

Global Respiratory Monitoring Equipment Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Respiratory Monitoring Equipment market size will reach 2,382.22 Million USD in 2025 and is projected to reach 3,173.02 Million USD by 2032, with a CAGR of 4.18% (2025-2032). Notably, the China Respiratory Monitoring Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Respiratory monitoring equipment encompasses a range of devices designed to assess and track various aspects of a person's respiratory function. These tools are employed in medical settings to monitor patients during surgery, in critical care units, and for individuals with respiratory conditions. Common respiratory monitoring equipment includes pulse oximeters, which measure oxygen saturation levels in the blood; capnographs, which monitor carbon dioxide levels in exhaled breath; spirometers, used to assess lung function by measuring airflow and lung volume; and respiratory rate monitors, which track the number of breaths per minute. These devices provide essential data for healthcare professionals to evaluate respiratory status, adjust treatment plans, and ensure adequate oxygenation and ventilation. Respiratory monitoring equipment plays a crucial role in early detection of respiratory distress, guiding interventions, and optimizing patient care across a spectrum of healthcare scenarios.

The major global manufacturers of Respiratory Monitoring Equipment include

Medtronic, Philips Healthcare, GE Healthcare, Smiths Medical, Hillrom, Masimo, MGC, Vyair, Contec Medical, Healforce, Chociem Medical, Yuwell, Mindray, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Respiratory Monitoring Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Respiratory Monitoring Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Respiratory Monitoring Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Respiratory Monitoring Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Respiratory Monitoring Equipment Include:

Medtronic

Philips Healthcare

GE Healthcare

Smiths Medical

Hillrom

Masimo

MGC

Vyaire

Contec Medical

Healforce

Chociem Medical

Yuwell

Mindray

Respiratory Monitoring Equipment Product Segment Include:

Pulse Oximeter

Peak Flow Meters

Capnographs

Spirometers

Polysomnographs [PSG]

Gas Analyzers

Others

Respiratory Monitoring Equipment Product Application Include:

Hospitals

Specialty Clinics

Home Care

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Respiratory Monitoring Equipment Industry PESTEL Analysis

Chapter 3: Global Respiratory Monitoring Equipment Industry Porter's Five Forces Analysis

Chapter 4: Global Respiratory Monitoring Equipment Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Respiratory Monitoring Equipment Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Respiratory Monitoring Equipment Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Respiratory Monitoring Equipment Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Respiratory Monitoring Equipment Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Respiratory Monitoring Equipment Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Respiratory Monitoring Equipment Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Respiratory Monitoring Equipment Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Respiratory Monitoring Equipment Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 RESPIRATORY MONITORING EQUIPMENT MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Respiratory Monitoring Equipment Product by Type
 - 1.2.1 Pulse Oximeter
 - 1.2.2 Peak Flow Meters
 - 1.2.3 Capnographs
 - 1.2.4 Spirometers
 - 1.2.5 Polysomnographs [PSG]
 - 1.2.6 Gas Analyzers
 - 1.2.7 Others
- 1.3 Respiratory Monitoring Equipment Product by Application
 - 1.3.1 Hospitals
 - 1.3.2 Specialty Clinics
 - 1.3.3 Home Care
 - 1.3.4 Others
- 1.4 Global Respiratory Monitoring Equipment Market Revenue and Sales Analysis
 - 1.4.1 Global Respiratory Monitoring Equipment Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Respiratory Monitoring Equipment Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Respiratory Monitoring Equipment Market Sales Price Trend Analysis (2020-2032)
- 1.5 Respiratory Monitoring Equipment Industry Trends and Innovation
 - 1.5.1 Respiratory Monitoring Equipment Industry Trends and Innovation
 - 1.5.2 Respiratory Monitoring Equipment Market Drivers and Challenges

2 RESPIRATORY MONITORING EQUIPMENT MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 RESPIRATORY MONITORING EQUIPMENT MARKET PORTER'S FIVE FORCES

ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL RESPIRATORY MONITORING EQUIPMENT MARKET ANALYSIS BY REGIONS

- 4.1 Global Respiratory Monitoring Equipment Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Respiratory Monitoring Equipment Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Respiratory Monitoring Equipment Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Respiratory Monitoring Equipment Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Respiratory Monitoring Equipment Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global Respiratory Monitoring Equipment Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global Respiratory Monitoring Equipment Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Respiratory Monitoring Equipment Sales Price Trend Analysis (2020-2032)

5 GLOBAL RESPIRATORY MONITORING EQUIPMENT MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Respiratory Monitoring Equipment Market Size by Type
 - 5.1.1 Global Respiratory Monitoring Equipment Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global Respiratory Monitoring Equipment Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Respiratory Monitoring Equipment Market Size by Application
 - 5.2.1 Global Respiratory Monitoring Equipment Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global Respiratory Monitoring Equipment Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

6.1 North America Respiratory Monitoring Equipment Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America Respiratory Monitoring Equipment Market Size by Type

6.3.1 North America Respiratory Monitoring Equipment Sales by Type (2020-2032)

6.3.2 North America Respiratory Monitoring Equipment Revenue by Type (2020-2032)

6.4 North America Respiratory Monitoring Equipment Market Size by Application

6.4.1 North America Respiratory Monitoring Equipment Sales by Application (2020-2032)

6.4.2 North America Respiratory Monitoring Equipment Revenue by Application (2020-2032)

6.5 North America Respiratory Monitoring Equipment Market Size by Country

6.5.1 US

6.5.2 Canada

7 EUROPE

7.1 Europe Respiratory Monitoring Equipment Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Manufacturers Analysis

7.3 Europe Respiratory Monitoring Equipment Market Size by Type

7.3.1 Europe Respiratory Monitoring Equipment Sales by Type (2020-2032)

7.3.2 Europe Respiratory Monitoring Equipment Revenue by Type (2020-2032)

7.4 Europe Respiratory Monitoring Equipment Market Size by Application

7.4.1 Europe Respiratory Monitoring Equipment Sales by Application (2020-2032)

7.4.2 Europe Respiratory Monitoring Equipment Revenue by Application (2020-2032)

7.5 Europe Respiratory Monitoring Equipment Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

8 CHINA

8.1 China Respiratory Monitoring Equipment Market Size and Growth Rate Analysis

(2020-2032)

8.2 China Key Manufacturers Analysis

8.3 China Respiratory Monitoring Equipment Market Size by Type

8.3.1 China Respiratory Monitoring Equipment Sales by Type (2020-2032)

8.3.2 China Respiratory Monitoring Equipment Revenue by Type (2020-2032)

8.4 China Respiratory Monitoring Equipment Market Size by Application

8.4.1 China Respiratory Monitoring Equipment Sales by Application (2020-2032)

8.4.2 China Respiratory Monitoring Equipment Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Respiratory Monitoring Equipment Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Respiratory Monitoring Equipment Market Size by Type

9.3.1 APAC (excl. China) Respiratory Monitoring Equipment Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Respiratory Monitoring Equipment Revenue by Type (2020-2032)

9.4 APAC (excl. China) Respiratory Monitoring Equipment Market Size by Application

9.4.1 APAC (excl. China) Respiratory Monitoring Equipment Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Respiratory Monitoring Equipment Revenue by Application (2020-2032)

9.5 APAC (excl. China) Respiratory Monitoring Equipment Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Respiratory Monitoring Equipment Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Respiratory Monitoring Equipment Market Size by Type

10.3.1 Latin America Respiratory Monitoring Equipment Sales by Type (2020-2032)

10.3.2 Latin America Respiratory Monitoring Equipment Revenue by Type (2020-2032)

10.4 Latin America Respiratory Monitoring Equipment Market Size by Application

10.4.1 Latin America Respiratory Monitoring Equipment Sales by Application
(2020-2032)

10.4.2 Latin America Respiratory Monitoring Equipment Revenue by Application
(2020-2032)

10.5 Latin America Respiratory Monitoring Equipment Market Size by Country

10.6 Latin America Respiratory Monitoring Equipment Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Respiratory Monitoring Equipment Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Respiratory Monitoring Equipment Market Size by Type

