

Global Rare Earth Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/RCB0E9FB79A4EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: RCB0E9FB79A4EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Rare Earth market size will reach 6,908.93 Million USD in 2025 and is projected to reach 13,183.35 Million USD by 2032, with a CAGR of 9.67% (2025-2032). Notably, the China Rare Earth market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Rare earth elements (REEs) are a group of seventeen chemically similar elements in the periodic table, including scandium, yttrium, and the fifteen lanthanides. Despite their name, rare earth elements are not actually rare; however, they are often found in low concentrations and scattered in the Earth's crust, making their extraction and processing challenging. These elements have unique properties that make them valuable in various technological applications, including electronics, renewable energy technologies, magnets, catalysts, and more. Rare earth elements are critical components in the production of many modern devices, from smartphones and computers to electric vehicles and wind turbines. Due to their strategic importance, there has been increased attention on securing a stable supply chain for rare earth elements, as a significant portion of their global production is concentrated in a few countries.

The major global manufacturers of Rare Earth include China Rare Earth, Frontier Rare Earths, Baogang, Jiangxi Copper, Alkane Resource, Avalon Advanced Materials, Arafura Resources, China Minmetals Rare Earth, Lynas, Canada Rare Earth, Indian

Rare Earths, Greenland Minerals and Energy, Montero Mining and Exploration, Namibia Rare Earths, Molycorp, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Rare Earth. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Rare Earth market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Rare Earth market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Rare Earth industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Rare Earth Include:

China Rare Earth

Frontier Rare Earths

Baogang

Jiangxi Copper

Alkane Resource

Avalon Advanced Materials

Arafura Resources

China Minmetals Rare Earth

Lynas

Canada Rare Earth

Indian Rare Earths

Greenland Minerals and Energy

Montero Mining and Exploration

Namibia Rare Earths

Molycorp

Rare Earth Product Segment Include:

Europium

Cerium

Lanthanum

Neodymium

Yttrium

Dysprosium

Terbium

Others

Rare Earth Product Application Include:

Catalysts

Permanent Magnets

Phosphors

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Rare Earth Industry PESTEL Analysis

Chapter 4: Global Rare Earth Industry Porter's Five Forces Analysis

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