

Global Rhenium & Molybdenum Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Rhenium & Molybdenum market size will reach 5,781.13 Million USD in 2025 and is projected to reach 6,380.84 Million USD by 2032, with a CAGR of 1.42% (2025-2032). Notably, the China Rhenium & Molybdenum market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Rhenium and molybdenum are closely related transition metals, both belonging to Group 7 of the periodic table. Molybdenum, with the chemical symbol Mo and atomic number 42, is more abundant and commonly found in various minerals. It is known for its high melting point, corrosion resistance, and excellent mechanical properties. Molybdenum is extensively used as an alloying element in steel and other materials, contributing to their strength and heat resistance. On the other hand, rhenium, with the chemical symbol Re and atomic number 75, is a rare and valuable metal often found in association with molybdenum ores. Rhenium has one of the highest melting points of all elements and is primarily utilized as an alloying agent, especially in superalloys for aerospace and high-temperature applications, due to its ability to enhance mechanical properties and stability at extreme temperatures. The combination of molybdenum and rhenium in certain alloys, such as molybdenum-rhenium (MoRe), further enhances their properties, making them crucial materials in aerospace, electronics, and various industrial applications.

The major global manufacturers of Rhenium & Molybdenum include Freeport-McMoran, Codelco, Grupo Mexico, Centerra Gold, Antofagasta plc, Rio Tinto, Jinduicheng Molybdenum, Jiangxi Copper, China Molybdenum, Molymet, KAZ Minerals, KGHM, LS-Nikko, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Rhenium & Molybdenum. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Rhenium & Molybdenum market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Rhenium & Molybdenum market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Rhenium & Molybdenum industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Rhenium & Molybdenum Include:

Freeport-McMoran

Codelco

Grupo Mexico

Centerra Gold

Antofagasta plc

Rio Tinto

Jinduicheng Molybdenum

Jiangxi Copper

China Molybdenum

Molymet

KAZ Minerals

KGHM

LS-Nikko

Rhenium & Molybdenum Product Segment Include:

Molybdenum

Rhenium

Rhenium & Molybdenum Product Application Include:

Machinery Manufacturing

Petroleum and Chemical

Electronic and Electrical

Aerospace

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Rhenium & Molybdenum Capacity and Production Analysis

Chapter 3: Global Rhenium & Molybdenum Industry PESTEL Analysis

Chapter 4: Global Rhenium & Molybdenum Industry Porter's Five Forces Analysis

Chapter 5: Global Rhenium & Molybdenum Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Rhenium & Molybdenum Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Rhenium & Molybdenum Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Rhenium & Molybdenum Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Rhenium & Molybdenum Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Rhenium & Molybdenum Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis,

Countries Analysis)

Chapter 11: Latin America Rhenium & Molybdenum Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Rhenium & Molybdenum Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Rhenium & Molybdenum Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 RHENIUM & MOLYBDENUM MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Rhenium & Molybdenum Product by Type
 - 1.2.1 Molybdenum
 - 1.2.2 Rhenium
- 1.3 Rhenium & Molybdenum Product by Application
 - 1.3.1 Machinery Manufacturing
 - 1.3.2 Petroleum and Chemical
 - 1.3.3 Electronic and Electrical
 - 1.3.4 Aerospace
 - 1.3.5 Others
- 1.4 Global Rhenium & Molybdenum Market Revenue and Sales Analysis
 - 1.4.1 Global Rhenium & Molybdenum Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Rhenium & Molybdenum Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Rhenium & Molybdenum Market Sales Price Trend Analysis (2020-2032)
- 1.5 Rhenium & Molybdenum Industry Trends and Innovation
 - 1.5.1 Rhenium & Molybdenum Industry Trends and Innovation
 - 1.5.2 Rhenium & Molybdenum Market Drivers and Challenges

