

Global Rigid PU Catalyst Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/RC7914958481EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: RC7914958481EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Rigid PU Catalyst market size will reach 596.53 Million USD in 2025 and is projected to reach 918.50 Million USD by 2032, with a CAGR of 6.36% (2025-2032). Notably, the China Rigid PU Catalyst market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Rigid PU catalyst, in the context of polyurethane (PU) chemistry, refers to a substance or compound used to accelerate or facilitate the chemical reactions involved in the formation of rigid polyurethane foam. Polyurethane foam is created through the reaction between polyols and isocyanates, and the catalyst plays a crucial role in controlling the speed and efficiency of this reaction. The catalyst promotes the formation of the urethane linkage, which is responsible for the rigid structure of the foam. Various catalysts, such as tertiary amines or metal-based compounds, can be employed to influence the foam's curing time, cream time, and other properties. The selection of a specific rigid PU catalyst is based on the desired characteristics of the final foam product, and its proper incorporation is essential for achieving the desired foam structure and performance.

The major global manufacturers of Rigid PU Catalyst include Huntsman, BASF, Covestro, Evonik, The Dow Chemical, Kao Corporation, Momentive, Tosoh, LANXESS, Air Products, Wanhua Chemical, Zhejiang Wansheng, Dajiang Chemical, etc. The

global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Rigid PU Catalyst. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Rigid PU Catalyst market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Rigid PU Catalyst market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Rigid PU Catalyst industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Rigid PU Catalyst Include:

Huntsman

BASF

Covestro

Evonik

The Dow Chemical

Kao Corporation

Momentive

Tosoh

LANXESS

Air Products

Wanhua Chemical

Zhejiang Wansheng

Dajiang Chemical

Rigid PU Catalyst Product Segment Include:

Non-reactive Amine Catalysts

Reactive Amine Catalysts

Rigid PU Catalyst Product Application Include:

Construction Materials

Food Industry

Industrial Equipment

Transportation Industry

Others

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