

Global Rigid-flex PCB Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Rigid-flex PCB market size will reach 2,603.94 Million USD in 2025 and is projected to reach 3,725.51 Million USD by 2032, with a CAGR of 5.25% (2025-2032). Notably, the China Rigid-flex PCB market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A rigid-flex PCB (Printed Circuit Board) is a hybrid construction that combines elements of both rigid and flexible circuit technologies within a single board. This design allows for flexibility in certain sections while maintaining rigid areas for components and interconnects. Rigid-flex PCBs are particularly advantageous in applications where space constraints, complex geometries, or the need for dynamic movement are critical factors. The flexible portions of the board, often made of polyimide or similar materials, enable the PCB to bend or twist without compromising the integrity of the circuit. Rigid sections provide stability and support for components, ensuring reliable electrical connections. Rigid-flex PCBs find applications in various industries, including aerospace, medical devices, and consumer electronics, where compact and reliable circuitry is essential.

The major global manufacturers of Rigid-flex PCB include Nippon Mektron, Unimicron, Young Poong Group, Samsung Electro-Mechanics, Nanya PCB, Compeq, Ibiden, TTM, CMK Corporation, Shennan Circuits, Kingboard, AT&S, Redboard, Wuzhu Group,

NCAB Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Rigid-flex PCB. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Rigid-flex PCB market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Rigid-flex PCB market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Rigid-flex PCB industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Rigid-flex PCB Include:

Nippon Mektron

Unimicron

Young Poong Group

Samsung Electro-Mechanics

Nanya PCB

Compeq

Ibiden

TTM

CMK Corporation

Shennan Circuits

Kingboard

AT&S

Redboard

Wuzhu Group

NCAB Group

Rigid-flex PCB Product Segment Include:

Single Layer

Double Layer

Multi-Layer

Rigid-flex PCB Product Application Include:

Military and Aerospace

Medical

Consumer Devices

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Rigid-flex PCB Industry PESTEL Analysis

Chapter 3: Global Rigid-flex PCB Industry Porter's Five Forces Analysis

Chapter 4: Global Rigid-flex PCB Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Rigid-flex PCB Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Rigid-flex PCB Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Rigid-flex PCB Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Rigid-flex PCB Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Rigid-flex PCB Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Rigid-flex PCB Competitive Analysis (Market Size, Key

Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Rigid-flex PCB Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Rigid-flex PCB Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 RIGID-FLEX PCB MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Rigid-flex PCB Product by Type
 - 1.2.1 Single Layer
 - 1.2.2 Double Layer
 - 1.2.3 Multi-Layer
- 1.3 Rigid-flex PCB Product by Application
 - 1.3.1 Military and Aerospace
 - 1.3.2 Medical
 - 1.3.3 Consumer Devices
 - 1.3.4 Others
- 1.4 Global Rigid-flex PCB Market Revenue and Sales Analysis
 - 1.4.1 Global Rigid-flex PCB Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Rigid-flex PCB Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Rigid-flex PCB Market Sales Price Trend Analysis (2020-2032)
- 1.5 Rigid-flex PCB Industry Trends and Innovation
 - 1.5.1 Rigid-flex PCB Industry Trends and Innovation
 - 1.5.2 Rigid-flex PCB Market Drivers and Challenges

2 RIGID-FLEX PCB MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 RIGID-FLEX PCB MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL RIGID-FLEX PCB MARKET ANALYSIS BY REGIONS

- 4.1 Global Rigid-flex PCB Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Rigid-flex PCB Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Rigid-flex PCB Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Rigid-flex PCB Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Rigid-flex PCB Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global Rigid-flex PCB Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global Rigid-flex PCB Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Rigid-flex PCB Sales Price Trend Analysis (2020-2032)

5 GLOBAL RIGID-FLEX PCB MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Rigid-flex PCB Market Size by Type
 - 5.1.1 Global Rigid-flex PCB Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global Rigid-flex PCB Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Rigid-flex PCB Market Size by Application
 - 5.2.1 Global Rigid-flex PCB Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global Rigid-flex PCB Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