11.3.1 Middle East & Africa Respiratory Monitoring Equipment Sales by Type
(2020-2032)

11.3.2 Middle East & Africa Respiratory Monitoring Equipment Revenue by Type
(2020-2032)

11.4 Middle East & Africa Respiratory Monitoring Equipment Market Size by Application

11.4.1 Middle East & Africa Respiratory Monitoring Equipment Sales by Application
(2020-2032)

11.4.2 Middle East & Africa Respiratory Monitoring Equipment Revenue by Application
(2020-2032)

11.5 Middle East Respiratory Monitoring Equipment Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Respiratory Monitoring Equipment Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Respiratory Monitoring Equipment Market Sales by Key Manufacturers
(2021-2025)

12.1.2 Global Respiratory Monitoring Equipment Market Revenue by Key
Manufacturers (2021-2025)

12.1.3 Global Respiratory Monitoring Equipment Average Sales Price by
Manufacturers (2021-2025)

12.2 Respiratory Monitoring Equipment Competitive Landscape Analysis and Market Dynamic

- 12.2.1 Respiratory Monitoring Equipment Competitive Landscape Analysis
- 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
- 12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Medtronic

13.1.1 Medtronic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Medtronic Respiratory Monitoring Equipment Product Portfolio

13.1.3 Medtronic Respiratory Monitoring Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Philips Healthcare

13.2.1 Philips Healthcare Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Philips Healthcare Respiratory Monitoring Equipment Product Portfolio

13.2.3 Philips Healthcare Respiratory Monitoring Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 GE Healthcare

13.3.1 GE Healthcare Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 GE Healthcare Respiratory Monitoring Equipment Product Portfolio

13.3.3 GE Healthcare Respiratory Monitoring Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Smiths Medical

13.4.1 Smiths Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Smiths Medical Respiratory Monitoring Equipment Product Portfolio

13.4.3 Smiths Medical Respiratory Monitoring Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Hillrom

13.5.1 Hillrom Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Hillrom Respiratory Monitoring Equipment Product Portfolio

13.5.3 Hillrom Respiratory Monitoring Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Masimo

13.6.1 Masimo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Masimo Respiratory Monitoring Equipment Product Portfolio

13.6.3 Masimo Respiratory Monitoring Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 MGC

13.7.1 MGC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 MGC Respiratory Monitoring Equipment Product Portfolio

13.7.3 MGC Respiratory Monitoring Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Vyaire

13.8.1 Vyaire Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Vyaire Respiratory Monitoring Equipment Product Portfolio

13.8.3 Vyaire Respiratory Monitoring Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 Contec Medical

13.9.1 Contec Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Contec Medical Respiratory Monitoring Equipment Product Portfolio

13.9.3 Contec Medical Respiratory Monitoring Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 Healforce

13.10.1 Healforce Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Healforce Respiratory Monitoring Equipment Product Portfolio

13.10.3 Healforce Respiratory Monitoring Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 Chociem Medical

13.11.1 Chociem Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Chociem Medical Respiratory Monitoring Equipment Product Portfolio

13.11.3 Chociem Medical Respiratory Monitoring Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Yuwell

13.12.1 Yuwell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Yuwell Respiratory Monitoring Equipment Product Portfolio

13.12.3 Yuwell Respiratory Monitoring Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 Mindray

13.13.1 Mindray Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Mindray Respiratory Monitoring Equipment Product Portfolio

13.13.3 Mindray Respiratory Monitoring Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Respiratory Monitoring Equipment Industry Chain Analysis

14.2 Respiratory Monitoring Equipment Industry Raw Material and Suppliers Analysis

14.2.1 Respiratory Monitoring Equipment Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Respiratory Monitoring Equipment Typical Downstream Customers

14.4 Respiratory Monitoring Equipment Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Respiratory Monitoring Equipment Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Respiratory Monitoring Equipment Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Respiratory Monitoring Equipment Industry Development Status

Table 4: Respiratory Monitoring Equipment Industry Development Trends

Table 5: Global Respiratory Monitoring Equipment Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Respiratory Monitoring Equipment Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Respiratory Monitoring Equipment Revenue Market Share by Region (2020-2025)

