

Global RAN Automation and RIC Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/R382BBC2198FEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: R382BBC2198FEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global RAN Automation and RIC market size will reach 2,036.37 Million USD in 2025 and is projected to reach 33,154.95 Million USD by 2032, with a CAGR of 48.97% (2025-2032). Notably, the China RAN Automation and RIC market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

RAN (Radio Access Network) Automation and RIC (RAN Intelligent Controller) are technologies within the telecommunications and 5G network domain. RAN Automation refers to the use of automated processes and intelligent algorithms to manage and optimize the configuration, performance, and maintenance of the radio access network. It involves the automation of tasks traditionally performed by network engineers, enhancing efficiency and enabling dynamic adjustments to network conditions. RIC, on the other hand, is a key component in this context. It is an intelligent software entity that resides in the RAN and is responsible for making real-time, autonomous decisions to optimize radio resources and enhance network performance. RIC works in conjunction with RAN Automation to enable adaptive and self-optimizing capabilities in 5G networks, ensuring optimal utilization of radio resources, reduced latency, and improved user experience. These technologies play a crucial role in the evolution of mobile networks towards more flexible, responsive, and intelligent infrastructures.

The major global suppliers of RAN Automation and RIC include AirHop

Communications, Altiostar, ASOCS, AT&T, Atrinet, Bharti Airtel, Bwtech, CMCC, Deutsche Telekom, Ericsson, Intel, Mavenir, Netsia, IS-Wireless, KDDI, Nokia, Parallel Wireless, Radisys, Samsung, STL, VMware, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of RAN Automation and RIC. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global RAN Automation and RIC market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the RAN Automation and RIC market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of RAN Automation and RIC industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of RAN Automation and RIC Include:

AirHop Communications

AltioStar

ASOCS

AT&T

Atrinet

Bharti Airtel

Bwtech

CMCC

Deutsche Telekom

Ericsson

Intel

Mavenir

Netsia

IS-Wireless

KDDI

Nokia

Parallel Wireless

Radisys

Samsung

STL

VMware

RAN Automation and RIC Product Segment Include:

Not Real Time

Near Real Time

RAN Automation and RIC Product Application Include:

Network Operation

Independent Software Development

Business and Industry

Chapter Scope

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