- 6.1 North America Rigid-flex PCB Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Rigid-flex PCB Market Size by Type
 - 6.3.1 North America Rigid-flex PCB Sales by Type (2020-2032)
 - 6.3.2 North America Rigid-flex PCB Revenue by Type (2020-2032)
- 6.4 North America Rigid-flex PCB Market Size by Application
 - 6.4.1 North America Rigid-flex PCB Sales by Application (2020-2032)
 - 6.4.2 North America Rigid-flex PCB Revenue by Application (2020-2032)
- 6.5 North America Rigid-flex PCB Market Size by Country
 - 6.5.1 US
 - 6.5.2 Canada

7 EUROPE

- 7.1 Europe Rigid-flex PCB Market Size and Growth Rate Analysis (2020-2032)

- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Rigid-flex PCB Market Size by Type
 - 7.3.1 Europe Rigid-flex PCB Sales by Type (2020-2032)
 - 7.3.2 Europe Rigid-flex PCB Revenue by Type (2020-2032)
- 7.4 Europe Rigid-flex PCB Market Size by Application
 - 7.4.1 Europe Rigid-flex PCB Sales by Application (2020-2032)
 - 7.4.2 Europe Rigid-flex PCB Revenue by Application (2020-2032)
- 7.5 Europe Rigid-flex PCB Market Size by Country
 - 7.5.1 Germany
 - 7.5.2 France
 - 7.5.3 United Kingdom
 - 7.5.4 Italy
 - 7.5.5 Spain
 - 7.5.6 Benelux

8 CHINA

- 8.1 China Rigid-flex PCB Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Rigid-flex PCB Market Size by Type
 - 8.3.1 China Rigid-flex PCB Sales by Type (2020-2032)
 - 8.3.2 China Rigid-flex PCB Revenue by Type (2020-2032)
- 8.4 China Rigid-flex PCB Market Size by Application
 - 8.4.1 China Rigid-flex PCB Sales by Application (2020-2032)
 - 8.4.2 China Rigid-flex PCB Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

- 9.1 APAC (excl. China) Rigid-flex PCB Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Rigid-flex PCB Market Size by Type
 - 9.3.1 APAC (excl. China) Rigid-flex PCB Sales by Type (2020-2032)
 - 9.3.2 APAC (excl. China) Rigid-flex PCB Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Rigid-flex PCB Market Size by Application
 - 9.4.1 APAC (excl. China) Rigid-flex PCB Sales by Application (2020-2032)
 - 9.4.2 APAC (excl. China) Rigid-flex PCB Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Rigid-flex PCB Market Size by Country
 - 9.5.1 Japan

- 9.5.2 South Korea
- 9.5.3 India
- 9.5.4 Australia
- 9.5.5 Southeast Asia

10 LATIN AMERICA

- 10.1 Latin America Rigid-flex PCB Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Rigid-flex PCB Market Size by Type
 - 10.3.1 Latin America Rigid-flex PCB Sales by Type (2020-2032)
 - 10.3.2 Latin America Rigid-flex PCB Revenue by Type (2020-2032)
- 10.4 Latin America Rigid-flex PCB Market Size by Application
 - 10.4.1 Latin America Rigid-flex PCB Sales by Application (2020-2032)
 - 10.4.2 Latin America Rigid-flex PCB Revenue by Application (2020-2032)
- 10.5 Latin America Rigid-flex PCB Market Size by Country
- 10.6 Latin America Rigid-flex PCB Market Size by Country
 - 10.6.1 Mexico
 - 10.6.2 Brazil

