

# Global Rare Earth Metals Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/R796BC8DFF7BEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: R796BC8DFF7BEN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Rare Earth Metals market size will reach 564.30 Million USD in 2025 and is projected to reach 278.84 Million USD by 2032, with a CAGR of -9.58% (2025-2032). Notably, the China Rare Earth Metals market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Rare earth metals, also known as rare earth elements (REEs), are a group of seventeen chemically similar elements found in the Earth's crust. The rare earth elements include the lanthanide series (such as neodymium, praseodymium, and europium) along with scandium and yttrium. Despite their name, these elements are not necessarily rare, but they are typically dispersed in low concentrations throughout the Earth's crust, making their extraction challenging and costly. Rare earth metals are crucial components in the manufacturing of various high-tech products and technologies, including electronics, magnets, catalysts, energy-efficient lighting, and renewable energy technologies. Their unique properties contribute to the development of advanced materials, and they play a vital role in supporting modern industries and innovation. Due to the strategic importance of rare earth metals, there has been increasing attention on securing a stable and sustainable supply chain for these elements.

The major global manufacturers of Rare Earth Metals include Beifang Rare Earth, Integral Materials Investment Vietnam, Chenguang Rare Earths New Material, Sunlux

Rare Metal, Grirem Advanced Materials, Baotou Xinye New Materials, Sichuan JCC Rare Earth Metals, TDK Ganzhou Rare Earth Metals, Xiamen Tungsten, Shenghe Resources, Yiyang Hongyuan Rare Earth, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Rare Earth Metals. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Rare Earth Metals market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Rare Earth Metals market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Rare Earth Metals industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Rare Earth Metals Include:

Beifang Rare Earth

Integral Materials Investment Vietnam

Chenguang Rare Earths New Material

Sunlux Rare Metal

Grirem Advanced Materials

Baotou Xinye New Materials

Sichuan JCC Rare Earth Metals

TDK Ganzhou Rare Earth Metals

Xiamen Tungsten

Shenghe Resources

Yiyang Hongyuan Rare Earth

Rare Earth Metals Product Segment Include:

Pr-Nd

La-Ce

La

Ce

Pr

Nd

Others

Rare Earth Metals Product Application Include:

Metallurgy

Rare Earth Permanent Magnet Material

Hydrogen Storage Material

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Rare Earth Metals Capacity and Production Analysis

Chapter 3: Global Rare Earth Metals Industry PESTEL Analysis

Chapter 4: Global Rare Earth Metals Industry Porter's Five Forces Analysis

Chapter 5: Global Rare Earth Metals Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Rare Earth Metals Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Rare Earth Metals Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Rare Earth Metals Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Rare Earth Metals Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Rare Earth Metals Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Rare Earth Metals Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Rare Earth Metals Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Rare Earth Metals Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

## Contents

### **1 RARE EARTH METALS MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Rare Earth Metals Product by Type
  - 1.2.1 Pr-Nd
  - 1.2.2 La-Ce
  - 1.2.3 La
  - 1.2.4 Ce
  - 1.2.5 Pr
  - 1.2.6 Nd
  - 1.2.7 Others
- 1.3 Rare Earth Metals Product by Application
  - 1.3.1 Metallurgy
  - 1.3.2 Rare Earth Permanent Magnet Material
  - 1.3.3 Hydrogen Storage Material
  - 1.3.4 Others
- 1.4 Global Rare Earth Metals Market Revenue and Sales Analysis
  - 1.4.1 Global Rare Earth Metals Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Rare Earth Metals Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Rare Earth Metals Market Sales Price Trend Analysis (2020-2032)
- 1.5 Rare Earth Metals Industry Trends and Innovation
  - 1.5.1 Rare Earth Metals Industry Trends and Innovation
  - 1.5.2 Rare Earth Metals Market Drivers and Challenges