Table 8: Global Respiratory Monitoring Equipment Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Respiratory Monitoring Equipment Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Respiratory Monitoring Equipment Sales by Region (2020-2025) & (K Unit)

Table 11: Global Respiratory Monitoring Equipment Sales Market Share by Region (2020-2025)

Table 12: Global Respiratory Monitoring Equipment Sales Forecast by Region (2026-2032) & (K Unit)

Table 13: Global Respiratory Monitoring Equipment Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Respiratory Monitoring Equipment Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Respiratory Monitoring Equipment Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Respiratory Monitoring Equipment Sales Analysis by Type (2020-2025) & (K Unit)

Table 17: Global Respiratory Monitoring Equipment Sales Analysis Forecast by Type (2026-2032) & (K Unit)

Table 18: Global Respiratory Monitoring Equipment Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Respiratory Monitoring Equipment Revenue Analysis Forecast by

Application (2026-2032) & (US\$ Million)

Table 20: Global Respiratory Monitoring Equipment Sales Analysis by Application (2020-2025) & (K Unit)

Table 21: Global Respiratory Monitoring Equipment Sales Analysis Forecast by Application (2026-2032) & (K Unit)

Table 22: Key Respiratory Monitoring Equipment Players in North America

Table 23: North America Respiratory Monitoring Equipment Sales by Type (2020-2025) & (K Unit)

Table 24: North America Respiratory Monitoring Equipment Sales by Type (2026-2032) & (K Unit)

Table 25: North America Respiratory Monitoring Equipment Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Respiratory Monitoring Equipment Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Respiratory Monitoring Equipment Sales by Application (2020-2025) & (K Unit)

Table 28: North America Respiratory Monitoring Equipment Sales by Application (2026-2032) & (K Unit)

Table 29: North America Respiratory Monitoring Equipment Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Respiratory Monitoring Equipment Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Respiratory Monitoring Equipment Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Respiratory Monitoring Equipment Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Respiratory Monitoring Equipment Sales Market Size by Country (2020-2025) & (K Unit)

Table 34: North America Respiratory Monitoring Equipment Sales Market Size by Country (2026-2032) & (K Unit)

Table 35: Key Respiratory Monitoring Equipment Players in Europe

Table 36: Europe Respiratory Monitoring Equipment Sales by Type (2020-2025) & (K Unit)

Table 37: Europe Respiratory Monitoring Equipment Sales by Type (2026-2032) & (K Unit)

Table 38: Europe Respiratory Monitoring Equipment Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Respiratory Monitoring Equipment Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Respiratory Monitoring Equipment Sales by Application (2020-2025) & (K Unit)

Table 41: Europe Respiratory Monitoring Equipment Sales by Application (2026-2032) & (K Unit)

Table 42: Europe Respiratory Monitoring Equipment Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Respiratory Monitoring Equipment Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Respiratory Monitoring Equipment Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Respiratory Monitoring Equipment Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Respiratory Monitoring Equipment Sales Market Size by Country (2020-2025) & (K Unit)

Table 47: Europe Respiratory Monitoring Equipment Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 48: Key Respiratory Monitoring Equipment Players in China

Table 49: China Respiratory Monitoring Equipment Sales by Type (2020-2025) & (K Unit)

Table 50: China Respiratory Monitoring Equipment Sales by Type (2026-2032) & (K Unit)

Table 51: China Respiratory Monitoring Equipment Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Respiratory Monitoring Equipment Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Respiratory Monitoring Equipment Sales by Application (2020-2025) & (K Unit)

Table 54: China Respiratory Monitoring Equipment Sales by Application (2026-2032) & (K Unit)

Table 55: China Respiratory Monitoring Equipment Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Respiratory Monitoring Equipment Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Respiratory Monitoring Equipment Players in APAC (excl. China)

Table 58: APAC (excl. China) Respiratory Monitoring Equipment Sales by Type (2020-2025) & (K Unit)

Table 59: APAC (excl. China) Respiratory Monitoring Equipment Sales by Type (2026-2032) & (K Unit)