2 GLOBAL RHENIUM & MOLYBDENUM CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Rhenium & Molybdenum Capacity, Production and Utilization (2020-2032)
- 2.2 Global Rhenium & Molybdenum Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Rhenium & Molybdenum Production by Region
 - 2.3.1 Global Rhenium & Molybdenum Production by Region (2020-2025)
 - 2.3.2 Global Rhenium & Molybdenum Production Forecast by Region (2026-2032)
 - 2.3.3 Global Rhenium & Molybdenum Production Market Share by Region (2020-2032)

3 RHENIUM & MOLYBDENUM MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis

3.5 Environmental Factors Analysis

3.6 Legal Factors Analysis

4 RHENIUM & MOLYBDENUM MARKET PORTER'S FIVE FORCES ANALYSIS

4.1 Competitive Rivalry

4.2 Threat of New Entrants

4.3 Bargaining Power of Suppliers

4.4 Bargaining Power of Buyers

4.5 Threat of Substitutes

5 GLOBAL RHENIUM & MOLYBDENUM MARKET ANALYSIS BY REGIONS

5.1 Rhenium & Molybdenum Overall Market: 2024 VS 2025 VS 2032

5.2 Global Rhenium & Molybdenum Revenue and Forecast Analysis (2020-2032)

5.2.1 Global Rhenium & Molybdenum Revenue and Market Share by Region (2020-2025)

5.2.2 Global Rhenium & Molybdenum Revenue and Market Forecast by Region (2026-2032)

5.3 Global Rhenium & Molybdenum Sales and Forecast Analysis (2020-2032)

5.3.1 Global Rhenium & Molybdenum Sales and Market Share by Region (2020-2025)

5.3.2 Global Rhenium & Molybdenum Sales and Market Forecast by Region (2026-2032)

5.4 Global Rhenium & Molybdenum Sales Price Trend Analysis (2020-2032)

6 GLOBAL RHENIUM & MOLYBDENUM MARKET SIZE BY TYPE AND APPLICATION

6.1 Global Rhenium & Molybdenum Market Size by Type

6.1.1 Global Rhenium & Molybdenum Revenue and Forecast Analysis by Type (2020-2032)

6.1.2 Global Rhenium & Molybdenum Sales and Forecast Analysis by Type (2020-2032)

6.2 Global Rhenium & Molybdenum Market Size by Application

6.2.1 Global Rhenium & Molybdenum Revenue and Forecast Analysis by Application (2020-2032)

6.2.2 Global Rhenium & Molybdenum Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

7.1 North America Rhenium & Molybdenum Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Rhenium & Molybdenum Market Size by Type

7.3.1 North America Rhenium & Molybdenum Sales by Type (2020-2032)

7.3.2 North America Rhenium & Molybdenum Revenue by Type (2020-2032)

7.4 North America Rhenium & Molybdenum Market Size by Application

7.4.1 North America Rhenium & Molybdenum Sales by Application (2020-2032)

7.4.2 North America Rhenium & Molybdenum Revenue by Application (2020-2032)

7.5 North America Rhenium & Molybdenum Market Size by Country

7.5.1 US

7.5.2 Canada

8 EUROPE

8.1 Europe Rhenium & Molybdenum Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Rhenium & Molybdenum Market Size by Type

8.3.1 Europe Rhenium & Molybdenum Sales by Type (2020-2032)

8.3.2 Europe Rhenium & Molybdenum Revenue by Type (2020-2032)

8.4 Europe Rhenium & Molybdenum Market Size by Application

8.4.1 Europe Rhenium & Molybdenum Sales by Application (2020-2032)

8.4.2 Europe Rhenium & Molybdenum Revenue by Application (2020-2032)

8.5 Europe Rhenium & Molybdenum Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

9 CHINA

9.1 China Rhenium & Molybdenum Market Size and Growth Rate Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Rhenium & Molybdenum Market Size by Type

- 9.3.1 China Rhenium & Molybdenum Sales by Type (2020-2032)
- 9.3.2 China Rhenium & Molybdenum Revenue by Type (2020-2032)
- 9.4 China Rhenium & Molybdenum Market Size by Application
 - 9.4.1 China Rhenium & Molybdenum Sales by Application (2020-2032)
 - 9.4.2 China Rhenium & Molybdenum Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

