

# Global Rigid Polyurethane Foam (RPUF) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Rigid Polyurethane Foam (RPUF) market size will reach 9,327.31 Million USD in 2025 and is projected to reach 15,234.25 Million USD by 2032, with a CAGR of 7.26% (2025-2032). Notably, the China Rigid Polyurethane Foam (RPUF) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Rigid Polyurethane Foam (RPUF) is a versatile and high-performance insulation material widely used in construction, appliances, and various industrial applications. RPUF is produced by combining polyols and isocyanates, resulting in a chemical reaction that creates a rigid and closed-cell foam structure. The foam's cellular nature provides exceptional thermal insulation properties, making it effective in reducing heat transfer and improving energy efficiency. RPUF is known for its low thermal conductivity, lightweight nature, and resistance to moisture, making it suitable for applications such as insulation boards, panels, and spray foam insulation. The rigid form of polyurethane foam allows it to offer structural support in addition to thermal insulation, making it a popular choice for a range of construction and manufacturing purposes.

The major global manufacturers of Rigid Polyurethane Foam (RPUF) include BASF, Covestro, Huntsman, DuPont, Duna Corradini, Novomer, Nanjing Hongbaoli, Lecron Energy Saving Materials, WanhuaChemical, Huaфон, Shandong Dongda, Lvyuan New

Material, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Rigid Polyurethane Foam (RPUF). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Rigid Polyurethane Foam (RPUF) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Rigid Polyurethane Foam (RPUF) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Rigid Polyurethane Foam (RPUF) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Rigid Polyurethane Foam (RPUF) Include:

BASF

Covestro

Huntsman

DuPont

Duna Corradini

Novomer

Nanjing Hongbaoli

Lecron Energy Saving Materials

WanhuaChemical

Huafon

Shandong Dongda

Lvyuan New Material

Rigid Polyurethane Foam (RPUF) Product Segment Include:

Slabstock Rigid Polyurethane Foam

Molded Rigid Polyurethane Foam

Spray Rigid Polyurethane Foam

Others

Rigid Polyurethane Foam (RPUF) Product Application Include:

Refrigerated and Insulated Industry

Building Energy Industry

Solar Water Heaters Industry

Others

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