

# Global Refrigerated Air Dryers Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Refrigerated Air Dryers market size will reach 1,296.86 Million USD in 2025 and is projected to reach 1,977.20 Million USD by 2032, with a CAGR of 6.21% (2025-2032). Notably, the China Refrigerated Air Dryers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Refrigerated air dryers are devices used in compressed air systems to remove moisture and humidity from the compressed air. These dryers operate on the principle of cooling the compressed air to reduce its temperature, causing the moisture vapor to condense into liquid water. The condensed water is then separated and drained from the air stream, resulting in dry and moisture-free compressed air. Refrigerated air dryers are commonly employed in various industrial applications where the presence of moisture can adversely affect equipment performance and lead to corrosion or malfunctions. These dryers play a crucial role in maintaining the quality of compressed air used in processes such as pneumatic tools, manufacturing, and instrumentation, contributing to improved system reliability and efficiency.

The major global manufacturers of Refrigerated Air Dryers include SMC, Parker Hannifin, Sullair, Donaldson, Ingersoll Rand., Atlas Copco, Hitachi, Gardner Denver, SPX Flow, MTA, CKD, Kaeser Compressors, ZEKS, Anest Iwata, Beko Technologies, Aircel, etc. The global players competition landscape in this report is divided into three

tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Refrigerated Air Dryers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Refrigerated Air Dryers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Refrigerated Air Dryers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Refrigerated Air Dryers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Refrigerated Air Dryers Include:

SMC

Parker Hannifin

Sullair

Donaldson

Ingersoll Rand.

Atlas Copco

Hitachi

Gardner Denver

SPX Flow

MTA

CKD

Kaeser Compressors

ZEKS

Anest Iwata

Beko Technologies

Aircel

Refrigerated Air Dryers Product Segment Include:

Cycling Refrigerated Air Dryers

Non-cycling Refrigerated Air Dryers

Refrigerated Air Dryers Product Application Include:

Chemical

Food and Beverages

Pharmaceutical

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Refrigerated Air Dryers Industry Porter's Five Forces Analysis

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