

# Global Recycling of Wind Turbine Blade Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Recycling of Wind Turbine Blade market size will reach 63.72 Million USD in 2025 and is projected to reach 1,048.72 Million USD by 2032, with a CAGR of 49.20% (2025-2032). Notably, the China Recycling of Wind Turbine Blade market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

The recycling of wind turbine blades is a process aimed at recovering materials from decommissioned or damaged wind turbine blades to minimize waste and environmental impact. Wind turbine blades are typically made from composite materials such as fiberglass reinforced with epoxy resin, which can be challenging to recycle using traditional methods due to their complex structure and composition. However, innovative recycling technologies are being developed to address this challenge. One approach involves shredding the blades into smaller pieces and separating the materials using mechanical or chemical processes. The recovered materials, such as fiberglass and resin, can then be reused or repurposed in various applications, such as construction materials, automotive components, or thermal insulation. Additionally, efforts are underway to explore alternative recycling methods, such as pyrolysis or chemical recycling, to convert the composite materials into valuable chemicals or fuels. By implementing effective recycling strategies, the wind energy industry aims to minimize the environmental footprint of wind turbine blade disposal and contribute to a more sustainable energy transition.

The major global manufacturers of Recycling of Wind Turbine Blade include Veolia, Carbon Rivers, HJHansen Recycling Group, Stena Recycling AB, Eurecum, ANMET, Longjin, Zaisheng, Fengnuo, Chengde Yanshen, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Recycling of Wind Turbine Blade. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Recycling of Wind Turbine Blade market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Recycling of Wind Turbine Blade market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Recycling of Wind Turbine Blade industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Recycling of Wind Turbine Blade Include:

Veolia

Carbon Rivers

HJHansen Recycling Group

Stena Recycling AB

Eurecum

ANMET

Longjin

Zaisheng

Fengnuo

Chengde Yanshen

Recycling of Wind Turbine Blade Product Segment Include:

Mechanical Recycling

Pyrolysis Recycling

Chemical Recycling

Recycling of Wind Turbine Blade Product Application Include:

Cement Industry

Packaging Industry

Reuse

Other

## **Chapter Scope**

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