

# Global Refrigeration Equipment Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Refrigeration Equipment market size will reach 33,460 Million USD in 2025 and is projected to reach 44,627 Million USD by 2032, with a CAGR of 4.20% (2025-2032). Notably, the China Refrigeration Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Refrigeration equipment encompasses a broad category of machinery and devices designed for the purpose of cooling and maintaining low temperatures in various applications. This includes equipment used in both commercial and industrial settings to create controlled environments for preserving perishable goods, facilitating processes, and ensuring the comfort of occupants in air-conditioned spaces. Refrigeration equipment consists of components such as compressors, condensers, evaporators, and expansion valves, all working together in a refrigeration cycle. It is utilized in refrigerators, freezers, air conditioning units, refrigerated transport vehicles, cold storage warehouses, and other systems where temperature control is critical. The diversity of refrigeration equipment reflects its essential role in a wide range of industries, contributing to the preservation of food, the efficient operation of industrial processes, and the creation of comfortable indoor environments.

The major global manufacturers of Refrigeration Equipment include Ingersoll Rand, Daikin Industries, Dover Corporation, Carrier, Hussmann (Panasonic), Lennox

(Heatcraft), Haier, Illinois Tool Works, Whirlpool, GEA, Blue Star, Alfa Laval, AHT Cooling Systems, Guntner GmbH, Metalfrio Solutions, Beverage-Air Corporation, Yantai Moon, Fujimak, Xingxing Group, Shanghai Reindustry, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Refrigeration Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Refrigeration Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Refrigeration Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Refrigeration Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Refrigeration Equipment Include:

Ingersoll Rand

Daikin Industries

Dover Corporation

Carrier

Hussmann (Panasonic)

Lennox (Heatcraft)

Haier

Illinois Tool Works

Whirlpool

GEA

Blue Star

Alfa Laval

AHT Cooling Systems

Guntner GmbH

Metalfrío Solutions

Beverage-Air Corporation

Yantai Moon

Fujimak

Xingxing Group

Shanghai Reindustry

Refrigeration Equipment Product Segment Include:

Transport Refrigeration Equipment

Refrigerators and Freezers

Beverage Refrigerators

Others

Refrigeration Equipment Product Application Include:

Food Service

Food and Beverage Retail

Food and Beverage Distribution

Food and Beverage Production

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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