- 10.1 APAC (excl. China) Rhenium & Molybdenum Market Size and Growth Rate Analysis (2020-2032)
- 10.2 APAC (excl. China) Key Manufacturers Analysis
- 10.3 APAC (excl. China) Rhenium & Molybdenum Market Size by Type
 - 10.3.1 APAC (excl. China) Rhenium & Molybdenum Sales by Type (2020-2032)
 - 10.3.2 APAC (excl. China) Rhenium & Molybdenum Revenue by Type (2020-2032)
- 10.4 APAC (excl. China) Rhenium & Molybdenum Market Size by Application
 - 10.4.1 APAC (excl. China) Rhenium & Molybdenum Sales by Application (2020-2032)
 - 10.4.2 APAC (excl. China) Rhenium & Molybdenum Revenue by Application (2020-2032)
- 10.5 APAC (excl. China) Rhenium & Molybdenum Market Size by Country
 - 10.5.1 Japan
 - 10.5.2 South Korea
 - 10.5.3 India
 - 10.5.4 Australia
 - 10.5.5 Southeast Asia

11 LATIN AMERICA

- 11.1 Latin America Rhenium & Molybdenum Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA RHENIUM & MOLYBDENUM MARKET SIZE BY TYPE

- 11.3.1 Latin America Rhenium & Molybdenum Sales by Type (2020-2032)
- 11.3.2 Latin America Rhenium & Molybdenum Revenue by Type (2020-2032)
- 11.4 Latin America Rhenium & Molybdenum Market Size by Application
 - 11.4.1 Latin America Rhenium & Molybdenum Sales by Application (2020-2032)
 - 11.4.2 Latin America Rhenium & Molybdenum Revenue by Application (2020-2032)
- 11.5 Latin America Rhenium & Molybdenum Market Size by Country

11.6 Latin America Rhenium & Molybdenum Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

12 MIDDLE EAST & AFRICA

12.1 Middle East & Africa Rhenium & Molybdenum Market Size and Growth Rate Analysis (2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa Rhenium & Molybdenum Market Size by Type

12.3.1 Middle East & Africa Rhenium & Molybdenum Sales by Type (2020-2032)

12.3.2 Middle East & Africa Rhenium & Molybdenum Revenue by Type (2020-2032)

12.4 Middle East & Africa Rhenium & Molybdenum Market Size by Application

12.4.1 Middle East & Africa Rhenium & Molybdenum Sales by Application (2020-2032)

12.4.2 Middle East & Africa Rhenium & Molybdenum Revenue by Application (2020-2032)

12.5 Middle East Rhenium & Molybdenum Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

13.1 Global Rhenium & Molybdenum Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global Rhenium & Molybdenum Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global Rhenium & Molybdenum Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global Rhenium & Molybdenum Average Sales Price by Manufacturers (2021-2025)

13.2 Rhenium & Molybdenum Competitive Landscape Analysis and Market Dynamic

13.2.1 Rhenium & Molybdenum Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 Freeport-McMoran

14.1.1 Freeport-McMoran Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

14.1.2 Freeport-McMoran Rhenium & Molybdenum Product Portfolio

14.1.3 Freeport-McMoran Rhenium & Molybdenum Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 Codelco

14.2.1 Codelco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 Codelco Rhenium & Molybdenum Product Portfolio

14.2.3 Codelco Rhenium & Molybdenum Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 Grupo Mexico

14.3.1 Grupo Mexico Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Grupo Mexico Rhenium & Molybdenum Product Portfolio

14.3.3 Grupo Mexico Rhenium & Molybdenum Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Centerra Gold

14.4.1 Centerra Gold Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Centerra Gold Rhenium & Molybdenum Product Portfolio

14.4.3 Centerra Gold Rhenium & Molybdenum Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Antofagasta plc

14.5.1 Antofagasta plc Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Antofagasta plc Rhenium & Molybdenum Product Portfolio

