

# Global Rare Gases Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Rare Gases market size will reach 3,929.90 Million USD in 2025 and is projected to reach 6,119.06 Million USD by 2032, with a CAGR of 6.53% (2025-2032). Notably, the China Rare Gases market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Rare gases, are a group of chemically inert elements located in Group 18 of the periodic table. This group includes helium, neon, argon, krypton, xenon, and radon. The term ?rare? is somewhat misleading as these gases are not necessarily scarce but are characterized by their low reactivity and typically exist in gaseous form under normal conditions. Rare gases exhibit stable electron configurations, making them chemically inert and resistant to forming compounds with other elements. They are colorless, odorless, and tasteless gases that have diverse applications. Helium is well-known for its use in balloons and cooling applications, neon is used in colorful signs, argon is employed in welding and lighting, while krypton and xenon find applications in lighting, lasers, and certain medical diagnostic devices. Radon, although radioactive, is used in certain medical treatments and is monitored for its potential health hazards.

The major global manufacturers of Rare Gases include Qatargas, Linde, Air Products, Air Liquide, ExxonMobil, Ingas, Cryoin Engineering, Huate Gas, Yingde Gases Group, Messer Group, BASF, Nippon Shokubai, Chromium, Air Water, PGnig, Coregas (Wesfarmers), etc. The global players competition landscape in this report is divided

into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Rare Gases. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Rare Gases market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Rare Gases market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Rare Gases industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Rare Gases Include:

Qatargas

Linde

Air Products

Air Liquide

ExxonMobil

Ingas

Cryoin Engineering

Huate Gas

Yingde Gases Group

Messer Group

BASF

Nippon Shokubai

Chromium

Air Water

PGnig

Coregas (Wesfarmers)

Rare Gases Product Segment Include:

Helium

Neon

Argon

Krypton

Xenon

Rare Gases Product Application Include:

Large Industries

Electronics

Healthcare

Aerospace

Others

## **Chapter Scope**

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