

# Global Raise Boring Rig Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/RDDDA3B09C92EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: RDDDA3B09C92EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Raise Boring Rig market size will reach 284.02 Million USD in 2025 and is projected to reach 430.74 Million USD by 2032, with a CAGR of 6.13% (2025-2032). Notably, the China Raise Boring Rig market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A raise boring rig is a specialized drilling machine used in mining, tunneling, and civil engineering projects to create vertical or inclined shafts, known as raises or boreholes. This rig employs a drilling technique where the cutting tool is rotated in a downward direction to bore through rock or other materials. The raise boring process is particularly effective for creating large-diameter holes with precision and efficiency. The raise boring rig consists of a drill string with a cutting head, which is mounted on a platform at the bottom of the shaft to be excavated. As the drilling progresses, the cut rock is removed through the drill string, and the borehole diameter is gradually increased. Raise boring rigs are widely utilized in mining operations for ore extraction, tunneling for infrastructure projects, and various applications where the creation of vertical or inclined shafts is required.

The major global manufacturers of Raise Boring Rig include Epiroc, Herrenknecht, TRB-Raise Borers, Palmieri Group, Terratec, Changzhou Liding Colliery Machinery, Stu Blattner, Chuangyuan High-Tech Machinery, Jining Zhuoli Industrial Equipment, Yier

Mechanical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Raise Boring Rig. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Raise Boring Rig market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Raise Boring Rig market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Raise Boring Rig industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Raise Boring Rig Include:

Epiroc

Herrenknecht

TRB-Raise Borers

Palmieri Group

Terratec

Changzhou Liding Colliery Machinery

Stu Blattner

Chuangyuan High-Tech Machinery

Jining Zhuoli Industrial Equipment

Yier Mechanical

Raise Boring Rig Product Segment Include:

Raise-boring

Down-reaming

Box-holing

Raise Boring Rig Product Application Include:

Underground Mining Industry

Hydropower Project

Civil Construction Industry

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Raise Boring Rig Industry PESTEL Analysis

Chapter 3: Global Raise Boring Rig Industry Porter's Five Forces Analysis

Chapter 4: Global Raise Boring Rig Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Raise Boring Rig Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Raise Boring Rig Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Raise Boring Rig Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Raise Boring Rig Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Raise Boring Rig Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Raise Boring Rig Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Raise Boring Rig Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Raise Boring Rig Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 RAISE BORING RIG MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Raise Boring Rig Product by Type
  - 1.2.1 Raise-boring
  - 1.2.2 Down-reaming
  - 1.2.3 Box-holing
- 1.3 Raise Boring Rig Product by Application
  - 1.3.1 Underground Mining Industry
  - 1.3.2 Hydropower Project
  - 1.3.3 Civil Construction Industry
  - 1.3.4 Others
- 1.4 Global Raise Boring Rig Market Revenue and Sales Analysis
  - 1.4.1 Global Raise Boring Rig Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Raise Boring Rig Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Raise Boring Rig Market Sales Price Trend Analysis (2020-2032)
- 1.5 Raise Boring Rig Industry Trends and Innovation
  - 1.5.1 Raise Boring Rig Industry Trends and Innovation
  - 1.5.2 Raise Boring Rig Market Drivers and Challenges

### **2 RAISE BORING RIG MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 RAISE BORING RIG MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

## **4 GLOBAL RAISE BORING RIG MARKET ANALYSIS BY REGIONS**

- 4.1 Raise Boring Rig Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Raise Boring Rig Revenue and Forecast Analysis (2020-2032)
  - 4.2.1 Global Raise Boring Rig Revenue and Market Share by Region (2020-2025)
  - 4.2.2 Global Raise Boring Rig Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Raise Boring Rig Sales and Forecast Analysis (2020-2032)
  - 4.3.1 Global Raise Boring Rig Sales and Market Share by Region (2020-2025)
  - 4.3.2 Global Raise Boring Rig Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Raise Boring Rig Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL RAISE BORING RIG MARKET SIZE BY TYPE AND APPLICATION**

