

Global Red Phosphorus Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Red Phosphorus market size will reach 44.57 Million USD in 2025 and is projected to reach 47.88 Million USD by 2032, with a CAGR of 1.03% (2025-2032). Notably, the China Red Phosphorus market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Red phosphorus is a form of the chemical element phosphorus, characterized by its appearance as a dark red powder. Unlike white phosphorus, red phosphorus is more stable and less reactive, making it less flammable and less toxic. Red phosphorus is used in various applications, including the manufacturing of safety matches, where it serves as the non-toxic and non-flammable component on the matchbox striker. It is also employed in the production of certain types of fireworks, pyrotechnics, and in the electronics industry as a component of semiconductors. Red phosphorus has a polymeric structure, and its stability and non-toxic properties make it a safer alternative to white phosphorus in several industrial and manufacturing processes.

The major global manufacturers of Red Phosphorus include Changzhou Chuanlin Chemical, Yunnan Jianglin Group, Guizhou SINO-PHOS Chemical, Nippon Chemical Industrial, RASA Industries, Jining Central Zone Jinqiu Phosphatizing Processing Factory, Guizhou Wylton Jinglin Electronic Material, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading

enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Red Phosphorus. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Red Phosphorus market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Red Phosphorus market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Red Phosphorus industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Red Phosphorus Include:

Changzhou Chuanlin Chemical

Yunnan Jianglin Group

Guizhou SINO-PHOS Chemical

Nippon Chemical Industrial

RASA Industries

Jining Central Zone Jinqiu Phosphatizing Processing Factory

Guizhou Wylton Jinglin Electronic Material

Red Phosphorus Product Segment Include:

Industrial Grade Red Phosphorus

Electronic Grade Red Phosphorus

Red Phosphorus Product Application Include:

Pesticide

Flame Retardant

Semiconductor

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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