### **2 GLOBAL RARE EARTH METALS CAPACITY AND PRODUCTION ANALYSIS**

- 2.1 Global Rare Earth Metals Capacity, Production and Utilization (2020-2032)
- 2.2 Global Rare Earth Metals Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Rare Earth Metals Production by Region
  - 2.3.1 Global Rare Earth Metals Production by Region (2020-2025)
  - 2.3.2 Global Rare Earth Metals Production Forecast by Region (2026-2032)
  - 2.3.3 Global Rare Earth Metals Production Market Share by Region (2020-2032)

### **3 RARE EARTH METALS MARKET PESTEL ANALYSIS**

- 3.1 Political Factors Analysis

- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

## **4 RARE EARTH METALS MARKET PORTER'S FIVE FORCES ANALYSIS**

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

## **5 GLOBAL RARE EARTH METALS MARKET ANALYSIS BY REGIONS**

- 5.1 Rare Earth Metals Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Rare Earth Metals Revenue and Forecast Analysis (2020-2032)
  - 5.2.1 Global Rare Earth Metals Revenue and Market Share by Region (2020-2025)
  - 5.2.2 Global Rare Earth Metals Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Rare Earth Metals Sales and Forecast Analysis (2020-2032)
  - 5.3.1 Global Rare Earth Metals Sales and Market Share by Region (2020-2025)
  - 5.3.2 Global Rare Earth Metals Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Rare Earth Metals Sales Price Trend Analysis (2020-2032)

## **6 GLOBAL RARE EARTH METALS MARKET SIZE BY TYPE AND APPLICATION**

- 6.1 Global Rare Earth Metals Market Size by Type
  - 6.1.1 Global Rare Earth Metals Revenue and Forecast Analysis by Type (2020-2032)
  - 6.1.2 Global Rare Earth Metals Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Rare Earth Metals Market Size by Application
  - 6.2.1 Global Rare Earth Metals Revenue and Forecast Analysis by Application (2020-2032)
  - 6.2.2 Global Rare Earth Metals Sales and Forecast Analysis by Application (2020-2032)

## **7 NORTH AMERICA**

- 7.1 North America Rare Earth Metals Market Size and Growth Rate Analysis

(2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Rare Earth Metals Market Size by Type

7.3.1 North America Rare Earth Metals Sales by Type (2020-2032)

7.3.2 North America Rare Earth Metals Revenue by Type (2020-2032)

7.4 North America Rare Earth Metals Market Size by Application

7.4.1 North America Rare Earth Metals Sales by Application (2020-2032)

7.4.2 North America Rare Earth Metals Revenue by Application (2020-2032)

7.5 North America Rare Earth Metals Market Size by Country

7.5.1 US

7.5.2 Canada

## **8 EUROPE**

8.1 Europe Rare Earth Metals Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Rare Earth Metals Market Size by Type

8.3.1 Europe Rare Earth Metals Sales by Type (2020-2032)

8.3.2 Europe Rare Earth Metals Revenue by Type (2020-2032)

8.4 Europe Rare Earth Metals Market Size by Application

8.4.1 Europe Rare Earth Metals Sales by Application (2020-2032)

8.4.2 Europe Rare Earth Metals Revenue by Application (2020-2032)

8.5 Europe Rare Earth Metals Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

## **9 CHINA**

9.1 China Rare Earth Metals Market Size and Growth Rate Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Rare Earth Metals Market Size by Type