- 5.1 Global Raise Boring Rig Market Size by Type
  - 5.1.1 Global Raise Boring Rig Revenue and Forecast Analysis by Type (2020-2032)
  - 5.1.2 Global Raise Boring Rig Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Raise Boring Rig Market Size by Application
  - 5.2.1 Global Raise Boring Rig Revenue and Forecast Analysis by Application (2020-2032)
  - 5.2.2 Global Raise Boring Rig Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

- 6.1 North America Raise Boring Rig Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Raise Boring Rig Market Size by Type
  - 6.3.1 North America Raise Boring Rig Sales by Type (2020-2032)
  - 6.3.2 North America Raise Boring Rig Revenue by Type (2020-2032)
- 6.4 North America Raise Boring Rig Market Size by Application
  - 6.4.1 North America Raise Boring Rig Sales by Application (2020-2032)
  - 6.4.2 North America Raise Boring Rig Revenue by Application (2020-2032)
- 6.5 North America Raise Boring Rig Market Size by Country
  - 6.5.1 US
  - 6.5.2 Canada

## **7 EUROPE**

- 7.1 Europe Raise Boring Rig Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Raise Boring Rig Market Size by Type
  - 7.3.1 Europe Raise Boring Rig Sales by Type (2020-2032)
  - 7.3.2 Europe Raise Boring Rig Revenue by Type (2020-2032)
- 7.4 Europe Raise Boring Rig Market Size by Application
  - 7.4.1 Europe Raise Boring Rig Sales by Application (2020-2032)
  - 7.4.2 Europe Raise Boring Rig Revenue by Application (2020-2032)
- 7.5 Europe Raise Boring Rig Market Size by Country
  - 7.5.1 Germany
  - 7.5.2 France
  - 7.5.3 United Kingdom
  - 7.5.4 Italy
  - 7.5.5 Spain
  - 7.5.6 Benelux

## **8 CHINA**

- 8.1 China Raise Boring Rig Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Raise Boring Rig Market Size by Type
  - 8.3.1 China Raise Boring Rig Sales by Type (2020-2032)
  - 8.3.2 China Raise Boring Rig Revenue by Type (2020-2032)
- 8.4 China Raise Boring Rig Market Size by Application
  - 8.4.1 China Raise Boring Rig Sales by Application (2020-2032)
  - 8.4.2 China Raise Boring Rig Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

- 9.1 APAC (excl. China) Raise Boring Rig Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Raise Boring Rig Market Size by Type
  - 9.3.1 APAC (excl. China) Raise Boring Rig Sales by Type (2020-2032)
  - 9.3.2 APAC (excl. China) Raise Boring Rig Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Raise Boring Rig Market Size by Application
  - 9.4.1 APAC (excl. China) Raise Boring Rig Sales by Application (2020-2032)
  - 9.4.2 APAC (excl. China) Raise Boring Rig Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Raise Boring Rig Market Size by Country

- 9.5.1 Japan
- 9.5.2 South Korea
- 9.5.3 India
- 9.5.4 Australia
- 9.5.5 Southeast Asia

