

Global Refractories Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/RC1AD74314B8EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: RC1AD74314B8EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Refractories market size will reach 286.37 Million USD in 2025 and is projected to reach 390.49 Million USD by 2032, with a CAGR of 4.53% (2025-2032). Notably, the China Refractories market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Refractories are non-metallic materials that possess high resistance to heat and thermal stress, making them essential for applications involving extreme temperatures and harsh conditions. These materials are designed to withstand intense heat without undergoing significant physical or chemical changes. Commonly used in industrial settings, refractories find applications in furnaces, kilns, reactors, and other high-temperature processes where they serve as linings to protect structural components from heat damage. Refractories are typically composed of ceramics, oxides, or composite materials that exhibit properties like high melting points, low thermal conductivity, and resistance to chemical corrosion. The selection of refractories depends on the specific requirements of the application, considering factors such as temperature, mechanical stress, and the nature of materials processed. The ability of refractories to endure extreme heat and maintain their structural integrity is crucial for ensuring the efficiency and durability of industrial processes involving elevated temperatures.

The major global manufacturers of Refractories include RHI, VESUVIUS, IMERYS, Kawasaki, Saint-Gobain, Puyang Refractories Group, Lier High-temperature Materials, Ruitai Materials Technology, Luyang Energy-saving Materials, SINOSTEEL, Jiangsu Sujia Group, Dashiqiao City Jinlong Refractories, Zhongqi Fire-Resistant, Jiaming Refractory Materials, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Refractories. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Refractories market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Refractories market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Refractories industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Refractories Include:

RHI

VESUVIUS

IMERYS

Kawasaki

Saint-Gobain

Puyang Refractories Group

Lier High-temperature Materials

Ruitai Materials Technology

Luyang Energy-saving Materials

SINOSTEEL

Jiangsu Sujia Group

Dashiqiao City Jinlong Refractories

Zhongqi Fire-Resistant

Jiaming Refractory Materials

Refractories Product Segment Include:

Unshaped Refractories

Shaped Refractories

Refractories Product Application Include:

Steel Smelting

Ceramics

Chemical Industry

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Refractories Capacity and Production Analysis

Chapter 3: Global Refractories Industry PESTEL Analysis

Chapter 4: Global Refractories Industry Porter's Five Forces Analysis

Chapter 5: Global Refractories Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Refractories Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Refractories Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Refractories Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Refractories Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Refractories Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Refractories Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Refractories Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Refractories Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 REFRACTORIES MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Refractories Product by Type
 - 1.2.1 Unshaped Refractories
 - 1.2.2 Shaped Refractories
- 1.3 Refractories Product by Application
 - 1.3.1 Steel Smelting
 - 1.3.2 Ceramics
 - 1.3.3 Chemical Industry
 - 1.3.4 Others
- 1.4 Global Refractories Market Revenue and Sales Analysis
 - 1.4.1 Global Refractories Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Refractories Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Refractories Market Sales Price Trend Analysis (2020-2032)
- 1.5 Refractories Industry Trends and Innovation
 - 1.5.1 Refractories Industry Trends and Innovation
 - 1.5.2 Refractories Market Drivers and Challenges

2 GLOBAL REFRACTORIES CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Refractories Capacity, Production and Utilization (2020-2032)
- 2.2 Global Refractories Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Refractories Production by Region
 - 2.3.1 Global Refractories Production by Region (2020-2025)
 - 2.3.2 Global Refractories Production Forecast by Region (2026-2032)
 - 2.3.3 Global Refractories Production Market Share by Region (2020-2032)

3 REFRACTORIES MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

4 REFRACTORIES MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL REFRACTORIES MARKET ANALYSIS BY REGIONS

- 5.1 Refractories Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Refractories Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Refractories Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Refractories Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Refractories Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Refractories Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Refractories Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Refractories Sales Price Trend Analysis (2020-2032)

6 GLOBAL REFRACTORIES MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Refractories Market Size by Type
 - 6.1.1 Global Refractories Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Refractories Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Refractories Market Size by Application
 - 6.2.1 Global Refractories Revenue and Forecast Analysis by Application (2020-2032)
 - 6.2.2 Global Refractories Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

