key Robotic Pool Cleaner/Automatic Pool Cleaner Players in China

Table 49: China Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Type (2020-2025) & (K Unit)

Table 50: China Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Type (2026-2032) & (K Unit)

Table 51: China Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Application (2020-2025) & (K Unit)

Table 54: China Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Application (2026-2032) & (K Unit)

Table 55: China Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Robotic Pool Cleaner/Automatic Pool Cleaner Players in APAC (excl. China)

Table 58: APAC (excl. China) Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Type (2020-2025) & (K Unit)

Table 59: APAC (excl. China) Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Type (2026-2032) & (K Unit)

Table 60: APAC (excl. China) Robotic Pool Cleaner/Automatic Pool Cleaner Revenue

by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Application (2020-2025) & (K Unit)

Table 63: APAC (excl. China) Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Application (2026-2032) & (K Unit)

Table 64: APAC (excl. China) Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Robotic Pool Cleaner/Automatic Pool Cleaner Sales Market Size by Country (2020-2025) & (K Unit)

Table 69: APAC (excl. China) Robotic Pool Cleaner/Automatic Pool Cleaner Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 70: Key Robotic Pool Cleaner/Automatic Pool Cleaner Players in Latin America

Table 71: Latin America Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Type (2020-2025) & (K Unit)

Table 72: Latin America Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Type (2026-2032) & (K Unit)

Table 73: Latin America Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Application (2020-2025) & (K Unit)

Table 76: Latin America Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Application (2026-2032) & (K Unit)

Table 77: Latin America Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Market

Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Robotic Pool Cleaner/Automatic Pool Cleaner Sales Market Size by Country (2020-2025) & (K Unit)

Table 82: Latin America Robotic Pool Cleaner/Automatic Pool Cleaner Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 83: Key Robotic Pool Cleaner/Automatic Pool Cleaner Players in Middle East & Africa

Table 84: Middle East & Africa Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Type (2020-2025) & (K Unit)

Table 85: Middle East & Africa Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Type (2026-2032) & (K Unit)

Table 86: Middle East & Africa Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Application (2020-2025) & (K Unit)

Table 89: Middle East & Africa Robotic Pool Cleaner/Automatic Pool Cleaner Sales by Application (2026-2032) & (K Unit)

Table 90: Middle East & Africa Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Robotic Pool Cleaner/Automatic Pool Cleaner Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Robotic Pool Cleaner/Automatic Pool Cleaner Sales Market Size by Country (2020-2025) & (K Unit)

Table 95: Middle East & Africa Robotic Pool Cleaner/Automatic Pool Cleaner Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 96: Global Robotic Pool Cleaner/Automatic Pool Cleaner Market Sales by Key Manufacturers (2021-2025) & (K Unit)

Table 97: Global Robotic Pool Cleaner/Automatic Pool Cleaner Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Robotic Pool Cleaner/Automatic Pool Cleaner Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Maytronics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Maytronics Robotic Pool Cleaner/Automatic Pool Cleaner Product Portfolio

Table 105: Maytronics Robotic Pool Cleaner/Automatic Pool Cleaner Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Aqua Products Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Aqua Products Robotic Pool Cleaner/Automatic Pool Cleaner Product Portfolio

Table 108: Aqua Products Robotic Pool Cleaner/Automatic Pool Cleaner Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Zodiac Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Zodiac Robotic Pool Cleaner/Automatic Pool Cleaner Product Portfolio

Table 111: Zodiac Robotic Pool Cleaner/Automatic Pool Cleaner Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Hayward Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Hayward Robotic Pool Cleaner/Automatic Pool Cleaner Product Portfolio

Table 114: Hayward Robotic Pool Cleaner/Automatic Pool Cleaner Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Pentair Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Pentair Robotic Pool Cleaner/Automatic Pool Cleaner Product Portfolio

Table 117: Pentair Robotic Pool Cleaner/Automatic Pool Cleaner Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Desjoux Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Desjoux Robotic Pool Cleaner/Automatic Pool Cleaner Product Portfolio

Table 120: Desjoux Robotic Pool Cleaner/Automatic Pool Cleaner Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: iRobot Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: iRobot Robotic Pool Cleaner/Automatic Pool Cleaner Product Portfolio