## **10 LATIN AMERICA**

- 10.1 Latin America Raise Boring Rig Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Raise Boring Rig Market Size by Type
  - 10.3.1 Latin America Raise Boring Rig Sales by Type (2020-2032)
  - 10.3.2 Latin America Raise Boring Rig Revenue by Type (2020-2032)
- 10.4 Latin America Raise Boring Rig Market Size by Application
  - 10.4.1 Latin America Raise Boring Rig Sales by Application (2020-2032)
  - 10.4.2 Latin America Raise Boring Rig Revenue by Application (2020-2032)
- 10.5 Latin America Raise Boring Rig Market Size by Country
- 10.6 Latin America Raise Boring Rig Market Size by Country
  - 10.6.1 Mexico
  - 10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Raise Boring Rig Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa Raise Boring Rig Market Size by Type
  - 11.3.1 Middle East & Africa Raise Boring Rig Sales by Type (2020-2032)
  - 11.3.2 Middle East & Africa Raise Boring Rig Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Raise Boring Rig Market Size by Application
  - 11.4.1 Middle East & Africa Raise Boring Rig Sales by Application (2020-2032)
  - 11.4.2 Middle East & Africa Raise Boring Rig Revenue by Application (2020-2032)
- 11.5 Middle East Raise Boring Rig Market Size by Country
  - 11.5.1 Saudi Arabia
  - 11.5.2 South Africa

## **12 COMPETITION BY MANUFACTURERS**

## 12.1 Global Raise Boring Rig Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Raise Boring Rig Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Raise Boring Rig Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Raise Boring Rig Average Sales Price by Manufacturers (2021-2025)

## 12.2 Raise Boring Rig Competitive Landscape Analysis and Market Dynamic

12.2.1 Raise Boring Rig Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

## 13 KEY COMPANIES ANALYSIS

### 13.1 Epiroc

13.1.1 Epiroc Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Epiroc Raise Boring Rig Product Portfolio

13.1.3 Epiroc Raise Boring Rig Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.2 Herrenknecht

13.2.1 Herrenknecht Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Herrenknecht Raise Boring Rig Product Portfolio

13.2.3 Herrenknecht Raise Boring Rig Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.3 TRB-Raise Borers

13.3.1 TRB-Raise Borers Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 TRB-Raise Borers Raise Boring Rig Product Portfolio

13.3.3 TRB-Raise Borers Raise Boring Rig Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.4 Palmieri Group

13.4.1 Palmieri Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Palmieri Group Raise Boring Rig Product Portfolio

13.4.3 Palmieri Group Raise Boring Rig Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.5 Terratec

13.5.1 Terratec Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.5.2 Terratec Raise Boring Rig Product Portfolio
- 13.5.3 Terratec Raise Boring Rig Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.6 Changzhou Liding Colliery Machinery
  - 13.6.1 Changzhou Liding Colliery Machinery Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.6.2 Changzhou Liding Colliery Machinery Raise Boring Rig Product Portfolio
  - 13.6.3 Changzhou Liding Colliery Machinery Raise Boring Rig Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.7 Stu Blattner
  - 13.7.1 Stu Blattner Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.7.2 Stu Blattner Raise Boring Rig Product Portfolio
  - 13.7.3 Stu Blattner Raise Boring Rig Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.8 Chuangyuan High-Tech Machinery
  - 13.8.1 Chuangyuan High-Tech Machinery Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.8.2 Chuangyuan High-Tech Machinery Raise Boring Rig Product Portfolio
  - 13.8.3 Chuangyuan High-Tech Machinery Raise Boring Rig Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.9 Jining Zhuoli Industrial Equipment
  - 13.9.1 Jining Zhuoli Industrial Equipment Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.9.2 Jining Zhuoli Industrial Equipment Raise Boring Rig Product Portfolio
  - 13.9.3 Jining Zhuoli Industrial Equipment Raise Boring Rig Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.10 Yier Mechanical
  - 13.10.1 Yier Mechanical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.10.2 Yier Mechanical Raise Boring Rig Product Portfolio
  - 13.10.3 Yier Mechanical Raise Boring Rig Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

- 14.1 Raise Boring Rig Industry Chain Analysis
- 14.2 Raise Boring Rig Industry Raw Material and Suppliers Analysis
  - 14.2.1 Raise Boring Rig Key Raw Material Supply Analysis

- 14.2.2 Raw Material Suppliers and Contact Information
- 14.3 Raise Boring Rig Typical Downstream Customers
- 14.4 Raise Boring Rig Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