9.3.1 China Rare Earth Metals Sales by Type (2020-2032)

9.3.2 China Rare Earth Metals Revenue by Type (2020-2032)

9.4 China Rare Earth Metals Market Size by Application

9.4.1 China Rare Earth Metals Sales by Application (2020-2032)

#### 9.4.2 China Rare Earth Metals Revenue by Application (2020-2032)

### **10 APAC (EXCL. CHINA)**

#### 10.1 APAC (excl. China) Rare Earth Metals Market Size and Growth Rate Analysis (2020-2032)

#### 10.2 APAC (excl. China) Key Manufacturers Analysis

#### 10.3 APAC (excl. China) Rare Earth Metals Market Size by Type

##### 10.3.1 APAC (excl. China) Rare Earth Metals Sales by Type (2020-2032)

##### 10.3.2 APAC (excl. China) Rare Earth Metals Revenue by Type (2020-2032)

#### 10.4 APAC (excl. China) Rare Earth Metals Market Size by Application

##### 10.4.1 APAC (excl. China) Rare Earth Metals Sales by Application (2020-2032)

##### 10.4.2 APAC (excl. China) Rare Earth Metals Revenue by Application (2020-2032)

#### 10.5 APAC (excl. China) Rare Earth Metals Market Size by Country

##### 10.5.1 Japan

##### 10.5.2 South Korea

##### 10.5.3 India

##### 10.5.4 Australia

##### 10.5.5 Southeast Asia

### **11 LATIN AMERICA**

#### 11.1 Latin America Rare Earth Metals Market Size and Growth Rate Analysis (2020-2032)

#### 11.2 Latin America Key Manufacturers Analysis

### **11.3 LATIN AMERICA RARE EARTH METALS MARKET SIZE BY TYPE**

#### 11.3.1 Latin America Rare Earth Metals Sales by Type (2020-2032)

#### 11.3.2 Latin America Rare Earth Metals Revenue by Type (2020-2032)

#### 11.4 Latin America Rare Earth Metals Market Size by Application

##### 11.4.1 Latin America Rare Earth Metals Sales by Application (2020-2032)

##### 11.4.2 Latin America Rare Earth Metals Revenue by Application (2020-2032)

#### 11.5 Latin America Rare Earth Metals Market Size by Country

#### 11.6 Latin America Rare Earth Metals Market Size by Country

##### 11.6.1 Mexico

##### 11.6.2 Brazil

### **12 MIDDLE EAST & AFRICA**

- 12.1 Middle East & Africa Rare Earth Metals Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Rare Earth Metals Market Size by Type
  - 12.3.1 Middle East & Africa Rare Earth Metals Sales by Type (2020-2032)
  - 12.3.2 Middle East & Africa Rare Earth Metals Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Rare Earth Metals Market Size by Application
  - 12.4.1 Middle East & Africa Rare Earth Metals Sales by Application (2020-2032)
  - 12.4.2 Middle East & Africa Rare Earth Metals Revenue by Application (2020-2032)
- 12.5 Middle East Rare Earth Metals Market Size by Country
  - 12.5.1 Saudi Arabia
  - 12.5.2 South Africa

## **13 COMPETITION BY MANUFACTURERS**

- 13.1 Global Rare Earth Metals Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
  - 13.1.1 Global Rare Earth Metals Market Sales by Key Manufacturers (2021-2025)
  - 13.1.2 Global Rare Earth Metals Market Revenue by Key Manufacturers (2021-2025)
  - 13.1.3 Global Rare Earth Metals Average Sales Price by Manufacturers (2021-2025)
- 13.2 Rare Earth Metals Competitive Landscape Analysis and Market Dynamic
  - 13.2.1 Rare Earth Metals Competitive Landscape Analysis
  - 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
  - 13.2.3 Market Dynamic

## **14 KEY COMPANIES ANALYSIS**

- 14.1 Beifang Rare Earth
  - 14.1.1 Beifang Rare Earth Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.1.2 Beifang Rare Earth Rare Earth Metals Product Portfolio
  - 14.1.3 Beifang Rare Earth Rare Earth Metals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.2 Integral Materials Investment Vietnam
  - 14.2.1 Integral Materials Investment Vietnam Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.2.2 Integral Materials Investment Vietnam Rare Earth Metals Product Portfolio
  - 14.2.3 Integral Materials Investment Vietnam Rare Earth Metals Market Data Analysis

(Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.3 Chenguang Rare Earths New Material

14.3.1 Chenguang Rare Earths New Material Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Chenguang Rare Earths New Material Rare Earth Metals Product Portfolio

