

# Global Road Transport Refrigeration Equipment Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Road Transport Refrigeration Equipment market size will reach 10,843 Million USD in 2025 and is projected to reach 14,825 Million USD by 2032, with a CAGR of 4.57% (2025-2032). Notably, the China Road Transport Refrigeration Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Road transport refrigeration equipment, commonly known as refrigerated trucks or reefers, are specialized vehicles designed for transporting perishable goods such as food, pharmaceuticals, and other temperature-sensitive products over long distances. These trucks are equipped with refrigeration units that maintain a controlled temperature inside the cargo area, ensuring that the goods remain fresh and preserved throughout the journey. Road transport refrigeration equipment comes in various sizes and configurations to accommodate different types and volumes of cargo, ranging from small vans to large trailers. They play a crucial role in the cold chain logistics industry by facilitating the safe and efficient transportation of perishable goods from production facilities to distribution centers, supermarkets, restaurants, and other destinations, while preserving product quality and integrity.

The major global manufacturers of Road Transport Refrigeration Equipment include Thermo King, Carrier Transicold, DENSO, Wabash National, Lamberet, MHI, Great

Dane, Chereau, Zanotti, Kingtec, FRIGOBLOCK, GAH Refrigeration, Morgan, Hubbard, Sainte Marie, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Road Transport Refrigeration Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Road Transport Refrigeration Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Road Transport Refrigeration Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Road Transport Refrigeration Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Road Transport Refrigeration Equipment Include:

Thermo King

Carrier Transicold

DENSO

Wabash National

Lamberet

MHI

Great Dane

Chereau

Zanotti

Kingtec

FRIGOBLOCK

GAH Refrigeration

Morgan

Hubbard

Sainte Marie

Road Transport Refrigeration Equipment Product Segment Include:

Van Refrigeration System and Bodies

Truck Refrigeration System and Bodies

Trailer Refrigeration System and Bodies

Road Transport Refrigeration Equipment Product Application Include:

Food/Beverages

Pharmaceuticals/Chemicals

Plants/Flowers

Others

## **Chapter Scope**

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