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Global Refinery Process Additives Competitive Landscape Professional Research Report 2025

https://marketpublishers.com/r/RC9031A92CCBEN.html
Date: June 2025
Pages: 165
Price: US$ 3,500.00 (Single User License)
ID: RC9031A92CCBEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Refinery Process Additives market size will reach 1,970.83 Million USD in 2025 and is projected to reach 2,548.43 Million USD by 2032, with a CAGR of 3.74% (2025-2032). Notably, the China Refinery Process Additives market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Refinery process additives refer to chemical compounds or substances that are introduced into petroleum refining processes to enhance or modify specific aspects of the refining operations. These additives play a crucial role in improving the efficiency, performance, and quality of various refining processes involved in converting crude oil into valuable products such as gasoline, diesel, and jet fuel. Refinery process additives can serve diverse functions, including improving the stability and cleanliness of fuels, preventing corrosion and fouling in equipment, enhancing the desalting process, and optimizing the overall refining efficiency. By tailoring the properties of the refining processes, these additives contribute to the production of cleaner and more cost-effective fuels while minimizing operational challenges and environmental impact in the refining industry.

The major global manufacturers of Refinery Process Additives include BASF, Nalco Company, SUEZ(GE Water), Cestoil, Dorf Ketal Chemicals, Clariant, Arkema, Baker Hughes, Albemarle, Johnson Matthey (Intercat), Grace Catalysts Technologies, Evonik

Industries, Dow, GPXC, Xingyun Chem, Jiangsu Taihu New Materials, Jiangsu Innovative Ecological New Materials, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Refinery Process Additives. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Refinery Process Additives market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Refinery Process Additives market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Refinery Process Additives industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Refinery Process Additives Include:

BASF

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Nalco Company

SUEZ(GE Water)

Cestoil

Dorf Ketal Chemicals

Clariant

Arkema

Baker Hughes

Albemarle

Johnson Matthey (Intercat)

Grace Catalysts Technologies

Evonik Industries

Dow

GPXC

Xingyun Chem

Jiangsu Taihu New Materials

Jiangsu Innovative Ecological New Materials

Refinery Process Additives Product Segment Include:

Product Quality Improvement Additives

Environmental Protection Additives

Extend Operating Cycle and Reduce Energy Consumption Additives

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Raw Oil Quality and Catalytic Activity Improvement Additives

Product Distribution Improvement Additives

Refinery Process Additives Product Application Include:

Crude Oil Processing

Fluid Catalytic Cracking

Hydroprocessing

Other

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Refinery Process Additives Capacity and Production Analysis

Chapter 3: Global Refinery Process Additives Industry PESTEL Analysis

Chapter 4: Global Refinery Process Additives Industry Porter's Five Forces Analysis

Chapter 5: Global Refinery Process Additives Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Refinery Process Additives Market Size and Forecast by Type and Application Analysis

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Chapter 8: Europe Refinery Process Additives Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Refinery Process Additives Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Refinery Process Additives Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

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Chapter 12: Middle East and Africa Refinery Process Additives Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

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Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

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