

# Global Recombinant Human Follicle-stimulating Hormone Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/R08233336FC8EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: R08233336FC8EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Recombinant Human Follicle-stimulating Hormone market size will reach 1,340.75 Million USD in 2025 and is projected to reach 2,010.67 Million USD by 2032, with a CAGR of 5.96% (2025-2032). Notably, the China Recombinant Human Follicle-stimulating Hormone market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Recombinant human follicle-stimulating hormone (r-hFSH) is a laboratory-engineered version of the naturally occurring hormone FSH, produced using recombinant DNA technology in cell cultures. It plays a key role in regulating reproductive processes by stimulating the growth and maturation of ovarian follicles in women and supporting sperm production in men. Clinically, r-hFSH is widely used in fertility treatments, such as controlled ovarian stimulation during in vitro fertilization (IVF), offering consistent purity and potency compared to urine-derived FSH. Its precise dosing and high biological activity make it a cornerstone in modern assisted reproductive therapies.

The major global suppliers of Recombinant Human Follicle-stimulating Hormone include Merck, Ferring, Livzon, Gedeon Richter, GenSci, Teva, ChangChun High & New Technology, ABL, Scripps Laboratories, Alphamab Oncology, Hunan Jingfeng Pharmaceutical, Qilu Pharmaceutical, Beijing SL Pharmaceutical, etc. The global players competition landscape in this report is divided into three tiers. The first tier

comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Recombinant Human Follicle-stimulating Hormone. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Recombinant Human Follicle-stimulating Hormone market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Recombinant Human Follicle-stimulating Hormone market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Recombinant Human Follicle-stimulating Hormone industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Recombinant Human Follicle-stimulating Hormone Include:

Merck

Ferring

Livzon

Gedeon Richter

GenSci

Teva

ChangChun High & New Technology

ABL

Scripps Laboratories

Alphamab Oncology

Hunan Jingfeng Pharmaceutical

Qilu Pharmaceutical

Beijing SL Pharmaceutical

Recombinant Human Follicle-stimulating Hormone Product Segment Include:

75IU

150IU

Others

Recombinant Human Follicle-stimulating Hormone Product Application Include:

Infertility Treatment

Assisted Reproductive Technology

## **Chapter Scope**

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