14.3.3 Chenguang Rare Earths New Material Rare Earth Metals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.4 Sunlux Rare Metal

14.4.1 Sunlux Rare Metal Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Sunlux Rare Metal Rare Earth Metals Product Portfolio

14.4.3 Sunlux Rare Metal Rare Earth Metals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.5 Griem Advanced Materials

14.5.1 Griem Advanced Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Griem Advanced Materials Rare Earth Metals Product Portfolio

14.5.3 Griem Advanced Materials Rare Earth Metals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.6 Baotou Xinye New Materials

14.6.1 Baotou Xinye New Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Baotou Xinye New Materials Rare Earth Metals Product Portfolio

14.6.3 Baotou Xinye New Materials Rare Earth Metals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.7 Sichuan JCC Rare Earth Metals

14.7.1 Sichuan JCC Rare Earth Metals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Sichuan JCC Rare Earth Metals Rare Earth Metals Product Portfolio

14.7.3 Sichuan JCC Rare Earth Metals Rare Earth Metals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.8 TDK Ganzhou Rare Earth Metals

14.8.1 TDK Ganzhou Rare Earth Metals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 TDK Ganzhou Rare Earth Metals Rare Earth Metals Product Portfolio

14.8.3 TDK Ganzhou Rare Earth Metals Rare Earth Metals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.9 Xiamen Tungsten

14.9.1 Xiamen Tungsten Basic Company Profile (Employees, Areas Service,

## Competitors and Contact Information)

### 14.9.2 Xiamen Tungsten Rare Earth Metals Product Portfolio

### 14.9.3 Xiamen Tungsten Rare Earth Metals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.10 Shenghe Resources

### 14.10.1 Shenghe Resources Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 14.10.2 Shenghe Resources Rare Earth Metals Product Portfolio

### 14.10.3 Shenghe Resources Rare Earth Metals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.11 Yiyang Hongyuan Rare Earth

### 14.11.1 Yiyang Hongyuan Rare Earth Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 14.11.2 Yiyang Hongyuan Rare Earth Rare Earth Metals Product Portfolio

### 14.11.3 Yiyang Hongyuan Rare Earth Rare Earth Metals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **15 INDUSTRY CHAIN ANALYSIS**

### 15.1 Rare Earth Metals Industry Chain Analysis

### 15.2 Rare Earth Metals Industry Raw Material and Suppliers Analysis

#### 15.2.1 Rare Earth Metals Key Raw Material Supply Analysis

#### 15.2.2 Raw Material Suppliers and Contact Information

### 15.3 Rare Earth Metals Typical Downstream Customers

### 15.4 Rare Earth Metals Sales Channel Analysis

## **16 RESEARCH FINDINGS AND CONCLUSION**

## **17 METHODOLOGY AND DATA SOURCE**

### 17.1 Methodology/Research Approach

### 17.2 Research Scope

### 17.3 Benchmarks and Assumptions

### 17.4 Data Source

#### 17.4.1 Primary Sources

#### 17.4.2 Secondary Sources

### 17.5 Data Cross Validation

### 17.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Rare Earth Metals Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Rare Earth Metals Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Rare Earth Metals Industry Development Status

Table 4: Rare Earth Metals Industry Development Trends

Table 5: Global Rare Earth Metals Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (Ton)

Table 6: Global Rare Earth Metals Production by Region (2020-2025) & (Ton)

Table 7: Global Rare Earth Metals Production Forecast by Region (2026-2032) & (Ton)

Table 8: Global Rare Earth Metals Production Market Share by Region (2020-2025)

Table 9: Global Rare Earth Metals Production Market Share by Region (2026-2032)

Table 10: Global Rare Earth Metals Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Rare Earth Metals Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Rare Earth Metals Revenue Market Share by Region (2020-2025)

Table 13: Global Rare Earth Metals Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Rare Earth Metals Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Rare Earth Metals Sales by Region (2020-2025) & (Ton)