Table 60: APAC (excl. China) Respiratory Monitoring Equipment Revenue by Type

(2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Respiratory Monitoring Equipment Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Respiratory Monitoring Equipment Sales by Application (2020-2025) & (K Unit)

Table 63: APAC (excl. China) Respiratory Monitoring Equipment Sales by Application (2026-2032) & (K Unit)

Table 64: APAC (excl. China) Respiratory Monitoring Equipment Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Respiratory Monitoring Equipment Revenue by Application (2026-2032) & (US\$ Million)

Table 66:: APAC (excl. China) Respiratory Monitoring Equipment Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Respiratory Monitoring Equipment Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Respiratory Monitoring Equipment Sales Market Size by Country (2020-2025) & (K Unit)

Table 69: APAC (excl. China) Respiratory Monitoring Equipment Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 70: Key Respiratory Monitoring Equipment Players in Latin America

Table 71: Latin America Respiratory Monitoring Equipment Sales by Type (2020-2025) & (K Unit)

Table 72: Latin America Respiratory Monitoring Equipment Sales by Type (2026-2032) & (K Unit)

Table 73: Latin America Respiratory Monitoring Equipment Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Respiratory Monitoring Equipment Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Respiratory Monitoring Equipment Sales by Application (2020-2025) & (K Unit)

Table 76: Latin America Respiratory Monitoring Equipment Sales by Application (2026-2032) & (K Unit)

Table 77: Latin America Respiratory Monitoring Equipment Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Respiratory Monitoring Equipment Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Respiratory Monitoring Equipment Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Respiratory Monitoring Equipment Revenue Market Size

Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Respiratory Monitoring Equipment Sales Market Size by Country (2020-2025) & (K Unit)

Table 82: Latin America Respiratory Monitoring Equipment Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 83: Key Respiratory Monitoring Equipment Players in Middle East & Africa

Table 84: Middle East & Africa Respiratory Monitoring Equipment Sales by Type (2020-2025) & (K Unit)

Table 85: Middle East & Africa Respiratory Monitoring Equipment Sales by Type (2026-2032) & (K Unit)

Table 86: Middle East & Africa Respiratory Monitoring Equipment Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Respiratory Monitoring Equipment Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Respiratory Monitoring Equipment Sales by Application (2020-2025) & (K Unit)

Table 89: Middle East & Africa Respiratory Monitoring Equipment Sales by Application (2026-2032) & (K Unit)

Table 90: Middle East & Africa Respiratory Monitoring Equipment Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Respiratory Monitoring Equipment Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Respiratory Monitoring Equipment Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Respiratory Monitoring Equipment Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Respiratory Monitoring Equipment Sales Market Size by Country (2020-2025) & (K Unit)

Table 95: Middle East & Africa Respiratory Monitoring Equipment Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 96: Global Respiratory Monitoring Equipment Market Sales by Key Manufacturers (2021-2025) & (K Unit)

Table 97: Global Respiratory Monitoring Equipment Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Respiratory Monitoring Equipment Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Respiratory Monitoring Equipment Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Medtronic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Medtronic Respiratory Monitoring Equipment Product Portfolio

Table 105: Medtronic Respiratory Monitoring Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Philips Healthcare Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Philips Healthcare Respiratory Monitoring Equipment Product Portfolio

Table 108: Philips Healthcare Respiratory Monitoring Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: GE Healthcare Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: GE Healthcare Respiratory Monitoring Equipment Product Portfolio

Table 111: GE Healthcare Respiratory Monitoring Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Smiths Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Smiths Medical Respiratory Monitoring Equipment Product Portfolio

Table 114: Smiths Medical Respiratory Monitoring Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Hillrom Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Hillrom Respiratory Monitoring Equipment Product Portfolio

Table 117: Hillrom Respiratory Monitoring Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Masimo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Masimo Respiratory Monitoring Equipment Product Portfolio

Table 120: Masimo Respiratory Monitoring Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: MGC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: MGC Respiratory Monitoring Equipment Product Portfolio

Table 123: MGC Respiratory Monitoring Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Vyair Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Vyair Respiratory Monitoring Equipment Product Portfolio

