

Global Recycled Metals Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Recycled Metals market size will reach 378.63 Million USD in 2025 and is projected to reach 469.48 Million USD by 2032, with a CAGR of 3.12% (2025-2032). Notably, the China Recycled Metals market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Recycled metals refer to metals that have been reclaimed from post-consumer or post-industrial sources and processed for reuse. The recycling of metals involves collecting discarded metal products, scrap, or manufacturing waste, and then melting and refining the material to produce new metal. Commonly recycled metals include aluminum, copper, steel, and brass. Recycling metals is an energy-efficient and environmentally friendly practice as it significantly reduces the need for extracting and processing raw ore. The recycled metal retains its inherent properties and quality, making it a valuable resource for various industries, including construction, automotive, and manufacturing. Utilizing recycled metals helps conserve natural resources, reduce greenhouse gas emissions, and minimize the environmental impact associated with primary metal production. Many products, from packaging materials to infrastructure components, can be manufactured using recycled metals, contributing to sustainable and circular economy practices.

The major global manufacturers of Recycled Metals include Sims Metal Management,

European Metal Recycling, Omnisource, Schnitzer Steel Industries, Baosteel, Commercial Metals, Calgary Metal Recycling, DOWA, BOMET Recycling, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Recycled Metals. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Recycled Metals market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Recycled Metals market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Recycled Metals industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Recycled Metals Include:

Sims Metal Management

European Metal Recycling

Omnisource

Schnitzer Steel Industries

Baosteel

Commercial Metals

Calgary Metal Recycling

DOWA

BOMET Recycling

Recycled Metals Product Segment Include:

Ferrous Recycle

Non-Ferrous Recycle

Recycled Metals Product Application Include:

Building and Construction

Automotive

Equipment Manufacturing

Shipbuilding

Consumer Appliances

Battery

Packaging

Other

Chapter Scope

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