Table 16: Global Rare Earth Metals Sales Market Share by Region (2020-2025)

Table 17: Global Rare Earth Metals Sales Forecast by Region (2026-2032) & (Ton)

Table 18: Global Rare Earth Metals Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Rare Earth Metals Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Rare Earth Metals Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Rare Earth Metals Sales Analysis by Type (2020-2025) & (Ton)

Table 22: Global Rare Earth Metals Sales Analysis Forecast by Type (2026-2032) & (Ton)

Table 23: Global Rare Earth Metals Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Rare Earth Metals Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

- Table 25: Global Rare Earth Metals Sales Analysis by Application (2020-2025) & (Ton)
- Table 26: Global Rare Earth Metals Sales Analysis Forecast by Application (2026-2032) & (Ton)
- Table 27: Key Rare Earth Metals Players in North America
- Table 28: North America Rare Earth Metals Sales by Type (2020-2025) & (Ton)
- Table 29: North America Rare Earth Metals Sales by Type (2026-2032) & (Ton)
- Table 30: North America Rare Earth Metals Revenue by Type (2020-2025) & (US\$ Million)
- Table 31: North America Rare Earth Metals Revenue by Type (2026-2032) & (US\$ Million)
- Table 32: North America Rare Earth Metals Sales by Application (2020-2025) & (Ton)
- Table 33: North America Rare Earth Metals Sales by Application (2026-2032) & (Ton)
- Table 34: North America Rare Earth Metals Revenue by Application (2020-2025) & (US\$ Million)
- Table 35: North America Rare Earth Metals Revenue by Application (2026-2032) & (US\$ Million)
- Table 36: North America Rare Earth Metals Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 37: North America Rare Earth Metals Revenue Market Size by Country (2026-2032) & (US\$ Million)
- Table 38: North America Rare Earth Metals Sales Market Size by Country (2020-2025) & (Ton)
- Table 39: North America Rare Earth Metals Sales Market Size by Country (2026-2032) & (Ton)
- Table 40: Key Rare Earth Metals Players in Europe
- Table 41: Europe Rare Earth Metals Sales by Type (2020-2025) & (Ton)
- Table 42: Europe Rare Earth Metals Sales by Type (2026-2032) & (Ton)
- Table 43: Europe Rare Earth Metals Revenue by Type (2020-2025) & (US\$ Million)
- Table 44: Europe Rare Earth Metals Revenue by Type (2026-2032) & (US\$ Million)
- Table 45: Europe Rare Earth Metals Sales by Application (2020-2025) & (Ton)
- Table 46: Europe Rare Earth Metals Sales by Application (2026-2032) & (Ton)
- Table 47: Europe Rare Earth Metals Revenue by Application (2020-2025) & (US\$ Million)
- Table 48: Europe Rare Earth Metals Revenue by Application (2026-2032) & (US\$ Million)
- Table 49: Europe Rare Earth Metals Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 50: Europe Rare Earth Metals Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Rare Earth Metals Sales Market Size by Country (2020-2025) & (Ton)

Table 52: Europe Rare Earth Metals Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 53: Key Rare Earth Metals Players in China

Table 54: China Rare Earth Metals Sales by Type (2020-2025) & (Ton)

Table 55: China Rare Earth Metals Sales by Type (2026-2032) & (Ton)

Table 56: China Rare Earth Metals Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Rare Earth Metals Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Rare Earth Metals Sales by Application (2020-2025) & (Ton)

Table 59: China Rare Earth Metals Sales by Application (2026-2032) & (Ton)

Table 60: China Rare Earth Metals Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Rare Earth Metals Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Rare Earth Metals Players in APAC (excl. China)

Table 63: APAC (excl. China) Rare Earth Metals Sales by Type (2020-2025) & (Ton)

Table 64: APAC (excl. China) Rare Earth Metals Sales by Type (2026-2032) & (Ton)