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Rigid-flex PCB Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa Rigid-flex PCB Market Size by Type
 - 11.3.1 Middle East & Africa Rigid-flex PCB Sales by Type (2020-2032)
 - 11.3.2 Middle East & Africa Rigid-flex PCB Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Rigid-flex PCB Market Size by Application
 - 11.4.1 Middle East & Africa Rigid-flex PCB Sales by Application (2020-2032)
 - 11.4.2 Middle East & Africa Rigid-flex PCB Revenue by Application (2020-2032)
- 11.5 Middle East Rigid-flex PCB Market Size by Country
 - 11.5.1 Saudi Arabia
 - 11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

- 12.1 Global Rigid-flex PCB Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

- 12.1.1 Global Rigid-flex PCB Market Sales by Key Manufacturers (2021-2025)
- 12.1.2 Global Rigid-flex PCB Market Revenue by Key Manufacturers (2021-2025)
- 12.1.3 Global Rigid-flex PCB Average Sales Price by Manufacturers (2021-2025)
- 12.2 Rigid-flex PCB Competitive Landscape Analysis and Market Dynamic
 - 12.2.1 Rigid-flex PCB Competitive Landscape Analysis
 - 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
 - 12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Nippon Mektron

- 13.1.1 Nippon Mektron Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.1.2 Nippon Mektron Rigid-flex PCB Product Portfolio
- 13.1.3 Nippon Mektron Rigid-flex PCB Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Unimicron

- 13.2.1 Unimicron Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.2.2 Unimicron Rigid-flex PCB Product Portfolio
- 13.2.3 Unimicron Rigid-flex PCB Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Young Poong Group

- 13.3.1 Young Poong Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.3.2 Young Poong Group Rigid-flex PCB Product Portfolio
- 13.3.3 Young Poong Group Rigid-flex PCB Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Samsung Electro-Mechanics

- 13.4.1 Samsung Electro-Mechanics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.4.2 Samsung Electro-Mechanics Rigid-flex PCB Product Portfolio
- 13.4.3 Samsung Electro-Mechanics Rigid-flex PCB Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Nanya PCB

- 13.5.1 Nanya PCB Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.5.2 Nanya PCB Rigid-flex PCB Product Portfolio
- 13.5.3 Nanya PCB Rigid-flex PCB Market Data Analysis (Revenue, Sales, Price,

Gross Margin and Market Share) (2021-2025)

13.6 Compeq

13.6.1 Compeq Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Compeq Rigid-flex PCB Product Portfolio

13.6.3 Compeq Rigid-flex PCB Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 Ibsiden

13.7.1 Ibsiden Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Ibsiden Rigid-flex PCB Product Portfolio

13.7.3 Ibsiden Rigid-flex PCB Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 TTM

13.8.1 TTM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 TTM Rigid-flex PCB Product Portfolio

13.8.3 TTM Rigid-flex PCB Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 CMK Corporation

13.9.1 CMK Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 CMK Corporation Rigid-flex PCB Product Portfolio

13.9.3 CMK Corporation Rigid-flex PCB Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 Shennan Circuits

13.10.1 Shennan Circuits Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Shennan Circuits Rigid-flex PCB Product Portfolio

13.10.3 Shennan Circuits Rigid-flex PCB Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 Kingboard

13.11.1 Kingboard Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Kingboard Rigid-flex PCB Product Portfolio

13.11.3 Kingboard Rigid-flex PCB Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 AT&S

13.12.1 AT&S Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

13.12.2 AT&S Rigid-flex PCB Product Portfolio

13.12.3 AT&S Rigid-flex PCB Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 Redboard

13.13.1 Redboard Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Redboard Rigid-flex PCB Product Portfolio

13.13.3 Redboard Rigid-flex PCB Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.14 Wuzhu Group

13.14.1 Wuzhu Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 Wuzhu Group Rigid-flex PCB Product Portfolio

13.14.3 Wuzhu Group Rigid-flex PCB Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.15 NCAB Group

13.15.1 NCAB Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 NCAB Group Rigid-flex PCB Product Portfolio

13.15.3 NCAB Group Rigid-flex PCB Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Rigid-flex PCB Industry Chain Analysis

