

Global Radiotherapy Patient Positioning Devices Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Radiotherapy Patient Positioning Devices market size will reach 381.26 Million USD in 2025 and is projected to reach 722.87 Million USD by 2032, with a CAGR of 9.57% (2025-2032). Notably, the China Radiotherapy Patient Positioning Devices market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Radiotherapy patient positioning devices are specialized tools and equipment designed to ensure accurate and reproducible positioning of patients during radiation therapy treatments. These devices play a crucial role in maintaining the precise alignment of patients with the radiation beam, allowing for targeted delivery of radiation to the tumor while minimizing exposure to surrounding healthy tissues. Common patient positioning devices include immobilization devices, such as molds, casts, or vacuum bags, which help restrict patient movement and ensure consistent positioning for each treatment session. Imaging systems, such as laser alignment devices and on-board imaging, assist in verifying the patient's position before and during treatment. The use of these devices is essential to enhance treatment accuracy, optimize radiation delivery, and minimize potential side effects by precisely targeting cancerous cells while sparing normal tissues. Patient comfort, safety, and the ability to reproduce the same treatment setup are key considerations in the design and utilization of radiotherapy patient positioning devices.

The major global manufacturers of Radiotherapy Patient Positioning Devices include CIVCO Radiotherapy, Qfix, Orfit Industries, Elekta, Klarity, Mizuho OSI, CDR Systems, Alcare, Candor Denmark, Bionix Radiation Therapy, Landauer?IZI Medical Products?, Renfu, T-Tape Company, MacroMedics, IT-V Time, C-RAD, Vision RT, Varian, Brainlab, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Radiotherapy Patient Positioning Devices. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Radiotherapy Patient Positioning Devices market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Radiotherapy Patient Positioning Devices market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Radiotherapy Patient Positioning Devices industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from

various markets monitoring database.

Global Key Manufacturers of Radiotherapy Patient Positioning Devices Include:

CIVCO Radiotherapy

Qfix

Orfit Industries

Elekta

Klarity

Mizuho OSI

CDR Systems

Alcare

Candor Denmark

Bionix Radiation Therapy

Landauer?IZI Medical Products?

Renfu

T-Tape Company

MacroMedics

IT-V Time

C-RAD

Vision RT

Varian

Brainlab

Radiotherapy Patient Positioning Devices Product Segment Include:

Radiotherapy Positioning Film

Radiotherapy Fixture

Thermoplastic Pad

Vacuum Negative Pressure bag

Positioning Error Correction Products

Others

Radiotherapy Patient Positioning Devices Product Application Include:

Hospital

Radiology Center

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Radiotherapy Patient Positioning Devices Industry Porter's Five Forces Analysis

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