Table 126: Vyair Respiratory Monitoring Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Contec Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Contec Medical Respiratory Monitoring Equipment Product Portfolio

Table 129: Contec Medical Respiratory Monitoring Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Healforce Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Healforce Respiratory Monitoring Equipment Product Portfolio

Table 132: Healforce Respiratory Monitoring Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Chociem Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Chociem Medical Respiratory Monitoring Equipment Product Portfolio

Table 135: Chociem Medical Respiratory Monitoring Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Yuwell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Yuwell Respiratory Monitoring Equipment Product Portfolio

Table 138: Yuwell Respiratory Monitoring Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Mindray Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Mindray Respiratory Monitoring Equipment Product Portfolio

Table 141: Mindray Respiratory Monitoring Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: Upstream Key Raw Material Price List

Table 143: Respiratory Monitoring Equipment Raw Material Suppliers and Contact Information

Table 144: Respiratory Monitoring Equipment Typical Customer List

Table 145: Respiratory Monitoring Equipment Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Respiratory Monitoring Equipment Product Pictures

Figure 2: Pulse Oximeter Picture Scope

Figure 3: Peak Flow Meters Picture Scope

Figure 4: Capnographs Picture Scope

Figure 5: Spirometers Picture Scope

Figure 6: Polysomnographs [PSG] Picture Scope

Figure 7: Gas Analyzers Picture Scope

Figure 8: Others Picture Scope

Figure 9: Hospitals Picture Scope

Figure 10: Specialty Clinics Picture Scope

Figure 11: Home Care Picture Scope

Figure 12: Others Picture Scope

Figure 13: Global Respiratory Monitoring Equipment Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 14: Global Respiratory Monitoring Equipment Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 15: Global Respiratory Monitoring Equipment Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)

Figure 16: Global Respiratory Monitoring Equipment Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 17: Global Respiratory Monitoring Equipment Market Size by Region (2020-2032) & (US\$ Million)

Figure 18: Global Respiratory Monitoring Equipment Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 19: Global Respiratory Monitoring Equipment Sales Price by Region (2020-2032) & (K Unit)

Figure 20: North America Respiratory Monitoring Equipment Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 21: North America Respiratory Monitoring Equipment Revenue Market Share by Players in 2024

Figure 22: North America Respiratory Monitoring Equipment Sales Market Share by Type (2020-2032)

Figure 23: North America Respiratory Monitoring Equipment Revenue Market Share by Type (2020-2032)

Figure 24: North America Respiratory Monitoring Equipment Sales Market Share by

Application (2020-2032)

Figure 25:North America Respiratory Monitoring Equipment Revenue Market Share by Application (2020-2032)

Figure 26:US Respiratory Monitoring Equipment Revenue (2020-2032) & (US\$ Million)

Figure 27:Canada Respiratory Monitoring Equipment Revenue (2020-2032) & (US\$ Million)

Figure 28:Europe Respiratory Monitoring Equipment Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 29:Europe Respiratory Monitoring Equipment Revenue Market Share by Players in 2024

Figure 30:Europe Respiratory Monitoring Equipment Sales Market Share by Type (2020-2032)

Figure 31:Europe Respiratory Monitoring Equipment Revenue Market Share by Type (2020-2032)

Figure 32:Europe Respiratory Monitoring Equipment Sales Market Share by Application (2020-2032)

Figure 33:Europe Respiratory Monitoring Equipment Revenue Market Share by Application (2020-2032)

Figure 34:Germany Respiratory Monitoring Equipment Revenue (2020-2032) & (US\$ Million)

Figure 35:France Respiratory Monitoring Equipment Revenue (2020-2032) & (US\$ Million)

Figure 36:United Kingdom Respiratory Monitoring Equipment Revenue (2020-2032) & (US\$ Million)

Figure 37:Italy Respiratory Monitoring Equipment Revenue (2020-2032) & (US\$ Million)

Figure 38:Spain Respiratory Monitoring Equipment Revenue (2020-2032) & (US\$ Million)

Figure 39:Benelux Respiratory Monitoring Equipment Revenue (2020-2032) & (US\$ Million)