Table 123: iRobot Robotic Pool Cleaner/Automatic Pool Cleaner Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: SmartPoo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: SmartPoo Robotic Pool Cleaner/Automatic Pool Cleaner Product Portfolio

Table 126: SmartPoo Robotic Pool Cleaner/Automatic Pool Cleaner Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Upstream Key Raw Material Price List

Table 128: Robotic Pool Cleaner/Automatic Pool Cleaner Raw Material Suppliers and Contact Information

Table 129: Robotic Pool Cleaner/Automatic Pool Cleaner Typical Customer List

Table 130: Robotic Pool Cleaner/Automatic Pool Cleaner Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Robotic Pool Cleaner/Automatic Pool Cleaner Product Pictures

Figure 2: Crawler Robotic Pool Cleaner Picture Scope

Figure 3: Wheel Robotic Pool Cleaner Picture Scope

Figure 4: Residential Pool Picture Scope

Figure 5: Commercial Pool Picture Scope

Figure 6: Global Robotic Pool Cleaner/Automatic Pool Cleaner Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 7: Global Robotic Pool Cleaner/Automatic Pool Cleaner Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 8: Global Robotic Pool Cleaner/Automatic Pool Cleaner Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)

Figure 9: Global Robotic Pool Cleaner/Automatic Pool Cleaner Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 10: Global Robotic Pool Cleaner/Automatic Pool Cleaner Market Size by Region (2020-2032) & (US\$ Million)

Figure 11: Global Robotic Pool Cleaner/Automatic Pool Cleaner Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 12: Global Robotic Pool Cleaner/Automatic Pool Cleaner Sales Price by Region (2020-2032) & (K Unit)

Figure 13: North America Robotic Pool Cleaner/Automatic Pool Cleaner Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 14: North America Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Market Share by Players in 2024

Figure 15: North America Robotic Pool Cleaner/Automatic Pool Cleaner Sales Market Share by Type (2020-2032)

Figure 16: North America Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Market Share by Type (2020-2032)

Figure 17: North America Robotic Pool Cleaner/Automatic Pool Cleaner Sales Market Share by Application (2020-2032)

Figure 18: North America Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Market Share by Application (2020-2032)

Figure 19: US Robotic Pool Cleaner/Automatic Pool Cleaner Revenue (2020-2032) & (US\$ Million)

Figure 20: Canada Robotic Pool Cleaner/Automatic Pool Cleaner Revenue (2020-2032) & (US\$ Million)

Figure 21:Europe Robotic Pool Cleaner/Automatic Pool Cleaner Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 22:Europe Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Market Share by Players in 2024

Figure 23:Europe Robotic Pool Cleaner/Automatic Pool Cleaner Sales Market Share by Type (2020-2032)

Figure 24:Europe Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Market Share by Type (2020-2032)

Figure 25:Europe Robotic Pool Cleaner/Automatic Pool Cleaner Sales Market Share by Application (2020-2032)

Figure 26:Europe Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Market Share by Application (2020-2032)

Figure 27:Germany Robotic Pool Cleaner/Automatic Pool Cleaner Revenue (2020-2032) & (US\$ Million)

Figure 28:France Robotic Pool Cleaner/Automatic Pool Cleaner Revenue (2020-2032) & (US\$ Million)

Figure 29:United Kingdom Robotic Pool Cleaner/Automatic Pool Cleaner Revenue (2020-2032) & (US\$ Million)

Figure 30:Italy Robotic Pool Cleaner/Automatic Pool Cleaner Revenue (2020-2032) & (US\$ Million)

Figure 31:Spain Robotic Pool Cleaner/Automatic Pool Cleaner Revenue (2020-2032) & (US\$ Million)

Figure 32:Benelux Robotic Pool Cleaner/Automatic Pool Cleaner Revenue (2020-2032) & (US\$ Million)

Figure 33:China Robotic Pool Cleaner/Automatic Pool Cleaner Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 34:China Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Market Share by Players in 2024

Figure 35:China Robotic Pool Cleaner/Automatic Pool Cleaner Sales Market Share by Type (2020-2032)