- 7.1 North America Refractories Market Size and Growth Rate Analysis (2020-2032)
- 7.2 North America Key Manufacturers Analysis
- 7.3 North America Refractories Market Size by Type
 - 7.3.1 North America Refractories Sales by Type (2020-2032)
 - 7.3.2 North America Refractories Revenue by Type (2020-2032)
- 7.4 North America Refractories Market Size by Application
 - 7.4.1 North America Refractories Sales by Application (2020-2032)
 - 7.4.2 North America Refractories Revenue by Application (2020-2032)
- 7.5 North America Refractories Market Size by Country

7.5.1 US

7.5.2 Canada

8 EUROPE

8.1 Europe Refractories Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Refractories Market Size by Type

8.3.1 Europe Refractories Sales by Type (2020-2032)

8.3.2 Europe Refractories Revenue by Type (2020-2032)

8.4 Europe Refractories Market Size by Application

8.4.1 Europe Refractories Sales by Application (2020-2032)

8.4.2 Europe Refractories Revenue by Application (2020-2032)

8.5 Europe Refractories Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

9 CHINA

9.1 China Refractories Market Size and Growth Rate Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Refractories Market Size by Type

9.3.1 China Refractories Sales by Type (2020-2032)

9.3.2 China Refractories Revenue by Type (2020-2032)

9.4 China Refractories Market Size by Application

9.4.1 China Refractories Sales by Application (2020-2032)

9.4.2 China Refractories Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

10.1 APAC (excl. China) Refractories Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Refractories Market Size by Type

10.3.1 APAC (excl. China) Refractories Sales by Type (2020-2032)

- 10.3.2 APAC (excl. China) Refractories Revenue by Type (2020-2032)
- 10.4 APAC (excl. China) Refractories Market Size by Application
 - 10.4.1 APAC (excl. China) Refractories Sales by Application (2020-2032)
 - 10.4.2 APAC (excl. China) Refractories Revenue by Application (2020-2032)
- 10.5 APAC (excl. China) Refractories Market Size by Country
 - 10.5.1 Japan
 - 10.5.2 South Korea
 - 10.5.3 India
 - 10.5.4 Australia
 - 10.5.5 Southeast Asia

11 LATIN AMERICA

- 11.1 Latin America Refractories Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA REFRACTORIES MARKET SIZE BY TYPE

- 11.3.1 Latin America Refractories Sales by Type (2020-2032)
- 11.3.2 Latin America Refractories Revenue by Type (2020-2032)
- 11.4 Latin America Refractories Market Size by Application
 - 11.4.1 Latin America Refractories Sales by Application (2020-2032)
 - 11.4.2 Latin America Refractories Revenue by Application (2020-2032)
- 11.5 Latin America Refractories Market Size by Country
- 11.6 Latin America Refractories Market Size by Country
 - 11.6.1 Mexico
 - 11.6.2 Brazil

12 MIDDLE EAST & AFRICA

- 12.1 Middle East & Africa Refractories Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Refractories Market Size by Type
 - 12.3.1 Middle East & Africa Refractories Sales by Type (2020-2032)
 - 12.3.2 Middle East & Africa Refractories Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Refractories Market Size by Application
 - 12.4.1 Middle East & Africa Refractories Sales by Application (2020-2032)
 - 12.4.2 Middle East & Africa Refractories Revenue by Application (2020-2032)

12.5 Middle East Refractories Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

13.1 Global Refractories Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global Refractories Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global Refractories Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global Refractories Average Sales Price by Manufacturers (2021-2025)