14.5.3 Antofagasta plc Rhenium & Molybdenum Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 Rio Tinto

14.6.1 Rio Tinto Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Rio Tinto Rhenium & Molybdenum Product Portfolio

14.6.3 Rio Tinto Rhenium & Molybdenum Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 Jinduicheng Molybdenum

14.7.1 Jinduicheng Molybdenum Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Jinduicheng Molybdenum Rhenium & Molybdenum Product Portfolio

14.7.3 Jinduicheng Molybdenum Rhenium & Molybdenum Market Data Analysis

(Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 Jiangxi Copper

14.8.1 Jiangxi Copper Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Jiangxi Copper Rhenium & Molybdenum Product Portfolio

14.8.3 Jiangxi Copper Rhenium & Molybdenum Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 China Molybdenum

14.9.1 China Molybdenum Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 China Molybdenum Rhenium & Molybdenum Product Portfolio

14.9.3 China Molybdenum Rhenium & Molybdenum Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Molymet

14.10.1 Molymet Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Molymet Rhenium & Molybdenum Product Portfolio

14.10.3 Molymet Rhenium & Molybdenum Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 KAZ Minerals

14.11.1 KAZ Minerals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 KAZ Minerals Rhenium & Molybdenum Product Portfolio

14.11.3 KAZ Minerals Rhenium & Molybdenum Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 KGHM

14.12.1 KGHM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 KGHM Rhenium & Molybdenum Product Portfolio

14.12.3 KGHM Rhenium & Molybdenum Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.13 LS-Nikko

14.13.1 LS-Nikko Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.13.2 LS-Nikko Rhenium & Molybdenum Product Portfolio

14.13.3 LS-Nikko Rhenium & Molybdenum Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

- 15.1 Rhenium & Molybdenum Industry Chain Analysis
- 15.2 Rhenium & Molybdenum Industry Raw Material and Suppliers Analysis
 - 15.2.1 Rhenium & Molybdenum Key Raw Material Supply Analysis
 - 15.2.2 Raw Material Suppliers and Contact Information
- 15.3 Rhenium & Molybdenum Typical Downstream Customers
- 15.4 Rhenium & Molybdenum Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

- 17.1 Methodology/Research Approach
- 17.2 Research Scope
- 17.3 Benchmarks and Assumptions
- 17.4 Data Source
 - 17.4.1 Primary Sources
 - 17.4.2 Secondary Sources
- 17.5 Data Cross Validation
- 17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Rhenium & Molybdenum Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Rhenium & Molybdenum Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Rhenium & Molybdenum Industry Development Status

Table 4: Rhenium & Molybdenum Industry Development Trends

Table 5: Global Rhenium & Molybdenum Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (Ton)

Table 6: Global Rhenium & Molybdenum Production by Region (2020-2025) & (Ton)

Table 7: Global Rhenium & Molybdenum Production Forecast by Region (2026-2032) & (Ton)

Table 8: Global Rhenium & Molybdenum Production Market Share by Region (2020-2025)

Table 9: Global Rhenium & Molybdenum Production Market Share by Region (2026-2032)

Table 10: Global Rhenium & Molybdenum Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Rhenium & Molybdenum Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Rhenium & Molybdenum Revenue Market Share by Region (2020-2025)

Table 13: Global Rhenium & Molybdenum Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Rhenium & Molybdenum Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Rhenium & Molybdenum Sales by Region (2020-2025) & (Ton)

Table 16: Global Rhenium & Molybdenum Sales Market Share by Region (2020-2025)

Table 17: Global Rhenium & Molybdenum Sales Forecast by Region (2026-2032) & (Ton)

Table 18: Global Rhenium & Molybdenum Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Rhenium & Molybdenum Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Rhenium & Molybdenum Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Rhenium & Molybdenum Sales Analysis by Type (2020-2025) & (Ton)

Table 22: Global Rhenium & Molybdenum Sales Analysis Forecast by Type (2026-2032) & (Ton)

