

Global Residual Aromatic Extract Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Residual Aromatic Extract market size will reach 166.34 Million USD in 2025 and is projected to reach 195.17 Million USD by 2032, with a CAGR of 2.31% (2025-2032). Notably, the China Residual Aromatic Extract market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Residual Aromatic Extract (RAE) is a type of byproduct obtained during the production of base oils through the refining of crude oil. Specifically, it is a residual fraction derived from the aromatic extraction process, which involves using a solvent to selectively remove aromatic hydrocarbons from lubricating oils. RAE is rich in aromatic compounds and has distinct physical and chemical properties, making it suitable for various industrial applications. It is commonly utilized as a component in the production of rubber goods, such as tires, where its properties contribute to enhancing the performance and durability of the final products. The residual aromatic extract plays a crucial role in the formulation of certain types of industrial lubricants and additives, demonstrating its importance in the broader context of petroleum refining and downstream industries.

The major global manufacturers of Residual Aromatic Extract include Shell, H&R Group, Eni S.p.A., Repsol, Orgkhim Biochemical, Total, HollyFrontier, IRPC, etc. The global players competition landscape in this report is divided into three tiers. The first tier

comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Residual Aromatic Extract. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Residual Aromatic Extract market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Residual Aromatic Extract market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Residual Aromatic Extract industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Residual Aromatic Extract Include:

Shell

H&R Group

Eni S.p.A.

Repsol

Orgkhim Biochemical

Total

HollyFrontier

IRPC

Residual Aromatic Extract Product Segment Include:

High Content Polycyclic Aromatic Hydrocarbon(PAH)

Low Content Polycyclic Aromatic Hydrocarbon(PAH)

Residual Aromatic Extract Product Application Include:

Tyre

Non-Tyre

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