Table 65: APAC (excl. China) Rare Earth Metals Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Rare Earth Metals Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Rare Earth Metals Sales by Application (2020-2025) & (Ton)

Table 68: APAC (excl. China) Rare Earth Metals Sales by Application (2026-2032) & (Ton)

Table 69: APAC (excl. China) Rare Earth Metals Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Rare Earth Metals Revenue by Application (2026-2032) & (US\$ Million)

Table 71: APAC (excl. China) Rare Earth Metals Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Rare Earth Metals Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Rare Earth Metals Sales Market Size by Country (2020-2025) & (Ton)

Table 74: APAC (excl. China) Rare Earth Metals Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 75: Key Rare Earth Metals Players in Latin America

Table 76: Latin America Rare Earth Metals Sales by Type (2020-2025) & (Ton)

Table 77: Latin America Rare Earth Metals Sales by Type (2026-2032) & (Ton)

Table 78: Latin America Rare Earth Metals Revenue by Type (2020-2025) & (US\$ Million)

Million)

Table 79: Latin America Rare Earth Metals Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Rare Earth Metals Sales by Application (2020-2025) & (Ton)

Table 81: Latin America Rare Earth Metals Sales by Application (2026-2032) & (Ton)

Table 82: Latin America Rare Earth Metals Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Rare Earth Metals Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Rare Earth Metals Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Rare Earth Metals Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Rare Earth Metals Sales Market Size by Country (2020-2025) & (Ton)

Table 87: Latin America Rare Earth Metals Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 88: Key Rare Earth Metals Players in Middle East & Africa

Table 89: Middle East & Africa Rare Earth Metals Sales by Type (2020-2025) & (Ton)

Table 90: Middle East & Africa Rare Earth Metals Sales by Type (2026-2032) & (Ton)

Table 91: Middle East & Africa Rare Earth Metals Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Rare Earth Metals Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Rare Earth Metals Sales by Application (2020-2025) & (Ton)

Table 94: Middle East & Africa Rare Earth Metals Sales by Application (2026-2032) & (Ton)

Table 95: Middle East & Africa Rare Earth Metals Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Rare Earth Metals Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Rare Earth Metals Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Rare Earth Metals Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Rare Earth Metals Sales Market Size by Country (2020-2025) & (Ton)

Table 100: Middle East & Africa Rare Earth Metals Sales Market Size Forecast by

Country (2026-2032) & (Ton)

Table 101: Global Rare Earth Metals Market Sales by Key Manufacturers (2021-2025) & (Ton)

Table 102: Global Rare Earth Metals Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Rare Earth Metals Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Rare Earth Metals Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Beifang Rare Earth Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Beifang Rare Earth Rare Earth Metals Product Portfolio

Table 110: Beifang Rare Earth Rare Earth Metals Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: Integral Materials Investment Vietnam Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Integral Materials Investment Vietnam Rare Earth Metals Product Portfolio

Table 113: Integral Materials Investment Vietnam Rare Earth Metals Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: Chenguang Rare Earths New Material Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Chenguang Rare Earths New Material Rare Earth Metals Product Portfolio

Table 116: Chenguang Rare Earths New Material Rare Earth Metals Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Sunlux Rare Metal Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Sunlux Rare Metal Rare Earth Metals Product Portfolio

Table 119: Sunlux Rare Metal Rare Earth Metals Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Griem Advanced Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Griem Advanced Materials Rare Earth Metals Product Portfolio

