

# Global Renewable Naphtha Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Renewable Naphtha market size will reach 915.55 Million USD in 2025 and is projected to reach 2,402.95 Million USD by 2032, with a CAGR of 14.78% (2025-2032). Notably, the China Renewable Naphtha market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Renewable naphtha is a type of naphtha—a hydrocarbon liquid produced in the refining or processing of crude oil—that is derived from renewable feedstocks or bio-based sources rather than traditional fossil fuels. Common renewable feedstocks include plant-based materials like crops, agricultural residues, or waste biomass. The production of renewable naphtha is part of the broader effort to create sustainable alternatives to conventional petrochemicals, offering a pathway to reduce dependence on non-renewable resources and lower the carbon footprint associated with the production of chemicals and fuels. Renewable naphtha finds applications in the petrochemical industry for the synthesis of various chemicals and materials, contributing to a more environmentally friendly and sustainable approach to the production of hydrocarbon-based products.

The major global manufacturers of Renewable Naphtha include UPM Biofuels, Neste, Renewable Energy Group, Diamond Green Diesel, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading

enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Renewable Naphtha. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Renewable Naphtha market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Renewable Naphtha market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Renewable Naphtha industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Renewable Naphtha Include:

UPM Biofuels

Neste

Renewable Energy Group

Diamond Green Diesel

Renewable Naphtha Product Segment Include:

Light Renewable Naphtha

Heavy Renewable Naphtha

Renewable Naphtha Product Application Include:

Biofuel

Green Plastic

## **Chapter Scope**

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