Table 23: Global Rhenium & Molybdenum Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Rhenium & Molybdenum Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Rhenium & Molybdenum Sales Analysis by Application (2020-2025) & (Ton)

Table 26: Global Rhenium & Molybdenum Sales Analysis Forecast by Application (2026-2032) & (Ton)

Table 27: Key Rhenium & Molybdenum Players in North America

Table 28: North America Rhenium & Molybdenum Sales by Type (2020-2025) & (Ton)

Table 29: North America Rhenium & Molybdenum Sales by Type (2026-2032) & (Ton)

Table 30: North America Rhenium & Molybdenum Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Rhenium & Molybdenum Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Rhenium & Molybdenum Sales by Application (2020-2025) & (Ton)

Table 33: North America Rhenium & Molybdenum Sales by Application (2026-2032) & (Ton)

Table 34: North America Rhenium & Molybdenum Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Rhenium & Molybdenum Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Rhenium & Molybdenum Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Rhenium & Molybdenum Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Rhenium & Molybdenum Sales Market Size by Country (2020-2025) & (Ton)

Table 39: North America Rhenium & Molybdenum Sales Market Size by Country (2026-2032) & (Ton)

Table 40: Key Rhenium & Molybdenum Players in Europe

Table 41: Europe Rhenium & Molybdenum Sales by Type (2020-2025) & (Ton)

Table 42: Europe Rhenium & Molybdenum Sales by Type (2026-2032) & (Ton)

Table 43: Europe Rhenium & Molybdenum Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Rhenium & Molybdenum Revenue by Type (2026-2032) & (US\$ Million)

Million)

Table 45: Europe Rhenium & Molybdenum Sales by Application (2020-2025) & (Ton)

Table 46: Europe Rhenium & Molybdenum Sales by Application (2026-2032) & (Ton)

Table 47: Europe Rhenium & Molybdenum Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Rhenium & Molybdenum Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Rhenium & Molybdenum Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Rhenium & Molybdenum Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Rhenium & Molybdenum Sales Market Size by Country (2020-2025) & (Ton)

Table 52: Europe Rhenium & Molybdenum Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 53: Key Rhenium & Molybdenum Players in China

Table 54: China Rhenium & Molybdenum Sales by Type (2020-2025) & (Ton)

Table 55: China Rhenium & Molybdenum Sales by Type (2026-2032) & (Ton)

Table 56: China Rhenium & Molybdenum Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Rhenium & Molybdenum Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Rhenium & Molybdenum Sales by Application (2020-2025) & (Ton)

Table 59: China Rhenium & Molybdenum Sales by Application (2026-2032) & (Ton)

Table 60: China Rhenium & Molybdenum Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Rhenium & Molybdenum Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Rhenium & Molybdenum Players in APAC (excl. China)

Table 63: APAC (excl. China) Rhenium & Molybdenum Sales by Type (2020-2025) & (Ton)

Table 64: APAC (excl. China) Rhenium & Molybdenum Sales by Type (2026-2032) & (Ton)

Table 65: APAC (excl. China) Rhenium & Molybdenum Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Rhenium & Molybdenum Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Rhenium & Molybdenum Sales by Application (2020-2025) & (Ton)