Table 122: Griem Advanced Materials Rare Earth Metals Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: Baotou Xinye New Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- Table 124: Baotou Xinye New Materials Rare Earth Metals Product Portfolio
- Table 125: Baotou Xinye New Materials Rare Earth Metals Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 126: Sichuan JCC Rare Earth Metals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 127: Sichuan JCC Rare Earth Metals Rare Earth Metals Product Portfolio
- Table 128: Sichuan JCC Rare Earth Metals Rare Earth Metals Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 129: TDK Ganzhou Rare Earth Metals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 130: TDK Ganzhou Rare Earth Metals Rare Earth Metals Product Portfolio
- Table 131: TDK Ganzhou Rare Earth Metals Rare Earth Metals Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 132: Xiamen Tungsten Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 133: Xiamen Tungsten Rare Earth Metals Product Portfolio
- Table 134: Xiamen Tungsten Rare Earth Metals Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 135: Shenghe Resources Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 136: Shenghe Resources Rare Earth Metals Product Portfolio
- Table 137: Shenghe Resources Rare Earth Metals Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 138: Yiyang Hongyuan Rare Earth Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 139: Yiyang Hongyuan Rare Earth Rare Earth Metals Product Portfolio
- Table 140: Yiyang Hongyuan Rare Earth Rare Earth Metals Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 141: Upstream Key Raw Material Price List
- Table 142: Rare Earth Metals Raw Material Suppliers and Contact Information
- Table 143: Rare Earth Metals Typical Customer List
- Table 144: Rare Earth Metals Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Rare Earth Metals Product Pictures

Figure 2: Pr-Nd Picture Scope

Figure 3: La-Ce Picture Scope

Figure 4: La Picture Scope

Figure 5: Ce Picture Scope

Figure 6: Pr Picture Scope

Figure 7: Nd Picture Scope

Figure 8: Others Picture Scope

Figure 9: Metallurgy Picture Scope

Figure 10: Rare Earth Permanent Magnet Material Picture Scope

Figure 11: Hydrogen Storage Material Picture Scope

Figure 12: Others Picture Scope

Figure 13: Global Rare Earth Metals Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 14: Global Rare Earth Metals Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 15: Global Rare Earth Metals Market Sales and Growth Rate Analysis (2020-2032) & (Ton)

Figure 16: Global Rare Earth Metals Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 17: Global Rare Earth Metals Capacity, Production and Utilization (2019-2030) & (Ton)

Figure 18: Global Rare Earth Metals Production by Region: 2023 VS 2024 VS 2030 (Ton)

Figure 19: Global Rare Earth Metals Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 20: Global Rare Earth Metals Production Market Share by Region (2019-2030)

Figure 21: Global Rare Earth Metals Market Size by Region (2020-2032) & (US\$ Million)

Figure 22: Global Rare Earth Metals Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 23: Global Rare Earth Metals Sales Price by Region (2020-2032) & (Ton)

Figure 24: North America Rare Earth Metals Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 25: North America Rare Earth Metals Revenue Market Share by Players in 2024

Figure 26: North America Rare Earth Metals Sales Market Share by Type (2020-2032)

- Figure 27:North America Rare Earth Metals Revenue Market Share by Type (2020-2032)
- Figure 28:North America Rare Earth Metals Sales Market Share by Application (2020-2032)
- Figure 29:North America Rare Earth Metals Revenue Market Share by Application (2020-2032)
- Figure 30:US Rare Earth Metals Revenue (2020-2032) & (US\$ Million)
- Figure 31:Canada Rare Earth Metals Revenue (2020-2032) & (US\$ Million)
- Figure 32:Europe Rare Earth Metals Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 33:Europe Rare Earth Metals Revenue Market Share by Players in 2024
- Figure 34:Europe Rare Earth Metals Sales Market Share by Type (2020-2032)
- Figure 35:Europe Rare Earth Metals Revenue Market Share by Type (2020-2032)
- Figure 36:Europe Rare Earth Metals Sales Market Share by Application (2020-2032)
- Figure 37:Europe Rare Earth Metals Revenue Market Share by Application (2020-2032)
- Figure 38:Germany Rare Earth Metals Revenue (2020-2032) & (US\$ Million)
- Figure 39:France Rare Earth Metals Revenue (2020-2032) & (US\$ Million)
- Figure 40:United Kingdom Rare Earth Metals Revenue (2020-2032) & (US\$ Million)
- Figure 41:Italy Rare Earth Metals Revenue (2020-2032) & (US\$ Million)
- Figure 42:Spain Rare Earth Metals Revenue (2020-2032) & (US\$ Million)
- Figure 43:Benelux Rare Earth Metals Revenue (2020-2032) & (US\$ Million)
- Figure 44:China Rare Earth Metals Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 45:China Rare Earth Metals Revenue Market Share by Players in 2024
- Figure 46:China Rare Earth Metals Sales Market Share by Type (2020-2032)
- Figure 47:China Rare Earth Metals Revenue Market Share by Type (2020-2032)
- Figure 48:China Rare Earth Metals Sales Market Share by Application (2020-2032)
- Figure 49:China Rare Earth Metals Revenue Market Share by Application (2020-2032)
- Figure 50:APAC (excl. China) Rare Earth Metals Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 51:APAC (excl. China) Rare Earth Metals Revenue Market Share by Players in 2024
- Figure 52:APAC (excl. China) Rare Earth Metals Sales Market Share by Type (2020-2032)
- Figure 53:APAC (excl. China) Rare Earth Metals Revenue Market Share by Type (2020-2032)
- Figure 54:APAC (excl. China) Rare Earth Metals Sales Market Share by Application (2020-2032)
- Figure 55:APAC (excl. China) Rare Earth Metals Revenue Market Share by Application