14.2 Rigid-flex PCB Industry Raw Material and Suppliers Analysis

14.2.1 Rigid-flex PCB Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Rigid-flex PCB Typical Downstream Customers

14.4 Rigid-flex PCB Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Date Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Rigid-flex PCB Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Rigid-flex PCB Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Rigid-flex PCB Industry Development Status

Table 4: Rigid-flex PCB Industry Development Trends

Table 5: Global Rigid-flex PCB Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Rigid-flex PCB Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Rigid-flex PCB Revenue Market Share by Region (2020-2025)

Table 8: Global Rigid-flex PCB Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Rigid-flex PCB Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Rigid-flex PCB Sales by Region (2020-2025) & (K Sqm)

Table 11: Global Rigid-flex PCB Sales Market Share by Region (2020-2025)

Table 12: Global Rigid-flex PCB Sales Forecast by Region (2026-2032) & (K Sqm)

Table 13: Global Rigid-flex PCB Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Rigid-flex PCB Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Rigid-flex PCB Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Rigid-flex PCB Sales Analysis by Type (2020-2025) & (K Sqm)

Table 17: Global Rigid-flex PCB Sales Analysis Forecast by Type (2026-2032) & (K Sqm)

Table 18: Global Rigid-flex PCB Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Rigid-flex PCB Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Rigid-flex PCB Sales Analysis by Application (2020-2025) & (K Sqm)

Table 21: Global Rigid-flex PCB Sales Analysis Forecast by Application (2026-2032) & (K Sqm)

Table 22: Key Rigid-flex PCB Players in North America

Table 23: North America Rigid-flex PCB Sales by Type (2020-2025) & (K Sqm)

Table 24: North America Rigid-flex PCB Sales by Type (2026-2032) & (K Sqm)

Table 25: North America Rigid-flex PCB Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Rigid-flex PCB Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Rigid-flex PCB Sales by Application (2020-2025) & (K Sqm)

Table 28: North America Rigid-flex PCB Sales by Application (2026-2032) & (K Sqm)

Table 29: North America Rigid-flex PCB Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Rigid-flex PCB Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Rigid-flex PCB Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Rigid-flex PCB Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Rigid-flex PCB Sales Market Size by Country (2020-2025) & (K Sqm)

Table 34: North America Rigid-flex PCB Sales Market Size by Country (2026-2032) & (K Sqm)

Table 35: Key Rigid-flex PCB Players in Europe

Table 36: Europe Rigid-flex PCB Sales by Type (2020-2025) & (K Sqm)

Table 37: Europe Rigid-flex PCB Sales by Type (2026-2032) & (K Sqm)

Table 38: Europe Rigid-flex PCB Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Rigid-flex PCB Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Rigid-flex PCB Sales by Application (2020-2025) & (K Sqm)

Table 41: Europe Rigid-flex PCB Sales by Application (2026-2032) & (K Sqm)

Table 42: Europe Rigid-flex PCB Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Rigid-flex PCB Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Rigid-flex PCB Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Rigid-flex PCB Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Rigid-flex PCB Sales Market Size by Country (2020-2025) & (K Sqm)

Table 47: Europe Rigid-flex PCB Sales Market Size Forecast by Country (2026-2032) & (K Sqm)

Table 48: Key Rigid-flex PCB Players in China

Table 49: China Rigid-flex PCB Sales by Type (2020-2025) & (K Sqm)

Table 50: China Rigid-flex PCB Sales by Type (2026-2032) & (K Sqm)

Table 51: China Rigid-flex PCB Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Rigid-flex PCB Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Rigid-flex PCB Sales by Application (2020-2025) & (K Sqm)

Table 54: China Rigid-flex PCB Sales by Application (2026-2032) & (K Sqm)

Table 55: China Rigid-flex PCB Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Rigid-flex PCB Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Rigid-flex PCB Players in APAC (excl. China)

Table 58: APAC (excl. China) Rigid-flex PCB Sales by Type (2020-2025) & (K Sqm)