- 16.1 Methodology/Research Approach
- 16.2 Research Scope
- 16.3 Benchmarks and Assumptions
- 16.4 Data Source
  - 16.4.1 Primary Sources
  - 16.4.2 Secondary Sources
- 16.5 Data Cross Validation
- 16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Raise Boring Rig Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Raise Boring Rig Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Raise Boring Rig Industry Development Status

Table 4: Raise Boring Rig Industry Development Trends

Table 5: Global Raise Boring Rig Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Raise Boring Rig Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Raise Boring Rig Revenue Market Share by Region (2020-2025)

Table 8: Global Raise Boring Rig Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Raise Boring Rig Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Raise Boring Rig Sales by Region (2020-2025) & (Units)

Table 11: Global Raise Boring Rig Sales Market Share by Region (2020-2025)

Table 12: Global Raise Boring Rig Sales Forecast by Region (2026-2032) & (Units)

Table 13: Global Raise Boring Rig Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Raise Boring Rig Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Raise Boring Rig Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Raise Boring Rig Sales Analysis by Type (2020-2025) & (Units)

Table 17: Global Raise Boring Rig Sales Analysis Forecast by Type (2026-2032) & (Units)

Table 18: Global Raise Boring Rig Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Raise Boring Rig Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Raise Boring Rig Sales Analysis by Application (2020-2025) & (Units)

Table 21: Global Raise Boring Rig Sales Analysis Forecast by Application (2026-2032) & (Units)

Table 22: Key Raise Boring Rig Players in North America

Table 23: North America Raise Boring Rig Sales by Type (2020-2025) & (Units)

Table 24: North America Raise Boring Rig Sales by Type (2026-2032) & (Units)

Table 25: North America Raise Boring Rig Revenue by Type (2020-2025) & (US\$ Million)

Million)

Table 26: North America Raise Boring Rig Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Raise Boring Rig Sales by Application (2020-2025) & (Units)

Table 28: North America Raise Boring Rig Sales by Application (2026-2032) & (Units)

Table 29: North America Raise Boring Rig Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Raise Boring Rig Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Raise Boring Rig Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Raise Boring Rig Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Raise Boring Rig Sales Market Size by Country (2020-2025) & (Units)

Table 34: North America Raise Boring Rig Sales Market Size by Country (2026-2032) & (Units)

Table 35: Key Raise Boring Rig Players in Europe

Table 36: Europe Raise Boring Rig Sales by Type (2020-2025) & (Units)

Table 37: Europe Raise Boring Rig Sales by Type (2026-2032) & (Units)

Table 38: Europe Raise Boring Rig Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Raise Boring Rig Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Raise Boring Rig Sales by Application (2020-2025) & (Units)

Table 41: Europe Raise Boring Rig Sales by Application (2026-2032) & (Units)

Table 42: Europe Raise Boring Rig Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Raise Boring Rig Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Raise Boring Rig Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Raise Boring Rig Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Raise Boring Rig Sales Market Size by Country (2020-2025) & (Units)

Table 47: Europe Raise Boring Rig Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 48: Key Raise Boring Rig Players in China

Table 49: China Raise Boring Rig Sales by Type (2020-2025) & (Units)

Table 50: China Raise Boring Rig Sales by Type (2026-2032) & (Units)

Table 51: China Raise Boring Rig Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Raise Boring Rig Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Raise Boring Rig Sales by Application (2020-2025) & (Units)

Table 54: China Raise Boring Rig Sales by Application (2026-2032) & (Units)

Table 55: China Raise Boring Rig Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Raise Boring Rig Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Raise Boring Rig Players in APAC (excl. China)

Table 58: APAC (excl. China) Raise Boring Rig Sales by Type (2020-2025) & (Units)

Table 59: APAC (excl. China) Raise Boring Rig Sales by Type (2026-2032) & (Units)

Table 60: APAC (excl. China) Raise Boring Rig Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Raise Boring Rig Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Raise Boring Rig Sales by Application (2020-2025) & (Units)

