

Global Radome Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Radome market size will reach 1,827.34 Million USD in 2025 and is projected to reach 3,189.02 Million USD by 2032, with a CAGR of 8.28% (2025-2032). Notably, the China Radome market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A radome is a protective covering or enclosure designed to shield radar systems and antennas from environmental factors such as wind, rain, snow, and ice while allowing electromagnetic signals, particularly radio frequency (RF) signals, to pass through with minimal attenuation. Radomes are constructed from materials that are transparent to radar waves, often using materials like fiberglass or composite materials. They are commonly used in aerospace and telecommunications applications, including radar systems on aircraft, weather radar installations, and satellite communication systems. Radomes not only protect sensitive radar equipment from harsh weather conditions but also contribute to the aerodynamics and aesthetics of the overall system without significantly degrading the performance of the radar signals passing through them.

The major global manufacturers of Radome include General Dynamics, Saint-Gobain, Cobham (Meggitt), Nordam, ATK, L-3 ESSCO, Harris, Raytheon, Kelvin Hughes, Royal Engineered Composites, Infinite Technologies, CPI, Leonardo, Jenoptik, HTC, AVIC, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market

share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Radome. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Radome market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Radome market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Radome industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Radome Include:

General Dynamics

Saint-Gobain

Cobham (Meggitt)

Nordam

ATK

L-3 ESSCO

Harris

Raytheon

Kelvin Hughes

Royal Engineered Composites

Infinite Technologies

CPI

Leonardo

Jenoptik

HTC

AVIC

Radome Product Segment Include:

Shell Structure

Spherical Structure

Others

Radome Product Application Include:

Airborne Radome

Ground-Based Radome

Shipboard Radome

Chapter Scope

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