

# Global Respiratory Devices Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Respiratory Devices market size will reach 6,666.46 Million USD in 2025 and is projected to reach 8,933.28 Million USD by 2032, with a CAGR of 4.27% (2025-2032). Notably, the China Respiratory Devices market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Respiratory devices are a broad category of medical equipment designed to assist individuals with respiratory challenges or disorders, providing support for breathing or enhancing the delivery of oxygen. These devices serve diverse purposes and include ventilators, which mechanically assist or replace natural breathing in critical care situations; nebulizers, which convert liquid medication into a fine mist for inhalation therapy; continuous positive airway pressure (CPAP) and bilevel positive airway pressure (BiPAP) machines, commonly used to treat sleep apnea by maintaining airway patency; and oxygen concentrators, which extract oxygen from the surrounding air to deliver concentrated oxygen to individuals with respiratory insufficiencies. Respiratory devices play a crucial role in various medical settings, ranging from emergency care and intensive care units to home healthcare, helping manage and improve respiratory function for patients with conditions such as chronic obstructive pulmonary disease (COPD), asthma, or sleep-related breathing disorders.

The major global manufacturers of Respiratory Devices include Resmed, Philips

Healthcare, Medtronic, Carefusion, GE Healthcare, Teijin Pharma, Fisher & Paykel, Drager Medical, MEKICS, Weinmann, Maquet, Air Liquide, SLE Ltd, Hamilton Medical, eVent Medical, DeVilbiss, Apex Medical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Respiratory Devices. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Respiratory Devices market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Respiratory Devices market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Respiratory Devices industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Respiratory Devices Include:

Resmed

Philips Healthcare

Medtronic

Carefusion

GE Healthcare

Teijin Pharma

Fisher & Paykel

Drager Medical

MEKICS

Weinmann

Maquet

Air Liquide

SLE Ltd

Hamilton Medical

eVent Medical

DeVilbiss

Apex Medical

Respiratory Devices Product Segment Include:

Invasive Respiratory Devices

Non-invasive Respiratory Devices

Respiratory Devices Product Application Include:

Hospitals/Clinics

Household

Other

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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