

Global Rigid Foam Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Rigid Foam market size will reach 52,439 Million USD in 2025 and is projected to reach 65,730 Million USD by 2032, with a CAGR of 3.28% (2025-2032). Notably, the China Rigid Foam market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Rigid foam refers to a type of foam insulation characterized by its firm and inflexible structure. It is commonly used as a thermal insulating material in construction and other applications where maintaining a consistent and high level of insulation is crucial. Rigid foam insulation is typically made from polymers like polystyrene, polyurethane, or polyisocyanurate. These materials undergo a manufacturing process that creates a closed-cell structure, imparting rigidity and low thermal conductivity to the foam. Rigid foam boards are widely employed to insulate walls, roofs, floors, and various building components, offering excellent thermal resistance and energy efficiency. The rigid nature of this foam allows it to provide structural support in addition to thermal insulation, making it a versatile choice for enhancing the energy efficiency and structural integrity of buildings.

The major global manufacturers of Rigid Foam include BASF, Synthos, Covestro, DuPont, Sunpor, Sunde, Saint-Gobain, Styrochem, Owens Corning, Kingspan, Loyal Group, Xingda, Nanjing Hongbaoli, WanhuaChemical, Huaфон, Feininger, etc. The global players competition landscape in this report is divided into three tiers. The first

tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Rigid Foam. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Rigid Foam market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Rigid Foam market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Rigid Foam industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Rigid Foam Include:

BASF

Synthos

Covestro

DuPont

Sunpor

Sunde

Saint-Gobain

Styrochem

Owens Corning

Kingspan

Loyal Group

Xingda

Nanjing Hongbaoli

WanhuaChemical

Huafon

Feininger

Rigid Foam Product Segment Include:

Polyurethane (PU)

Polystyrene (PS)

Polyethylene (PE)

Polypropylene (PP)

Polyvinyl Chloride (PVC)

Others

Rigid Foam Product Application Include:

Construction & Building

Packaging

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Rigid Foam Industry PESTEL Analysis

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