

Global RF Integrated Passive Device Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global RF Integrated Passive Device market size will reach 368.77 Million USD in 2025 and is projected to reach 696.52 Million USD by 2032, with a CAGR of 9.51% (2025-2032). Notably, the China RF Integrated Passive Device market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

An RF (Radio Frequency) Integrated Passive Device (IPD) is a compact and miniaturized electronic component that combines multiple passive elements, such as resistors, capacitors, and inductors, on a single chip or substrate. These devices are designed to perform various passive functions within the RF frequency range, including filtering, matching, and coupling, without the need for external components. RF IPDs are commonly used in the design of RF front-end modules, communication systems, and wireless devices. The integration of passive components into a single chip offers advantages such as reduced size, improved reliability, and enhanced performance. RF IPDs contribute to the overall efficiency and cost-effectiveness of RF systems by providing essential passive functions in a compact and integrated form, facilitating the development of smaller and more efficient wireless devices across applications such as smartphones, IoT devices, and communication infrastructure.

The major global manufacturers of RF Integrated Passive Device include Broadcom, Murata, Skyworks, ON Semiconductor, STMicroelectronics, AVX, Johanson

Technology, 3D Glass Solutions (3DGS), Xpeedic, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of RF Integrated Passive Device. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global RF Integrated Passive Device market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the RF Integrated Passive Device market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of RF Integrated Passive Device industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of RF Integrated Passive Device Include:

Broadcom

Murata

Skyworks

ON Semiconductor

STMicroelectronics

AVX

Johanson Technology

3D Glass Solutions (3DGS)

Xpeedic

RF Integrated Passive Device Product Segment Include:

Silicone-based Integrated Passive Device (IPD)

Glass-based Integrated Passive Device (IPD)

GaAs-based Integrated Passive Device (IPD)

Others

RF Integrated Passive Device Product Application Include:

Consumer Electronics

Automobile

Aerospace and Defense

Others

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