Table 63: APAC (excl. China) Raise Boring Rig Sales by Application (2026-2032) & (Units)

Table 64: APAC (excl. China) Raise Boring Rig Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Raise Boring Rig Revenue by Application (2026-2032) & (US\$ Million)

Table 66:: APAC (excl. China) Raise Boring Rig Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Raise Boring Rig Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Raise Boring Rig Sales Market Size by Country (2020-2025) & (Units)

Table 69: APAC (excl. China) Raise Boring Rig Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 70: Key Raise Boring Rig Players in Latin America

Table 71: Latin America Raise Boring Rig Sales by Type (2020-2025) & (Units)

Table 72: Latin America Raise Boring Rig Sales by Type (2026-2032) & (Units)

Table 73: Latin America Raise Boring Rig Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Raise Boring Rig Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Raise Boring Rig Sales by Application (2020-2025) & (Units)

Table 76: Latin America Raise Boring Rig Sales by Application (2026-2032) & (Units)

Table 77: Latin America Raise Boring Rig Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Raise Boring Rig Revenue by Application (2026-2032) & (US\$ Million)

- Table 79: Latin America Raise Boring Rig Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 80: Latin America Raise Boring Rig Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 81: Latin America Raise Boring Rig Sales Market Size by Country (2020-2025) & (Units)
- Table 82: Latin America Raise Boring Rig Sales Market Size Forecast by Country (2026-2032) & (Units)
- Table 83: Key Raise Boring Rig Players in Middle East & Africa
- Table 84: Middle East & Africa Raise Boring Rig Sales by Type (2020-2025) & (Units)
- Table 85: Middle East & Africa Raise Boring Rig Sales by Type (2026-2032) & (Units)
- Table 86: Middle East & Africa Raise Boring Rig Revenue by Type (2020-2025) & (US\$ Million)
- Table 87: Middle East & Africa Raise Boring Rig Revenue by Type (2026-2032) & (US\$ Million)
- Table 88: Middle East & Africa Raise Boring Rig Sales by Application (2020-2025) & (Units)
- Table 89: Middle East & Africa Raise Boring Rig Sales by Application (2026-2032) & (Units)
- Table 90: Middle East & Africa Raise Boring Rig Revenue by Application (2020-2025) & (US\$ Million)
- Table 91: Middle East & Africa Raise Boring Rig Revenue by Application (2026-2032) & (US\$ Million)
- Table 92: Middle East & Africa Raise Boring Rig Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 93: Middle East & Africa Raise Boring Rig Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 94: Middle East & Africa Raise Boring Rig Sales Market Size by Country (2020-2025) & (Units)
- Table 95: Middle East & Africa Raise Boring Rig Sales Market Size Forecast by Country (2026-2032) & (Units)
- Table 96: Global Raise Boring Rig Market Sales by Key Manufacturers (2021-2025) & (Units)
- Table 97: Global Raise Boring Rig Sales Market Share by Key Manufacturers (2021-2025)
- Table 98: Global Raise Boring Rig Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)
- Table 99: Global Raise Boring Rig Revenue Market Share by Key Manufacturers (2021-2025)

- Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)
- Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales
- Table 102: Market Mergers & Acquisitions, Expansion
- Table 103: Epiroc Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 104: Epiroc Raise Boring Rig Product Portfolio
- Table 105: Epiroc Raise Boring Rig Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 106: Herrenknecht Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 107: Herrenknecht Raise Boring Rig Product Portfolio
- Table 108: Herrenknecht Raise Boring Rig Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 109: TRB-Raise Borers Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 110: TRB-Raise Borers Raise Boring Rig Product Portfolio
- Table 111: TRB-Raise Borers Raise Boring Rig Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 112: Palmieri Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 113: Palmieri Group Raise Boring Rig Product Portfolio
- Table 114: Palmieri Group Raise Boring Rig Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 115: Terratec Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 116: Terratec Raise Boring Rig Product Portfolio
- Table 117: Terratec Raise Boring Rig Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 118: Changzhou Liding Colliery Machinery Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 119: Changzhou Liding Colliery Machinery Raise Boring Rig Product Portfolio
- Table 120: Changzhou Liding Colliery Machinery Raise Boring Rig Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 121: Stu Blattner Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 122: Stu Blattner Raise Boring Rig Product Portfolio
- Table 123: Stu Blattner Raise Boring Rig Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 124: Chuangyuan High-Tech Machinery Basic Company Profile (Employees,