Table 59: APAC (excl. China) Rigid-flex PCB Sales by Type (2026-2032) & (K Sqm)

Table 60: APAC (excl. China) Rigid-flex PCB Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Rigid-flex PCB Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Rigid-flex PCB Sales by Application (2020-2025) & (K Sqm)

Table 63: APAC (excl. China) Rigid-flex PCB Sales by Application (2026-2032) & (K Sqm)

Table 64: APAC (excl. China) Rigid-flex PCB Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Rigid-flex PCB Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Rigid-flex PCB Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Rigid-flex PCB Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Rigid-flex PCB Sales Market Size by Country (2020-2025) & (K Sqm)

Table 69: APAC (excl. China) Rigid-flex PCB Sales Market Size Forecast by Country (2026-2032) & (K Sqm)

Table 70: Key Rigid-flex PCB Players in Latin America

Table 71: Latin America Rigid-flex PCB Sales by Type (2020-2025) & (K Sqm)

Table 72: Latin America Rigid-flex PCB Sales by Type (2026-2032) & (K Sqm)

Table 73: Latin America Rigid-flex PCB Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Rigid-flex PCB Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Rigid-flex PCB Sales by Application (2020-2025) & (K Sqm)

Table 76: Latin America Rigid-flex PCB Sales by Application (2026-2032) & (K Sqm)

Table 77: Latin America Rigid-flex PCB Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Rigid-flex PCB Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Rigid-flex PCB Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Rigid-flex PCB Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Rigid-flex PCB Sales Market Size by Country (2020-2025) & (K

Sqm)

Table 82: Latin America Rigid-flex PCB Sales Market Size Forecast by Country (2026-2032) & (K Sqm)

Table 83: Key Rigid-flex PCB Players in Middle East & Africa

Table 84: Middle East & Africa Rigid-flex PCB Sales by Type (2020-2025) & (K Sqm)

Table 85: Middle East & Africa Rigid-flex PCB Sales by Type (2026-2032) & (K Sqm)

Table 86: Middle East & Africa Rigid-flex PCB Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Rigid-flex PCB Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Rigid-flex PCB Sales by Application (2020-2025) & (K Sqm)

Table 89: Middle East & Africa Rigid-flex PCB Sales by Application (2026-2032) & (K Sqm)

Table 90: Middle East & Africa Rigid-flex PCB Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Rigid-flex PCB Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Rigid-flex PCB Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Rigid-flex PCB Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Rigid-flex PCB Sales Market Size by Country (2020-2025) & (K Sqm)

Table 95: Middle East & Africa Rigid-flex PCB Sales Market Size Forecast by Country (2026-2032) & (K Sqm)

Table 96: Global Rigid-flex PCB Market Sales by Key Manufacturers (2021-2025) & (K Sqm)

Table 97: Global Rigid-flex PCB Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Rigid-flex PCB Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Rigid-flex PCB Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Sqm)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Nippon Mektron Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Nippon Mektron Rigid-flex PCB Product Portfolio

Table 105: Nippon Mektron Rigid-flex PCB Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 106: Unimicron Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Unimicron Rigid-flex PCB Product Portfolio

Table 108: Unimicron Rigid-flex PCB Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 109: Young Poong Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Young Poong Group Rigid-flex PCB Product Portfolio

Table 111: Young Poong Group Rigid-flex PCB Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 112: Samsung Electro-Mechanics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Samsung Electro-Mechanics Rigid-flex PCB Product Portfolio

Table 114: Samsung Electro-Mechanics Rigid-flex PCB Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 115: Nanya PCB Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Nanya PCB Rigid-flex PCB Product Portfolio

Table 117: Nanya PCB Rigid-flex PCB Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 118: Compeq Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Compeq Rigid-flex PCB Product Portfolio

Table 120: Compeq Rigid-flex PCB Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 121: Ibiden Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Ibiden Rigid-flex PCB Product Portfolio

Table 123: Ibiden Rigid-flex PCB Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 124: TTM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: TTM Rigid-flex PCB Product Portfolio

