

# Global RAS-based Aquaculture Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global RAS-based Aquaculture market size will reach 4,686.94 Million USD in 2025 and is projected to reach 12,115.02 Million USD by 2032, with a CAGR of 14.53% (2025-2032). Notably, the China RAS-based Aquaculture market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

RAS-based aquaculture, or Recirculating Aquaculture Systems, refers to a method of fish farming that utilizes closed-loop systems to continuously recirculate and filter water within a controlled environment, minimizing water consumption and waste discharge. In RAS systems, water is continuously pumped through tanks or ponds containing fish, where it undergoes mechanical and biological filtration to remove waste products and maintain water quality. This filtered water is then recirculated back into the system, reducing the need for large volumes of freshwater and minimizing environmental impacts associated with traditional open-water aquaculture practices. RAS-based aquaculture enables intensive fish farming in land-based facilities, allowing for year-round production of high-quality seafood regardless of geographical location or climate conditions. Additionally, RAS systems offer opportunities for biosecurity and disease control, as well as potential integration with other aquaculture technologies such as aquaponics, where fish waste is used to fertilize plants grown hydroponically. As global demand for seafood continues to rise, RAS-based aquaculture presents a sustainable and efficient solution to meet this demand while minimizing environmental impacts and

ensuring food security.

The major global suppliers of RAS-based Aquaculture include Pure Salmon, Atlantic Sapphire, Aquabounty, Matorka, Kuterra Limited, Danish Salmon, Superior Fresh, Samherji fiskeldi ltd, Nordic Aquafarms, Swiss Lachs, Sustainable Blue, Cape d'Or, Andfjord Salmon, Shandong Ocean Oriental Sci-Tech, Jurassic Salmon, Cape Nordic Corporation, Fish Farm UAE, West Creek Aquaculture, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of RAS-based Aquaculture. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global RAS-based Aquaculture market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the RAS-based Aquaculture market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of RAS-based Aquaculture industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of RAS-based Aquaculture Include:

Pure Salmon

Atlantic Sapphire

Aquabounty

Matorka

Kuterra Limited

Danish Salmon

Superior Fresh

Samherji fiskeldi ltd

Nordic Aquafarms

Swiss Lachs

Sustainable Blue

Cape d'Or

Andfjord Salmon

Shandong Ocean Oriental Sci-Tech

Jurassic Salmon

Cape Nordic Corporation

Fish Farm UAE

West Creek Aquaculture

RAS-based Aquaculture Product Segment Include:

Freshwater Aquaculture

Saltwater Aquaculture

RAS-based Aquaculture Product Application Include:

Food Service Sector

Retail Sector

## **Chapter Scope**

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