Figure 36:China Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Market Share by Type (2020-2032)

Figure 37:China Robotic Pool Cleaner/Automatic Pool Cleaner Sales Market Share by Application (2020-2032)

Figure 38:China Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Market Share by Application (2020-2032)

Figure 39:APAC (excl. China) Robotic Pool Cleaner/Automatic Pool Cleaner Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 40:APAC (excl. China) Robotic Pool Cleaner/Automatic Pool Cleaner Revenue

Market Share by Players in 2024

Figure 41:APAC (excl. China) Robotic Pool Cleaner/Automatic Pool Cleaner Sales

Market Share by Type (2020-2032)

Figure 42:APAC (excl. China) Robotic Pool Cleaner/Automatic Pool Cleaner Revenue

Market Share by Type (2020-2032)

Figure 43:APAC (excl. China) Robotic Pool Cleaner/Automatic Pool Cleaner Sales

Market Share by Application (2020-2032)

Figure 44:APAC (excl. China) Robotic Pool Cleaner/Automatic Pool Cleaner Revenue

Market Share by Application (2020-2032)

Figure 45:Japan Robotic Pool Cleaner/Automatic Pool Cleaner Revenue (2020-2032) & (US\$ Million)

Figure 46:South Korea Robotic Pool Cleaner/Automatic Pool Cleaner Revenue (2020-2032) & (US\$ Million)

Figure 47:India Robotic Pool Cleaner/Automatic Pool Cleaner Revenue (2020-2032) & (US\$ Million)

Figure 48:Australia Robotic Pool Cleaner/Automatic Pool Cleaner Revenue (2020-2032) & (US\$ Million)

Figure 49:Southeast Asia Robotic Pool Cleaner/Automatic Pool Cleaner Revenue (2020-2032) & (US\$ Million)

Figure 50:Latin America Robotic Pool Cleaner/Automatic Pool Cleaner Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 51:Latin America Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Market Share by Players in 2024

Figure 52:Latin America Robotic Pool Cleaner/Automatic Pool Cleaner Sales Market Share by Type (2020-2032)

Figure 53:Latin America Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Market Share by Type (2020-2032)

Figure 54:Latin America Robotic Pool Cleaner/Automatic Pool Cleaner Sales Market Share by Application (2020-2032)

Figure 55:Latin America Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Market Share by Application (2020-2032)

Figure 56:Mexico Robotic Pool Cleaner/Automatic Pool Cleaner Revenue (2020-2032) & (US\$ Million)

Figure 57:Brazil Robotic Pool Cleaner/Automatic Pool Cleaner Revenue (2020-2032) & (US\$ Million)

Figure 58:Middle East & Africa Robotic Pool Cleaner/Automatic Pool Cleaner Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 59:Middle East & Africa Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Market Share by Players in 2024

Figure 60: Middle East & Africa Robotic Pool Cleaner/Automatic Pool Cleaner Sales Market Share by Type (2020-2032)

Figure 61: Middle East & Africa Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Market Share by Type (2020-2032)

Figure 62: Middle East & Africa Robotic Pool Cleaner/Automatic Pool Cleaner Sales Market Share by Application (2020-2032)

Figure 63: Middle East & Africa Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Market Share by Application (2020-2032)

Figure 64: Saudi Arabia Robotic Pool Cleaner/Automatic Pool Cleaner Revenue (2020-2032) & (US\$ Million)

Figure 65: South Africa Robotic Pool Cleaner/Automatic Pool Cleaner Revenue (2020-2032) & (US\$ Million)

Figure 66: Global Robotic Pool Cleaner/Automatic Pool Cleaner Sales Market Share by Key Manufacturers in 2024

Figure 67: Global Robotic Pool Cleaner/Automatic Pool Cleaner Revenue Market Share by Key Manufacturers in 2024

Figure 68: Global Robotic Pool Cleaner/Automatic Pool Cleaner Industry Competition Landscape

Figure 69: Robotic Pool Cleaner/Automatic Pool Cleaner Industry Chain Analysis

Figure 70: Bottom-Up and Top-Down Research Methods

Figure 71: Key Interview Objectives

Figure 72: Data Cross Validation

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