Table 126: TTM Rigid-flex PCB Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 127: CMK Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: CMK Corporation Rigid-flex PCB Product Portfolio

Table 129: CMK Corporation Rigid-flex PCB Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 130: Shennan Circuits Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Shennan Circuits Rigid-flex PCB Product Portfolio

Table 132: Shennan Circuits Rigid-flex PCB Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 133: Kingboard Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Kingboard Rigid-flex PCB Product Portfolio

Table 135: Kingboard Rigid-flex PCB Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 136: AT&S Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: AT&S Rigid-flex PCB Product Portfolio

Table 138: AT&S Rigid-flex PCB Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 139: Redboard Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Redboard Rigid-flex PCB Product Portfolio

Table 141: Redboard Rigid-flex PCB Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 142: Wuzhu Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: Wuzhu Group Rigid-flex PCB Product Portfolio

Table 144: Wuzhu Group Rigid-flex PCB Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 145: NCAB Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 146: NCAB Group Rigid-flex PCB Product Portfolio

Table 147: NCAB Group Rigid-flex PCB Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 148: Upstream Key Raw Material Price List

Table 149: Rigid-flex PCB Raw Material Suppliers and Contact Information

Table 150: Rigid-flex PCB Typical Customer List

Table 151: Rigid-flex PCB Distributors List

List Of Figures

LIST OF FIGURES

- Figure 1: Rigid-flex PCB Product Pictures
- Figure 2: Single Layer Picture Scope
- Figure 3: Double Layer Picture Scope
- Figure 4: Multi-Layer Picture Scope
- Figure 5: Military and Aerospace Picture Scope
- Figure 6: Medical Picture Scope
- Figure 7: Consumer Devices Picture Scope
- Figure 8: Others Picture Scope
- Figure 9: Global Rigid-flex PCB Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 10: Global Rigid-flex PCB Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 11: Global Rigid-flex PCB Market Sales and Growth Rate Analysis (2020-2032) & (K Sqm)
- Figure 12: Global Rigid-flex PCB Market Price Trend Analysis (2020-2032) & (USD/Sqm)
- Figure 13: Global Rigid-flex PCB Market Size by Region (2020-2032) & (US\$ Million)
- Figure 14: Global Rigid-flex PCB Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 15: Global Rigid-flex PCB Sales Price by Region (2020-2032) & (K Sqm)
- Figure 16: North America Rigid-flex PCB Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 17: North America Rigid-flex PCB Revenue Market Share by Players in 2024
- Figure 18: North America Rigid-flex PCB Sales Market Share by Type (2020-2032)
- Figure 19: North America Rigid-flex PCB Revenue Market Share by Type (2020-2032)
- Figure 20: North America Rigid-flex PCB Sales Market Share by Application (2020-2032)
- Figure 21: North America Rigid-flex PCB Revenue Market Share by Application (2020-2032)
- Figure 22: US Rigid-flex PCB Revenue (2020-2032) & (US\$ Million)
- Figure 23: Canada Rigid-flex PCB Revenue (2020-2032) & (US\$ Million)
- Figure 24: Europe Rigid-flex PCB Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 25: Europe Rigid-flex PCB Revenue Market Share by Players in 2024
- Figure 26: Europe Rigid-flex PCB Sales Market Share by Type (2020-2032)
- Figure 27: Europe Rigid-flex PCB Revenue Market Share by Type (2020-2032)

