

Global Renewable Natural Gas Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Renewable Natural Gas market size will reach 18,035 Million USD in 2025 and is projected to reach 256,373 Million USD by 2032, with a CAGR of 46.11% (2025-2032). Notably, the China Renewable Natural Gas market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Renewable Natural Gas (RNG), also known as biomethane, is a sustainable and low-carbon alternative to conventional natural gas. It is produced through the anaerobic digestion or thermal gasification of organic materials such as agricultural waste, food waste, and wastewater treatment byproducts. The resulting biogas, primarily composed of methane, undergoes a purification process to meet natural gas pipeline specifications, creating RNG. This renewable fuel can be seamlessly integrated into existing natural gas infrastructure, used for heating, electricity generation, and as a transportation fuel for compressed natural gas (CNG) or liquefied natural gas (LNG) vehicles. RNG has garnered attention as a means to reduce greenhouse gas emissions by repurposing organic waste into a clean and sustainable energy source, contributing to a circular economy and promoting environmental sustainability.

The major global manufacturers of Renewable Natural Gas include Clean Energy Fuels, Archaea Energy, Montauk, VERBIO, Vanguard Renewables, J V Energen, Gasrec, REN Energy, Future Biogas, Dominion Energy, Deqingyuan, California Bioenergy, Asia

Biogas, AltEnergo, Waga Energy, Ameresco, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Renewable Natural Gas. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Renewable Natural Gas market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Renewable Natural Gas market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Renewable Natural Gas industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Renewable Natural Gas Include:

Clean Energy Fuels

Archaea Energy

Montauk

VERBIO

Vanguard Renewables

J V Energen

Gasrec

REN Energy

Future Biogas

Dominion Energy

Deqingyuan

California Bioenergy

Asia Biogas

AltEnergo

Waga Energy

Ameresco

Renewable Natural Gas Product Segment Include:

Agricultural RNG Resource

Sewage & Wastewater RNG Resource

Landfill RNG Resource

Renewable Natural Gas Product Application Include:

Electricity Generation

Vehicle Fuel

Gas Grid

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 4: Global Renewable Natural Gas Industry Porter's Five Forces Analysis

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