13.2 Refractories Competitive Landscape Analysis and Market Dynamic

13.2.1 Refractories Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 RHI

14.1.1 RHI Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 RHI Refractories Product Portfolio

14.1.3 RHI Refractories Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 VESUVIUS

14.2.1 VESUVIUS Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 VESUVIUS Refractories Product Portfolio

14.2.3 VESUVIUS Refractories Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 IMERYS

14.3.1 IMERYS Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 IMERYS Refractories Product Portfolio

14.3.3 IMERYS Refractories Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Kawasaki

14.4.1 Kawasaki Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 14.4.2 Kawasaki Refractories Product Portfolio
- 14.4.3 Kawasaki Refractories Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.5 Saint-Gobain
 - 14.5.1 Saint-Gobain Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.5.2 Saint-Gobain Refractories Product Portfolio
 - 14.5.3 Saint-Gobain Refractories Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.6 Puyang Refractories Group
 - 14.6.1 Puyang Refractories Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.6.2 Puyang Refractories Group Refractories Product Portfolio
 - 14.6.3 Puyang Refractories Group Refractories Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.7 Lier High-temperature Materials
 - 14.7.1 Lier High-temperature Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.7.2 Lier High-temperature Materials Refractories Product Portfolio
 - 14.7.3 Lier High-temperature Materials Refractories Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.8 Ruitai Materials Technology
 - 14.8.1 Ruitai Materials Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.8.2 Ruitai Materials Technology Refractories Product Portfolio
 - 14.8.3 Ruitai Materials Technology Refractories Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.9 Luyang Energy-saving Materials
 - 14.9.1 Luyang Energy-saving Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.9.2 Luyang Energy-saving Materials Refractories Product Portfolio
 - 14.9.3 Luyang Energy-saving Materials Refractories Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.10 SINOSTEEL
 - 14.10.1 SINOSTEEL Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.10.2 SINOSTEEL Refractories Product Portfolio
 - 14.10.3 SINOSTEEL Refractories Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 Jiangsu Sujia Group

14.11.1 Jiangsu Sujia Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 Jiangsu Sujia Group Refractories Product Portfolio

14.11.3 Jiangsu Sujia Group Refractories Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 Dashiqiao City Jinlong Refractories

14.12.1 Dashiqiao City Jinlong Refractories Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 Dashiqiao City Jinlong Refractories Refractories Product Portfolio

14.12.3 Dashiqiao City Jinlong Refractories Refractories Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.13 Zhongqi Fire-Resistant

14.13.1 Zhongqi Fire-Resistant Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.13.2 Zhongqi Fire-Resistant Refractories Product Portfolio

14.13.3 Zhongqi Fire-Resistant Refractories Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.14 Jiaming Refractory Materials

14.14.1 Jiaming Refractory Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.14.2 Jiaming Refractory Materials Refractories Product Portfolio

14.14.3 Jiaming Refractory Materials Refractories Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

15.1 Refractories Industry Chain Analysis

15.2 Refractories Industry Raw Material and Suppliers Analysis

15.2.1 Refractories Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Refractories Typical Downstream Customers

15.4 Refractories Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

17.1 Methodology/Research Approach

- 17.2 Research Scope
- 17.3 Benchmarks and Assumptions
- 17.4 Data Source
 - 17.4.1 Primary Sources
 - 17.4.2 Secondary Sources
- 17.5 Data Cross Validation
- 17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Refractories Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Refractories Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Refractories Industry Development Status

Table 4: Refractories Industry Development Trends

Table 5: Global Refractories Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (Ton)

Table 6: Global Refractories Production by Region (2020-2025) & (Ton)

Table 7: Global Refractories Production Forecast by Region (2026-2032) & (Ton)

Table 8: Global Refractories Production Market Share by Region (2020-2025)

Table 9: Global Refractories Production Market Share by Region (2026-2032)

Table 10: Global Refractories Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Refractories Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Refractories Revenue Market Share by Region (2020-2025)

Table 13: Global Refractories Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Refractories Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Refractories Sales by Region (2020-2025) & (Ton)

Table 16: Global Refractories Sales Market Share by Region (2020-2025)

Table 17: Global Refractories Sales Forecast by Region (2026-2032) & (Ton)

Table 18: Global Refractories Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Refractories Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Refractories Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Refractories Sales Analysis by Type (2020-2025) & (Ton)

Table 22: Global Refractories Sales Analysis Forecast by Type (2026-2032) & (Ton)

Table 23: Global Refractories Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Refractories Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Refractories Sales Analysis by Application (2020-2025) & (Ton)

Table 26: Global Refractories Sales Analysis Forecast by Application (2026-2032) & (Ton)

Table 27: Key Refractories Players in North America

Table 28: North America Refractories Sales by Type (2020-2025) & (Ton)