(2020-2032)

Figure 56:Japan Rare Earth Metals Revenue (2020-2032) & (US\$ Million)

Figure 57:South Korea Rare Earth Metals Revenue (2020-2032) & (US\$ Million)

Figure 58:India Rare Earth Metals Revenue (2020-2032) & (US\$ Million)

Figure 59:Australia Rare Earth Metals Revenue (2020-2032) & (US\$ Million)

Figure 60:Southeast Asia Rare Earth Metals Revenue (2020-2032) & (US\$ Million)

Figure 61:Latin America Rare Earth Metals Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 62:Latin America Rare Earth Metals Revenue Market Share by Players in 2024

Figure 63:Latin America Rare Earth Metals Sales Market Share by Type (2020-2032)

Figure 64:Latin America Rare Earth Metals Revenue Market Share by Type (2020-2032)

Figure 65:Latin America Rare Earth Metals Sales Market Share by Application (2020-2032)

Figure 66:Latin America Rare Earth Metals Revenue Market Share by Application (2020-2032)

Figure 67:Mexico Rare Earth Metals Revenue (2020-2032) & (US\$ Million)

Figure 68:Brazil Rare Earth Metals Revenue (2020-2032) & (US\$ Million)

Figure 69:Middle East & Africa Rare Earth Metals Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 70:Middle East & Africa Rare Earth Metals Revenue Market Share by Players in 2024

Figure 71:Middle East & Africa Rare Earth Metals Sales Market Share by Type (2020-2032)

Figure 72:Middle East & Africa Rare Earth Metals Revenue Market Share by Type (2020-2032)

Figure 73:Middle East & Africa Rare Earth Metals Sales Market Share by Application (2020-2032)

Figure 74:Middle East & Africa Rare Earth Metals Revenue Market Share by Application (2020-2032)

Figure 75:Saudi Arabia Rare Earth Metals Revenue (2020-2032) & (US\$ Million)

Figure 76:South Africa Rare Earth Metals Revenue (2020-2032) & (US\$ Million)

Figure 77:Global Rare Earth Metals Sales Market Share by Key Manufacturers in 2024

Figure 78:Global Rare Earth Metals Revenue Market Share by Key Manufacturers in 2024

Figure 79:Global Rare Earth Metals Industry Competition Landscape

Figure 80:Rare Earth Metals Industry Chain Analysis

Figure 81:Bottom-Up and Top-Down Research Methods

Figure 82:Key Interview Objectives

## Figure 83:Data Cross Validation

## I would like to order

Product name: Global Rare Earth Metals Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/R796BC8DFF7BEN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R796BC8DFF7BEN.html>