- Figure 28:Europe Rigid-flex PCB Sales Market Share by Application (2020-2032)
- Figure 29:Europe Rigid-flex PCB Revenue Market Share by Application (2020-2032)
- Figure 30:Germany Rigid-flex PCB Revenue (2020-2032) & (US\$ Million)
- Figure 31:France Rigid-flex PCB Revenue (2020-2032) & (US\$ Million)
- Figure 32:United Kingdom Rigid-flex PCB Revenue (2020-2032) & (US\$ Million)
- Figure 33:Italy Rigid-flex PCB Revenue (2020-2032) & (US\$ Million)
- Figure 34:Spain Rigid-flex PCB Revenue (2020-2032) & (US\$ Million)
- Figure 35:Benelux Rigid-flex PCB Revenue (2020-2032) & (US\$ Million)
- Figure 36:China Rigid-flex PCB Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 37:China Rigid-flex PCB Revenue Market Share by Players in 2024
- Figure 38:China Rigid-flex PCB Sales Market Share by Type (2020-2032)
- Figure 39:China Rigid-flex PCB Revenue Market Share by Type (2020-2032)
- Figure 40:China Rigid-flex PCB Sales Market Share by Application (2020-2032)
- Figure 41:China Rigid-flex PCB Revenue Market Share by Application (2020-2032)
- Figure 42:APAC (excl. China) Rigid-flex PCB Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 43:APAC (excl. China) Rigid-flex PCB Revenue Market Share by Players in 2024
- Figure 44:APAC (excl. China) Rigid-flex PCB Sales Market Share by Type (2020-2032)
- Figure 45:APAC (excl. China) Rigid-flex PCB Revenue Market Share by Type (2020-2032)
- Figure 46:APAC (excl. China) Rigid-flex PCB Sales Market Share by Application (2020-2032)
- Figure 47:APAC (excl. China) Rigid-flex PCB Revenue Market Share by Application (2020-2032)
- Figure 48:Japan Rigid-flex PCB Revenue (2020-2032) & (US\$ Million)
- Figure 49:South Korea Rigid-flex PCB Revenue (2020-2032) & (US\$ Million)
- Figure 50:India Rigid-flex PCB Revenue (2020-2032) & (US\$ Million)
- Figure 51:Australia Rigid-flex PCB Revenue (2020-2032) & (US\$ Million)
- Figure 52:Southeast Asia Rigid-flex PCB Revenue (2020-2032) & (US\$ Million)
- Figure 53:Latin America Rigid-flex PCB Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 54:Latin America Rigid-flex PCB Revenue Market Share by Players in 2024
- Figure 55:Latin America Rigid-flex PCB Sales Market Share by Type (2020-2032)
- Figure 56:Latin America Rigid-flex PCB Revenue Market Share by Type (2020-2032)
- Figure 57:Latin America Rigid-flex PCB Sales Market Share by Application (2020-2032)
- Figure 58:Latin America Rigid-flex PCB Revenue Market Share by Application (2020-2032)
- Figure 59:Mexico Rigid-flex PCB Revenue (2020-2032) & (US\$ Million)

Figure 60:Brazil Rigid-flex PCB Revenue (2020-2032) & (US\$ Million)

Figure 61:Middle East & Africa Rigid-flex PCB Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 62:Middle East & Africa Rigid-flex PCB Revenue Market Share by Players in 2024

Figure 63:Middle East & Africa Rigid-flex PCB Sales Market Share by Type (2020-2032)

Figure 64:Middle East & Africa Rigid-flex PCB Revenue Market Share by Type (2020-2032)

Figure 65:Middle East & Africa Rigid-flex PCB Sales Market Share by Application (2020-2032)

Figure 66:Middle East & Africa Rigid-flex PCB Revenue Market Share by Application (2020-2032)

Figure 67:Saudi Arabia Rigid-flex PCB Revenue (2020-2032) & (US\$ Million)

Figure 68:South Africa Rigid-flex PCB Revenue (2020-2032) & (US\$ Million)

Figure 69:Global Rigid-flex PCB Sales Market Share by Key Manufacturers in 2024

Figure 70:Global Rigid-flex PCB Revenue Market Share by Key Manufacturers in 2024

Figure 71:Global Rigid-flex PCB Industry Competition Landscape

Figure 72:Rigid-flex PCB Industry Chain Analysis

Figure 73:Bottom-Up and Top-Down Research Methods

Figure 74:Key Interview Objectives

Figure 75:Data Cross Validation

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