Areas Service, Competitors and Contact Information)

Table 125: Chuangyuan High-Tech Machinery Raise Boring Rig Product Portfolio

Table 126: Chuangyuan High-Tech Machinery Raise Boring Rig Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Jining Zhuoli Industrial Equipment Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Jining Zhuoli Industrial Equipment Raise Boring Rig Product Portfolio

Table 129: Jining Zhuoli Industrial Equipment Raise Boring Rig Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Yier Mechanical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Yier Mechanical Raise Boring Rig Product Portfolio

Table 132: Yier Mechanical Raise Boring Rig Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Upstream Key Raw Material Price List

Table 134: Raise Boring Rig Raw Material Suppliers and Contact Information

Table 135: Raise Boring Rig Typical Customer List

Table 136: Raise Boring Rig Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Raise Boring Rig Product Pictures

Figure 2: Raise-boring Picture Scope

Figure 3: Down-reaming Picture Scope

Figure 4: Box-holing Picture Scope

Figure 5: Underground Mining Industry Picture Scope

Figure 6: Hydropower Project Picture Scope

Figure 7: Civil Construction Industry Picture Scope

Figure 8: Others Picture Scope

Figure 9: Global Raise Boring Rig Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 10: Global Raise Boring Rig Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 11: Global Raise Boring Rig Market Sales and Growth Rate Analysis (2020-2032) & (Units)

Figure 12: Global Raise Boring Rig Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 13: Global Raise Boring Rig Market Size by Region (2020-2032) & (US\$ Million)

Figure 14: Global Raise Boring Rig Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 15: Global Raise Boring Rig Sales Price by Region (2020-2032) & (Units)

Figure 16: North America Raise Boring Rig Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 17: North America Raise Boring Rig Revenue Market Share by Players in 2024

Figure 18: North America Raise Boring Rig Sales Market Share by Type (2020-2032)

Figure 19: North America Raise Boring Rig Revenue Market Share by Type (2020-2032)

Figure 20: North America Raise Boring Rig Sales Market Share by Application (2020-2032)

Figure 21: North America Raise Boring Rig Revenue Market Share by Application (2020-2032)

Figure 22: US Raise Boring Rig Revenue (2020-2032) & (US\$ Million)

Figure 23: Canada Raise Boring Rig Revenue (2020-2032) & (US\$ Million)

Figure 24: Europe Raise Boring Rig Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 25: Europe Raise Boring Rig Revenue Market Share by Players in 2024

Figure 26: Europe Raise Boring Rig Sales Market Share by Type (2020-2032)

Figure 27:Europe Raise Boring Rig Revenue Market Share by Type (2020-2032)

Figure 28:Europe Raise Boring Rig Sales Market Share by Application (2020-2032)

Figure 29:Europe Raise Boring Rig Revenue Market Share by Application (2020-2032)

Figure 30:Germany Raise Boring Rig Revenue (2020-2032) & (US\$ Million)

Figure 31:France Raise Boring Rig Revenue (2020-2032) & (US\$ Million)

Figure 32:United Kingdom Raise Boring Rig Revenue (2020-2032) & (US\$ Million)

Figure 33:Italy Raise Boring Rig Revenue (2020-2032) & (US\$ Million)

Figure 34:Spain Raise Boring Rig Revenue (2020-2032) & (US\$ Million)