- Table 29: North America Refractories Sales by Type (2026-2032) & (Ton)
- Table 30: North America Refractories Revenue by Type (2020-2025) & (US\$ Million)
- Table 31: North America Refractories Revenue by Type (2026-2032) & (US\$ Million)
- Table 32: North America Refractories Sales by Application (2020-2025) & (Ton)
- Table 33: North America Refractories Sales by Application (2026-2032) & (Ton)
- Table 34: North America Refractories Revenue by Application (2020-2025) & (US\$ Million)
- Table 35: North America Refractories Revenue by Application (2026-2032) & (US\$ Million)
- Table 36: North America Refractories Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 37: North America Refractories Revenue Market Size by Country (2026-2032) & (US\$ Million)
- Table 38: North America Refractories Sales Market Size by Country (2020-2025) & (Ton)
- Table 39: North America Refractories Sales Market Size by Country (2026-2032) & (Ton)
- Table 40: Key Refractories Players in Europe
- Table 41: Europe Refractories Sales by Type (2020-2025) & (Ton)
- Table 42: Europe Refractories Sales by Type (2026-2032) & (Ton)
- Table 43: Europe Refractories Revenue by Type (2020-2025) & (US\$ Million)
- Table 44: Europe Refractories Revenue by Type (2026-2032) & (US\$ Million)
- Table 45: Europe Refractories Sales by Application (2020-2025) & (Ton)
- Table 46: Europe Refractories Sales by Application (2026-2032) & (Ton)
- Table 47: Europe Refractories Revenue by Application (2020-2025) & (US\$ Million)
- Table 48: Europe Refractories Revenue by Application (2026-2032) & (US\$ Million)
- Table 49: Europe Refractories Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 50: Europe Refractories Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 51: Europe Refractories Sales Market Size by Country (2020-2025) & (Ton)
- Table 52: Europe Refractories Sales Market Size Forecast by Country (2026-2032) & (Ton)
- Table 53: Key Refractories Players in China
- Table 54: China Refractories Sales by Type (2020-2025) & (Ton)
- Table 55: China Refractories Sales by Type (2026-2032) & (Ton)
- Table 56: China Refractories Revenue by Type (2020-2025) & (US\$ Million)
- Table 57: China Refractories Revenue by Type (2026-2032) & (US\$ Million)
- Table 58: China Refractories Sales by Application (2020-2025) & (Ton)

- Table 59: China Refractories Sales by Application (2026-2032) & (Ton)
- Table 60: China Refractories Revenue by Application (2020-2025) & (US\$ Million)
- Table 61: China Refractories Revenue by Application (2026-2032) & (US\$ Million)
- Table 62: Key Refractories Players in APAC (excl. China)
- Table 63: APAC (excl. China) Refractories Sales by Type (2020-2025) & (Ton)
- Table 64: APAC (excl. China) Refractories Sales by Type (2026-2032) & (Ton)
- Table 65: APAC (excl. China) Refractories Revenue by Type (2020-2025) & (US\$ Million)
- Table 66: APAC (excl. China) Refractories Revenue by Type (2026-2032) & (US\$ Million)
- Table 67: APAC (excl. China) Refractories Sales by Application (2020-2025) & (Ton)
- Table 68: APAC (excl. China) Refractories Sales by Application (2026-2032) & (Ton)
- Table 69: APAC (excl. China) Refractories Revenue by Application (2020-2025) & (US\$ Million)
- Table 70: APAC (excl. China) Refractories Revenue by Application (2026-2032) & (US\$ Million)
- Table 71:: APAC (excl. China) Refractories Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 72: APAC (excl. China) Refractories Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 73: APAC (excl. China) Refractories Sales Market Size by Country (2020-2025) & (Ton)
- Table 74: APAC (excl. China) Refractories Sales Market Size Forecast by Country (2026-2032) & (Ton)
- Table 75: Key Refractories Players in Latin America
- Table 76: Latin America Refractories Sales by Type (2020-2025) & (Ton)
- Table 77: Latin America Refractories Sales by Type (2026-2032) & (Ton)
- Table 78: Latin America Refractories Revenue by Type (2020-2025) & (US\$ Million)
- Table 79: Latin America Refractories Revenue by Type (2026-2032) & (US\$ Million)
- Table 80: Latin America Refractories Sales by Application (2020-2025) & (Ton)
- Table 81: Latin America Refractories Sales by Application (2026-2032) & (Ton)
- Table 82: Latin America Refractories Revenue by Application (2020-2025) & (US\$ Million)
- Table 83: Latin America Refractories Revenue by Application (2026-2032) & (US\$ Million)
- Table 84: Latin America Refractories Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 85: Latin America Refractories Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Refractories Sales Market Size by Country (2020-2025) & (Ton)

Table 87: Latin America Refractories Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 88: Key Refractories Players in Middle East & Africa

Table 89: Middle East & Africa Refractories Sales by Type (2020-2025) & (Ton)

