

Global Recycled PET Chips Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/R502A89B9B12EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: R502A89B9B12EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Recycled PET Chips market size will reach 15,210 Million USD in 2025 and is projected to reach 23,082 Million USD by 2032, with a CAGR of 6.14% (2025-2032). Notably, the China Recycled PET Chips market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Recycled PET chips are small, pellet-like particles produced from the recycling of post-consumer PET (polyethylene terephthalate) plastic. PET is commonly used in the manufacturing of plastic bottles for beverages and other packaging materials. The recycling process involves collecting used PET containers, cleaning and processing them into flakes, and then melting and extruding the material into small chips. These recycled PET chips can be used as a raw material in the production of various products, including new PET containers, textiles, and packaging materials. Utilizing recycled PET chips helps divert plastic waste from landfills, conserves resources, and reduces the environmental impact associated with the production of virgin plastic. This practice aligns with sustainability goals and promotes the circular economy by closing the loop on plastic material use.

The major global manufacturers of Recycled PET Chips include Indorama Ventures, Far East New Century, Alpek (DAK Americas), Plastipak Holdings, Greentech, SUEZ, Veolia, Visy, Long Fu Huanneng, Jiulong Regeneration Technology, Haili Environmental

Technology, Xingke Chemical Fiber, Zhejiang Jiaren New Materials, Guangdong Qiusheng Resources, Baichuan Resource Regeneration Technology, Guangxi Guolong Renewable Resources, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Recycled PET Chips. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Recycled PET Chips market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Recycled PET Chips market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Recycled PET Chips industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Recycled PET Chips Include:

Indorama Ventures

Far East New Century

Alpek (DAK Americas)

Plastipak Holdings

Greentech

SUEZ

Veolia

Visy

Long Fu Huanneng

Jiulong Regeneration Technology

Haili Environmental Technology

Xingke Chemical Fiber

Zhejiang Jiaren New Materials

Guangdong Qiusheng Resources

Baichuan Resource Regeneration Technology

Guangxi Guolong Renewable Resources

Recycled PET Chips Product Segment Include:

Clear Chip

Brown Chip

Green Chip

Blue Chip

Others

Recycled PET Chips Product Application Include:

Textile

Bottles

Sheet

Strapping

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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