

Global Radiotherapy Positioning Products Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIRResearch's in-depth investigation and research, the global Radiotherapy Positioning Products market size will reach 189.47 Million USD in 2025 and is projected to reach 259.23 Million USD by 2032, with a CAGR of 4.58% (2025-2032). Notably, the China Radiotherapy Positioning Products market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Radiotherapy positioning products are specialized medical devices and accessories used to accurately position and immobilize patients during radiotherapy treatments. These products ensure that radiation is delivered precisely to the targeted area, minimizing exposure to surrounding healthy tissues and organs. Common positioning products include custom-molded masks and cushions, vacuum immobilization systems, positioning boards, and body molds. These devices are designed to fit the patient's anatomy comfortably while restricting movement to maintain a consistent treatment position throughout the radiotherapy sessions. Proper use of radiotherapy positioning products enhances the precision and effectiveness of the treatment, leading to better clinical outcomes and reduced side effects. They are essential tools in the delivery of high-quality, targeted radiotherapy for cancer patients.

The major global manufacturers of Radiotherapy Positioning Products include CIVCO Radiotherapy, Qfix, Orfit Industries, Elekta, Klarity, Mizuho OSI, CDR Systems, Alcare,

Candor Denmark, Landauer (IZI Medical Products), Bionix Radiation Therapy, Renfumed, LAP, GAMMEX, Tengfeiyu, C-rad, Brainlab, Vision RT, Varian, ANZAI Medical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Radiotherapy Positioning Products. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Radiotherapy Positioning Products market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Radiotherapy Positioning Products market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Radiotherapy Positioning Products industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Radiotherapy Positioning Products Include:

CIVCO Radiotherapy

Qfix

Orfit Industries

Elekta

Klarity

Mizuho OSI

CDR Systems

Alcare

Candor Denmark

Landauer (IZI Medical Products)

Bionix Radiation Therapy

Renfumed

LAP

GAMMEX

Tengfeiyu

C-rad

Brainlab

Vision RT

Varian

ANZAI Medical

Radiotherapy Positioning Products Product Segment Include:

Position Fixation Device

Intelligent Positioning Products

Radiotherapy Positioning Products Product Application Include:

Hospital

Radiology Center

Chapter Scope

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