

Global Red Teaming Service Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Red Teaming Service market size will reach 6,714.74 Million USD in 2025 and is projected to reach 15,621.83 Million USD by 2032, with a CAGR of 12.82% (2025-2032). Notably, the China Red Teaming Service market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Red teaming service is a simulated cyberattack assessment conducted by security experts who mimic real-world adversaries to test an organization's defense capabilities, detection systems, and response protocols. Unlike traditional penetration testing, which focuses on identifying technical vulnerabilities, red teaming takes a holistic approach—targeting people, processes, and technologies—to uncover hidden weaknesses across physical security, digital infrastructure, and social engineering. The goal is to challenge assumptions, improve incident response, and enhance overall resilience by providing actionable insights based on realistic attack scenarios that mirror advanced persistent threats.

The major global suppliers of Red Teaming Service include Deloitte, IBM, PwC, EY, KPMG, Google Cloud (Mandiant), Orange Cyberdefense, CyberArk, Dell Technologies (Secureworks), Check Point Software, Fortra (Core Security), BlackBerry, CrowdStrike, Bishop Fox, Group-IB, Astra, SISA, MindPoint Group, Kroll, Black Duck Software, Inc., GuidePoint Security, DataArt, Cymulate, West Advanced Technologies Inc, NSEIT

(Aujas), Thales (Tesserent), Redbot Security, Rootshell Security, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Red Teaming Service. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Red Teaming Service market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Red Teaming Service market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Red Teaming Service industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Red Teaming Service Include:

Deloitte

IBM

PwC

EY

KPMG

Google Cloud (Mandiant)

Orange Cyberdefense

CyberArk

Dell Technologies (Secureworks)

Check Point Software

Fortra (Core Security)

BlackBerry

CrowdStrike

Bishop Fox

Group-IB

Astra

SISA

MindPoint Group

Kroll

Black Duck Software, Inc.

GuidePoint Security

DataArt

Cymulate

West Advanced Technologies Inc

NSEIT (Aujas)

Thales (Tesserent)

Redbot Security

Rootshell Security

Red Teaming Service Product Segment Include:

External Red Teaming Service

Internal Red Teaming Service

Red Teaming Service Product Application Include:

SMEs

Large Enterprise

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