- Table 68: APAC (excl. China) Rhenium & Molybdenum Sales by Application (2026-2032) & (Ton)
- Table 69: APAC (excl. China) Rhenium & Molybdenum Revenue by Application (2020-2025) & (US\$ Million)
- Table 70: APAC (excl. China) Rhenium & Molybdenum Revenue by Application (2026-2032) & (US\$ Million)
- Table 71: APAC (excl. China) Rhenium & Molybdenum Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 72: APAC (excl. China) Rhenium & Molybdenum Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 73: APAC (excl. China) Rhenium & Molybdenum Sales Market Size by Country (2020-2025) & (Ton)
- Table 74: APAC (excl. China) Rhenium & Molybdenum Sales Market Size Forecast by Country (2026-2032) & (Ton)
- Table 75: Key Rhenium & Molybdenum Players in Latin America
- Table 76: Latin America Rhenium & Molybdenum Sales by Type (2020-2025) & (Ton)
- Table 77: Latin America Rhenium & Molybdenum Sales by Type (2026-2032) & (Ton)
- Table 78: Latin America Rhenium & Molybdenum Revenue by Type (2020-2025) & (US\$ Million)
- Table 79: Latin America Rhenium & Molybdenum Revenue by Type (2026-2032) & (US\$ Million)
- Table 80: Latin America Rhenium & Molybdenum Sales by Application (2020-2025) & (Ton)
- Table 81: Latin America Rhenium & Molybdenum Sales by Application (2026-2032) & (Ton)
- Table 82: Latin America Rhenium & Molybdenum Revenue by Application (2020-2025) & (US\$ Million)
- Table 83: Latin America Rhenium & Molybdenum Revenue by Application (2026-2032) & (US\$ Million)
- Table 84: Latin America Rhenium & Molybdenum Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 85: Latin America Rhenium & Molybdenum Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 86: Latin America Rhenium & Molybdenum Sales Market Size by Country (2020-2025) & (Ton)
- Table 87: Latin America Rhenium & Molybdenum Sales Market Size Forecast by Country (2026-2032) & (Ton)
- Table 88: Key Rhenium & Molybdenum Players in Middle East & Africa
- Table 89: Middle East & Africa Rhenium & Molybdenum Sales by Type (2020-2025) &

(Ton)

Table 90: Middle East & Africa Rhenium & Molybdenum Sales by Type (2026-2032) & (Ton)

Table 91: Middle East & Africa Rhenium & Molybdenum Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Rhenium & Molybdenum Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Rhenium & Molybdenum Sales by Application (2020-2025) & (Ton)

Table 94: Middle East & Africa Rhenium & Molybdenum Sales by Application (2026-2032) & (Ton)

Table 95: Middle East & Africa Rhenium & Molybdenum Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Rhenium & Molybdenum Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Rhenium & Molybdenum Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Rhenium & Molybdenum Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Rhenium & Molybdenum Sales Market Size by Country (2020-2025) & (Ton)

Table 100: Middle East & Africa Rhenium & Molybdenum Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 101: Global Rhenium & Molybdenum Market Sales by Key Manufacturers (2021-2025) & (Ton)

Table 102: Global Rhenium & Molybdenum Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Rhenium & Molybdenum Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Rhenium & Molybdenum Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Kg)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Freeport-McMoran Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Freeport-McMoran Rhenium & Molybdenum Product Portfolio

Table 110: Freeport-McMoran Rhenium & Molybdenum Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 111: Codelco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Codelco Rhenium & Molybdenum Product Portfolio

Table 113: Codelco Rhenium & Molybdenum Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 114: Grupo Mexico Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Grupo Mexico Rhenium & Molybdenum Product Portfolio

Table 116: Grupo Mexico Rhenium & Molybdenum Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 117: Centerra Gold Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Centerra Gold Rhenium & Molybdenum Product Portfolio

Table 119: Centerra Gold Rhenium & Molybdenum Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 120: Antofagasta plc Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Antofagasta plc Rhenium & Molybdenum Product Portfolio

Table 122: Antofagasta plc Rhenium & Molybdenum Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 123: Rio Tinto Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: Rio Tinto Rhenium & Molybdenum Product Portfolio

Table 125: Rio Tinto Rhenium & Molybdenum Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 126: Jinduicheng Molybdenum Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Jinduicheng Molybdenum Rhenium & Molybdenum Product Portfolio

Table 128: Jinduicheng Molybdenum Rhenium & Molybdenum Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 129: Jiangxi Copper Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Jiangxi Copper Rhenium & Molybdenum Product Portfolio

Table 131: Jiangxi Copper Rhenium & Molybdenum Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 132: China Molybdenum Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: China Molybdenum Rhenium & Molybdenum Product Portfolio

Table 134: China Molybdenum Rhenium & Molybdenum Revenue (US\$ Million), Sales

(Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 135: Molymet Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Molymet Rhenium & Molybdenum Product Portfolio