Table 90: Middle East & Africa Refractories Sales by Type (2026-2032) & (Ton)

Table 91: Middle East & Africa Refractories Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Refractories Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Refractories Sales by Application (2020-2025) & (Ton)

Table 94: Middle East & Africa Refractories Sales by Application (2026-2032) & (Ton)

Table 95: Middle East & Africa Refractories Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Refractories Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Refractories Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Refractories Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Refractories Sales Market Size by Country (2020-2025) & (Ton)

Table 100: Middle East & Africa Refractories Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 101: Global Refractories Market Sales by Key Manufacturers (2021-2025) & (Ton)

Table 102: Global Refractories Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Refractories Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Refractories Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: RHI Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: RHI Refractories Product Portfolio

Table 110: RHI Refractories Revenue (US\$ Million), Sales (Ton), Price (USD/Ton),

Gross Margin and Market Share (2021-2025)

Table 111: VESUVIUS Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: VESUVIUS Refractories Product Portfolio

Table 113: VESUVIUS Refractories Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: IMERYS Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: IMERYS Refractories Product Portfolio

Table 116: IMERYS Refractories Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Kawasaki Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Kawasaki Refractories Product Portfolio

Table 119: Kawasaki Refractories Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Saint-Gobain Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Saint-Gobain Refractories Product Portfolio

Table 122: Saint-Gobain Refractories Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: Puyang Refractories Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: Puyang Refractories Group Refractories Product Portfolio

Table 125: Puyang Refractories Group Refractories Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: Lier High-temperature Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Lier High-temperature Materials Refractories Product Portfolio

Table 128: Lier High-temperature Materials Refractories Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Ruitai Materials Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Ruitai Materials Technology Refractories Product Portfolio

Table 131: Ruitai Materials Technology Refractories Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Luyang Energy-saving Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Luyang Energy-saving Materials Refractories Product Portfolio

Table 134: Luyang Energy-saving Materials Refractories Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: SINOSTEEL Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: SINOSTEEL Refractories Product Portfolio

Table 137: SINOSTEEL Refractories Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Jiangsu Sujia Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Jiangsu Sujia Group Refractories Product Portfolio

Table 140: Jiangsu Sujia Group Refractories Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: Dashiqiao City Jinlong Refractories Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: Dashiqiao City Jinlong Refractories Refractories Product Portfolio

Table 143: Dashiqiao City Jinlong Refractories Refractories Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: Zhongqi Fire-Resistant Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: Zhongqi Fire-Resistant Refractories Product Portfolio

Table 146: Zhongqi Fire-Resistant Refractories Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 147: Jiaming Refractory Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 148: Jiaming Refractory Materials Refractories Product Portfolio

Table 149: Jiaming Refractory Materials Refractories Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 150: Upstream Key Raw Material Price List

Table 151: Refractories Raw Material Suppliers and Contact Information

Table 152: Refractories Typical Customer List

Table 153: Refractories Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Refractories Product Pictures

Figure 2: Unshaped Refractories Picture Scope

Figure 3: Shaped Refractories Picture Scope

Figure 4: Steel Smelting Picture Scope

Figure 5: Ceramics Picture Scope

Figure 6: Chemical Industry Picture Scope

Figure 7: Others Picture Scope

Figure 8: Global Refractories Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 9: Global Refractories Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 10: Global Refractories Market Sales and Growth Rate Analysis (2020-2032) & (Ton)

Figure 11: Global Refractories Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 12: Global Refractories Capacity, Production and Utilization (2019-2030) & (Ton)

Figure 13: Global Refractories Production by Region: 2023 VS 2024 VS 2030 (Ton)

Figure 14: Global Refractories Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 15: Global Refractories Production Market Share by Region (2019-2030)

Figure 16: Global Refractories Market Size by Region (2020-2032) & (US\$ Million)

Figure 17: Global Refractories Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 18: Global Refractories Sales Price by Region (2020-2032) & (Ton)

Figure 19: North America Refractories Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 20: North America Refractories Revenue Market Share by Players in 2024

Figure 21: North America Refractories Sales Market Share by Type (2020-2032)

Figure 22: North America Refractories Revenue Market Share by Type (2020-2032)

Figure 23: North America Refractories Sales Market Share by Application (2020-2032)

Figure 24: North America Refractories Revenue Market Share by Application (2020-2032)

Figure 25: US Refractories Revenue (2020-2032) & (US\$ Million)