Figure 35:Benelux Raise Boring Rig Revenue (2020-2032) & (US\$ Million)

Figure 36:China Raise Boring Rig Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 37:China Raise Boring Rig Revenue Market Share by Players in 2024

Figure 38:China Raise Boring Rig Sales Market Share by Type (2020-2032)

Figure 39:China Raise Boring Rig Revenue Market Share by Type (2020-2032)

Figure 40:China Raise Boring Rig Sales Market Share by Application (2020-2032)

Figure 41:China Raise Boring Rig Revenue Market Share by Application (2020-2032)

Figure 42:APAC (excl. China) Raise Boring Rig Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 43:APAC (excl. China) Raise Boring Rig Revenue Market Share by Players in 2024

Figure 44:APAC (excl. China) Raise Boring Rig Sales Market Share by Type (2020-2032)

Figure 45:APAC (excl. China) Raise Boring Rig Revenue Market Share by Type (2020-2032)

Figure 46:APAC (excl. China) Raise Boring Rig Sales Market Share by Application (2020-2032)

Figure 47:APAC (excl. China) Raise Boring Rig Revenue Market Share by Application (2020-2032)

Figure 48:Japan Raise Boring Rig Revenue (2020-2032) & (US\$ Million)

Figure 49:South Korea Raise Boring Rig Revenue (2020-2032) & (US\$ Million)

Figure 50:India Raise Boring Rig Revenue (2020-2032) & (US\$ Million)

Figure 51:Australia Raise Boring Rig Revenue (2020-2032) & (US\$ Million)

Figure 52:Southeast Asia Raise Boring Rig Revenue (2020-2032) & (US\$ Million)

Figure 53:Latin America Raise Boring Rig Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 54:Latin America Raise Boring Rig Revenue Market Share by Players in 2024

Figure 55:Latin America Raise Boring Rig Sales Market Share by Type (2020-2032)

Figure 56:Latin America Raise Boring Rig Revenue Market Share by Type (2020-2032)

Figure 57:Latin America Raise Boring Rig Sales Market Share by Application

(2020-2032)

Figure 58:Latin America Raise Boring Rig Revenue Market Share by Application

(2020-2032)

Figure 59:Mexico Raise Boring Rig Revenue (2020-2032) & (US\$ Million)

Figure 60:Brazil Raise Boring Rig Revenue (2020-2032) & (US\$ Million)

Figure 61:Middle East & Africa Raise Boring Rig Market Size and Growth Rate

(2020-2032) & (US\$ Million)

Figure 62:Middle East & Africa Raise Boring Rig Revenue Market Share by Players in 2024

Figure 63:Middle East & Africa Raise Boring Rig Sales Market Share by Type

(2020-2032)

Figure 64:Middle East & Africa Raise Boring Rig Revenue Market Share by Type

(2020-2032)

Figure 65:Middle East & Africa Raise Boring Rig Sales Market Share by Application

(2020-2032)

Figure 66:Middle East & Africa Raise Boring Rig Revenue Market Share by Application

(2020-2032)

Figure 67:Saudi Arabia Raise Boring Rig Revenue (2020-2032) & (US\$ Million)

Figure 68:South Africa Raise Boring Rig Revenue (2020-2032) & (US\$ Million)

Figure 69:Global Raise Boring Rig Sales Market Share by Key Manufacturers in 2024

Figure 70:Global Raise Boring Rig Revenue Market Share by Key Manufacturers in

2024

Figure 71:Global Raise Boring Rig Industry Competition Landscape

Figure 72:Raise Boring Rig Industry Chain Analysis

Figure 73:Bottom-Up and Top-Down Research Methods

Figure 74:Key Interview Objectives

Figure 75:Data Cross Validation

## I would like to order

Product name: Global Raise Boring Rig Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/RDDDA3B09C92EN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/RDDDA3B09C92EN.html>