Table 137: Molymet Rhenium & Molybdenum Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 138: KAZ Minerals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: KAZ Minerals Rhenium & Molybdenum Product Portfolio

Table 140: KAZ Minerals Rhenium & Molybdenum Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 141: KGHM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: KGHM Rhenium & Molybdenum Product Portfolio

Table 143: KGHM Rhenium & Molybdenum Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 144: LS-Nikko Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: LS-Nikko Rhenium & Molybdenum Product Portfolio

Table 146: LS-Nikko Rhenium & Molybdenum Revenue (US\$ Million), Sales (Ton), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

Table 147: Upstream Key Raw Material Price List

Table 148: Rhenium & Molybdenum Raw Material Suppliers and Contact Information

Table 149: Rhenium & Molybdenum Typical Customer List

Table 150: Rhenium & Molybdenum Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Rhenium & Molybdenum Product Pictures

Figure 2: Molybdenum Picture Scope

Figure 3: Rhenium Picture Scope

Figure 4: Machinery Manufacturing Picture Scope

Figure 5: Petroleum and Chemical Picture Scope

Figure 6: Electronic and Electrical Picture Scope

Figure 7: Aerospace Picture Scope

Figure 8: Others Picture Scope

Figure 9: Global Rhenium & Molybdenum Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 10: Global Rhenium & Molybdenum Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 11: Global Rhenium & Molybdenum Market Sales and Growth Rate Analysis (2020-2032) & (Ton)

Figure 12: Global Rhenium & Molybdenum Market Price Trend Analysis (2020-2032) & (USD/Kg)

Figure 13: Global Rhenium & Molybdenum Capacity, Production and Utilization (2019-2030) & (Ton)

Figure 14: Global Rhenium & Molybdenum Production by Region: 2023 VS 2024 VS 2030 (Ton)

Figure 15: Global Rhenium & Molybdenum Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 16: Global Rhenium & Molybdenum Production Market Share by Region (2019-2030)

Figure 17: Global Rhenium & Molybdenum Market Size by Region (2020-2032) & (US\$ Million)

Figure 18: Global Rhenium & Molybdenum Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 19: Global Rhenium & Molybdenum Sales Price by Region (2020-2032) & (Ton)

Figure 20: North America Rhenium & Molybdenum Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 21: North America Rhenium & Molybdenum Revenue Market Share by Players in 2024

Figure 22: North America Rhenium & Molybdenum Sales Market Share by Type (2020-2032)

Figure 23:North America Rhenium & Molybdenum Revenue Market Share by Type (2020-2032)

Figure 24:North America Rhenium & Molybdenum Sales Market Share by Application (2020-2032)

Figure 25:North America Rhenium & Molybdenum Revenue Market Share by Application (2020-2032)

Figure 26:US Rhenium & Molybdenum Revenue (2020-2032) & (US\$ Million)

Figure 27:Canada Rhenium & Molybdenum Revenue (2020-2032) & (US\$ Million)

Figure 28:Europe Rhenium & Molybdenum Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 29:Europe Rhenium & Molybdenum Revenue Market Share by Players in 2024

Figure 30:Europe Rhenium & Molybdenum Sales Market Share by Type (2020-2032)

Figure 31:Europe Rhenium & Molybdenum Revenue Market Share by Type (2020-2032)

Figure 32:Europe Rhenium & Molybdenum Sales Market Share by Application (2020-2032)

Figure 33:Europe Rhenium & Molybdenum Revenue Market Share by Application (2020-2032)

Figure 34:Germany Rhenium & Molybdenum Revenue (2020-2032) & (US\$ Million)

Figure 35:France Rhenium & Molybdenum Revenue (2020-2032) & (US\$ Million)

Figure 36:United Kingdom Rhenium & Molybdenum Revenue (2020-2032) & (US\$ Million)

Figure 37:Italy Rhenium & Molybdenum Revenue (2020-2032) & (US\$ Million)