Figure 26: Canada Refractories Revenue (2020-2032) & (US\$ Million)

Figure 27: Europe Refractories Market Size and Growth Rate (2020-2032) & (US\$ Million)

- Figure 28:Europe Refractories Revenue Market Share by Players in 2024
- Figure 29:Europe Refractories Sales Market Share by Type (2020-2032)
- Figure 30:Europe Refractories Revenue Market Share by Type (2020-2032)
- Figure 31:Europe Refractories Sales Market Share by Application (2020-2032)
- Figure 32:Europe Refractories Revenue Market Share by Application (2020-2032)
- Figure 33:Germany Refractories Revenue (2020-2032) & (US\$ Million)
- Figure 34:France Refractories Revenue (2020-2032) & (US\$ Million)
- Figure 35:United Kingdom Refractories Revenue (2020-2032) & (US\$ Million)
- Figure 36:Italy Refractories Revenue (2020-2032) & (US\$ Million)
- Figure 37:Spain Refractories Revenue (2020-2032) & (US\$ Million)
- Figure 38:Benelux Refractories Revenue (2020-2032) & (US\$ Million)
- Figure 39:China Refractories Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 40:China Refractories Revenue Market Share by Players in 2024
- Figure 41:China Refractories Sales Market Share by Type (2020-2032)
- Figure 42:China Refractories Revenue Market Share by Type (2020-2032)
- Figure 43:China Refractories Sales Market Share by Application (2020-2032)
- Figure 44:China Refractories Revenue Market Share by Application (2020-2032)
- Figure 45:APAC (excl. China) Refractories Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 46:APAC (excl. China) Refractories Revenue Market Share by Players in 2024
- Figure 47:APAC (excl. China) Refractories Sales Market Share by Type (2020-2032)
- Figure 48:APAC (excl. China) Refractories Revenue Market Share by Type (2020-2032)
- Figure 49:APAC (excl. China) Refractories Sales Market Share by Application (2020-2032)
- Figure 50:APAC (excl. China) Refractories Revenue Market Share by Application (2020-2032)
- Figure 51:Japan Refractories Revenue (2020-2032) & (US\$ Million)
- Figure 52:South Korea Refractories Revenue (2020-2032) & (US\$ Million)
- Figure 53:India Refractories Revenue (2020-2032) & (US\$ Million)
- Figure 54:Australia Refractories Revenue (2020-2032) & (US\$ Million)
- Figure 55:Southeast Asia Refractories Revenue (2020-2032) & (US\$ Million)
- Figure 56:Latin America Refractories Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 57:Latin America Refractories Revenue Market Share by Players in 2024
- Figure 58:Latin America Refractories Sales Market Share by Type (2020-2032)
- Figure 59:Latin America Refractories Revenue Market Share by Type (2020-2032)
- Figure 60:Latin America Refractories Sales Market Share by Application (2020-2032)
- Figure 61:Latin America Refractories Revenue Market Share by Application (2020-2032)

Figure 62:Mexico Refractories Revenue (2020-2032) & (US\$ Million)

Figure 63:Brazil Refractories Revenue (2020-2032) & (US\$ Million)

Figure 64:Middle East & Africa Refractories Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Refractories Revenue Market Share by Players in 2024

Figure 66:Middle East & Africa Refractories Sales Market Share by Type (2020-2032)

Figure 67:Middle East & Africa Refractories Revenue Market Share by Type (2020-2032)

Figure 68:Middle East & Africa Refractories Sales Market Share by Application (2020-2032)

Figure 69:Middle East & Africa Refractories Revenue Market Share by Application (2020-2032)

Figure 70:Saudi Arabia Refractories Revenue (2020-2032) & (US\$ Million)

Figure 71:South Africa Refractories Revenue (2020-2032) & (US\$ Million)

Figure 72:Global Refractories Sales Market Share by Key Manufacturers in 2024

Figure 73:Global Refractories Revenue Market Share by Key Manufacturers in 2024

Figure 74:Global Refractories Industry Competition Landscape

Figure 75:Refractories Industry Chain Analysis

Figure 76:Bottom-Up and Top-Down Research Methods

Figure 77:Key Interview Objectives

Figure 78:Data Cross Validation

I would like to order

Product name: Global Refractories Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/RC1AD74314B8EN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/RC1AD74314B8EN.html>