Figure 40:China Respiratory Monitoring Equipment Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 41:China Respiratory Monitoring Equipment Revenue Market Share by Players in 2024

Figure 42:China Respiratory Monitoring Equipment Sales Market Share by Type (2020-2032)

Figure 43:China Respiratory Monitoring Equipment Revenue Market Share by Type (2020-2032)

Figure 44:China Respiratory Monitoring Equipment Sales Market Share by Application (2020-2032)

- Figure 45:China Respiratory Monitoring Equipment Revenue Market Share by Application (2020-2032)
- Figure 46:APAC (excl. China) Respiratory Monitoring Equipment Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 47:APAC (excl. China) Respiratory Monitoring Equipment Revenue Market Share by Players in 2024
- Figure 48:APAC (excl. China) Respiratory Monitoring Equipment Sales Market Share by Type (2020-2032)
- Figure 49:APAC (excl. China) Respiratory Monitoring Equipment Revenue Market Share by Type (2020-2032)
- Figure 50:APAC (excl. China) Respiratory Monitoring Equipment Sales Market Share by Application (2020-2032)
- Figure 51:APAC (excl. China) Respiratory Monitoring Equipment Revenue Market Share by Application (2020-2032)
- Figure 52:Japan Respiratory Monitoring Equipment Revenue (2020-2032) & (US\$ Million)
- Figure 53:South Korea Respiratory Monitoring Equipment Revenue (2020-2032) & (US\$ Million)
- Figure 54:India Respiratory Monitoring Equipment Revenue (2020-2032) & (US\$ Million)
- Figure 55:Australia Respiratory Monitoring Equipment Revenue (2020-2032) & (US\$ Million)
- Figure 56:Southeast Asia Respiratory Monitoring Equipment Revenue (2020-2032) & (US\$ Million)
- Figure 57:Latin America Respiratory Monitoring Equipment Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 58:Latin America Respiratory Monitoring Equipment Revenue Market Share by Players in 2024
- Figure 59:Latin America Respiratory Monitoring Equipment Sales Market Share by Type (2020-2032)
- Figure 60:Latin America Respiratory Monitoring Equipment Revenue Market Share by Type (2020-2032)
- Figure 61:Latin America Respiratory Monitoring Equipment Sales Market Share by Application (2020-2032)
- Figure 62:Latin America Respiratory Monitoring Equipment Revenue Market Share by Application (2020-2032)
- Figure 63:Mexico Respiratory Monitoring Equipment Revenue (2020-2032) & (US\$ Million)
- Figure 64:Brazil Respiratory Monitoring Equipment Revenue (2020-2032) & (US\$

Million)

Figure 65: Middle East & Africa Respiratory Monitoring Equipment Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 66: Middle East & Africa Respiratory Monitoring Equipment Revenue Market Share by Players in 2024

Figure 67: Middle East & Africa Respiratory Monitoring Equipment Sales Market Share by Type (2020-2032)

Figure 68: Middle East & Africa Respiratory Monitoring Equipment Revenue Market Share by Type (2020-2032)

Figure 69: Middle East & Africa Respiratory Monitoring Equipment Sales Market Share by Application (2020-2032)

Figure 70: Middle East & Africa Respiratory Monitoring Equipment Revenue Market Share by Application (2020-2032)

Figure 71: Saudi Arabia Respiratory Monitoring Equipment Revenue (2020-2032) & (US\$ Million)

Figure 72: South Africa Respiratory Monitoring Equipment Revenue (2020-2032) & (US\$ Million)

Figure 73: Global Respiratory Monitoring Equipment Sales Market Share by Key Manufacturers in 2024

Figure 74: Global Respiratory Monitoring Equipment Revenue Market Share by Key Manufacturers in 2024

Figure 75: Global Respiratory Monitoring Equipment Industry Competition Landscape

Figure 76: Respiratory Monitoring Equipment Industry Chain Analysis

Figure 77: Bottom-Up and Top-Down Research Methods

Figure 78: Key Interview Objectives

Figure 79: Data Cross Validation

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