Figure 38:Spain Rhenium & Molybdenum Revenue (2020-2032) & (US\$ Million)

Figure 39:Benelux Rhenium & Molybdenum Revenue (2020-2032) & (US\$ Million)

Figure 40:China Rhenium & Molybdenum Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 41:China Rhenium & Molybdenum Revenue Market Share by Players in 2024

Figure 42:China Rhenium & Molybdenum Sales Market Share by Type (2020-2032)

Figure 43:China Rhenium & Molybdenum Revenue Market Share by Type (2020-2032)

Figure 44:China Rhenium & Molybdenum Sales Market Share by Application (2020-2032)

Figure 45:China Rhenium & Molybdenum Revenue Market Share by Application (2020-2032)

Figure 46:APAC (excl. China) Rhenium & Molybdenum Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 47:APAC (excl. China) Rhenium & Molybdenum Revenue Market Share by Players in 2024

Figure 48:APAC (excl. China) Rhenium & Molybdenum Sales Market Share by Type

(2020-2032)

Figure 49:APAC (excl. China) Rhenium & Molybdenum Revenue Market Share by Type (2020-2032)

Figure 50:APAC (excl. China) Rhenium & Molybdenum Sales Market Share by Application (2020-2032)

Figure 51:APAC (excl. China) Rhenium & Molybdenum Revenue Market Share by Application (2020-2032)

Figure 52:Japan Rhenium & Molybdenum Revenue (2020-2032) & (US\$ Million)

Figure 53:South Korea Rhenium & Molybdenum Revenue (2020-2032) & (US\$ Million)

Figure 54:India Rhenium & Molybdenum Revenue (2020-2032) & (US\$ Million)

Figure 55:Australia Rhenium & Molybdenum Revenue (2020-2032) & (US\$ Million)

Figure 56:Southeast Asia Rhenium & Molybdenum Revenue (2020-2032) & (US\$ Million)

Figure 57:Latin America Rhenium & Molybdenum Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 58:Latin America Rhenium & Molybdenum Revenue Market Share by Players in 2024

Figure 59:Latin America Rhenium & Molybdenum Sales Market Share by Type (2020-2032)

Figure 60:Latin America Rhenium & Molybdenum Revenue Market Share by Type (2020-2032)

Figure 61:Latin America Rhenium & Molybdenum Sales Market Share by Application (2020-2032)

Figure 62:Latin America Rhenium & Molybdenum Revenue Market Share by Application (2020-2032)

Figure 63:Mexico Rhenium & Molybdenum Revenue (2020-2032) & (US\$ Million)

Figure 64:Brazil Rhenium & Molybdenum Revenue (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Rhenium & Molybdenum Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 66:Middle East & Africa Rhenium & Molybdenum Revenue Market Share by Players in 2024

Figure 67:Middle East & Africa Rhenium & Molybdenum Sales Market Share by Type (2020-2032)

Figure 68:Middle East & Africa Rhenium & Molybdenum Revenue Market Share by Type (2020-2032)

Figure 69:Middle East & Africa Rhenium & Molybdenum Sales Market Share by Application (2020-2032)

Figure 70:Middle East & Africa Rhenium & Molybdenum Revenue Market Share by Application (2020-2032)

Figure 71: Saudi Arabia Rhenium & Molybdenum Revenue (2020-2032) & (US\$ Million)
Figure 72: South Africa Rhenium & Molybdenum Revenue (2020-2032) & (US\$ Million)
Figure 73: Global Rhenium & Molybdenum Sales Market Share by Key Manufacturers in 2024
Figure 74: Global Rhenium & Molybdenum Revenue Market Share by Key Manufacturers in 2024
Figure 75: Global Rhenium & Molybdenum Industry Competition Landscape
Figure 76: Rhenium & Molybdenum Industry Chain Analysis
Figure 77: Bottom-Up and Top-Down Research Methods
Figure 78: Key Interview Objectives
Figure 79: Data Cross Validation

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