

Global Reinforced Thermoplastic Pipes (RTP) Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/RFB214522120EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: RFB214522120EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Reinforced Thermoplastic Pipes (RTP) market size will reach 6,860.80 Million USD in 2025 and is projected to reach 8,044.60 Million USD by 2032, with a CAGR of 2.30% (2025-2032). Notably, the China Reinforced Thermoplastic Pipes (RTP) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Reinforced Thermoplastic Pipes (RTP) are a type of composite piping system that combines the advantages of thermoplastics with the strength of reinforcing materials. These pipes typically consist of a thermoplastic inner layer, which can be made of materials like polyethylene or polypropylene, and a reinforcing layer, often comprised of high-strength fibers like aramid or glass. The reinforcement enhances the structural integrity of the pipe while maintaining the flexibility and corrosion resistance provided by the thermoplastic material. RTP is widely used in various industries, including oil and gas, water distribution, and industrial applications, due to its durability, lightweight nature, and resistance to corrosion and chemicals. The pipes are known for their ease of installation, long lifespan, and suitability for transporting various fluids under different operating conditions.

The major global manufacturers of Reinforced Thermoplastic Pipes (RTP) include Technip, GE Oil & Gas (Wellstream), National Oilwell Varco (NKT Flexibles), Shawcor

(Flexpipe Systems), FlexSteel, SoluForce (Pipelife), H.A.T-FLEX, Polyflow, Prysmian, Aerosun Corporation, Changchun GaoXiang Special pipe, PES.TEC, Airborne Oil & Gas, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Reinforced Thermoplastic Pipes (RTP). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Reinforced Thermoplastic Pipes (RTP) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Reinforced Thermoplastic Pipes (RTP) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Reinforced Thermoplastic Pipes (RTP) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Reinforced Thermoplastic Pipes (RTP) Include:

Technip

GE Oil & Gas (Wellstream)

National Oilwell Varco (NKT Flexibles)

Shawcor (Flexpipe Systems)

FlexSteel

SoluForce (Pipelife)

H.A.T-FLEX

Polyflow

Prysmian

Aerosun Corporation

Changchun GaoXiang Special pipe

PES.TEC

Airborne Oil & Gas

Reinforced Thermoplastic Pipes (RTP) Product Segment Include:

Non-metallic RTP

Metallic RTP

Reinforced Thermoplastic Pipes (RTP) Product Application Include:

Oil Flow Lines

Gas Distribution Networks

Water Injection Lines

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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