

# Global Rigid Insulation Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/R225E2FB2D4CEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: R225E2FB2D4CEN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Rigid Insulation market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Rigid Insulation market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Rigid insulation refers to a type of insulation material that is solid and inflexible, designed to provide thermal resistance and energy efficiency in building construction. Common materials used for rigid insulation include expanded or extruded polystyrene (EPS or XPS), polyisocyanurate (polyiso), and rigid fiberglass boards. These insulation boards are installed in various parts of a building, such as walls, roofs, and floors, to minimize heat transfer and enhance energy efficiency. Rigid insulation is valued for its durability, moisture resistance, and structural support capabilities. It comes in different thicknesses and provides a consistent and high level of insulation, contributing to the overall thermal performance of a structure. Rigid insulation is widely used in both residential and commercial construction to create well-insulated and energy-efficient buildings.

The major global manufacturers of Rigid Insulation include DuPont, Owens Corning, Insulfoam (CCL), ACH Foam Technologies, Atlas Roofing Corporation, Kingspan Insulation North America, FMI-EPS, Benchmark Foam, Insulation Corporation of America, etc. The global players competition landscape in this report is divided into

three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Rigid Insulation. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Rigid Insulation market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Rigid Insulation market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Rigid Insulation industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Rigid Insulation Include:

DuPont

Owens Corning

Insulfoam (CCL)

ACH Foam Technologies

Atlas Roofing Corporation

Kingspan Insulation North America

FMI-EPS

Benchmark Foam

Insulation Corporation of America

Rigid Insulation Product Segment Include:

Expanded Polystyrene (EPS)

Extruded Polystyrene (XPS)

Others

Rigid Insulation Product Application Include:

Residential

Commercial

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Rigid Insulation Capacity and Production Analysis

Chapter 3: Global Rigid Insulation Industry PESTEL Analysis

Chapter 4: Global Rigid Insulation Industry Porter's Five Forces Analysis

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