

Global Radiation Therapy Equipment Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Radiation Therapy Equipment market size will reach 3,335.52 Million USD in 2025 and is projected to reach 5,559.06 Million USD by 2032, with a CAGR of 7.57% (2025-2032). Notably, the China Radiation Therapy Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Radiation Therapy Equipment is specialized medical technology used to deliver high doses of radiation to target and destroy cancer cells while minimizing damage to surrounding healthy tissues. This equipment includes devices such as linear accelerators (LINACs), which generate high-energy X-rays or electrons, and brachytherapy systems, which place radioactive sources inside or near the treatment area. Advanced radiation therapy equipment is equipped with imaging and precision targeting technologies, such as intensity-modulated radiation therapy (IMRT) and image-guided radiation therapy (IGRT), ensuring accurate dose delivery and improved treatment outcomes. Widely used in oncology, radiation therapy equipment plays a crucial role in the treatment of various types of cancer by shrinking tumors, relieving symptoms, and enhancing patient survival rates.

The major global manufacturers of Radiation Therapy Equipment include Siemens Healthineers (Varian), Elekta, Accuray, Ion Beam Applications, Best Theratronics, Shanghai United Imaging, MevionMedicalSystems, OUR United Gorp, SHINVA

Medical, BEBIG Medical, YingKang Life (MASEP), Neusoft, Jiangsu Hai Ming, LinaTech, Huiheng Group, ET Medical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Radiation Therapy Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Radiation Therapy Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Radiation Therapy Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Radiation Therapy Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Radiation Therapy Equipment Include:

Siemens Healthineers (Varian)

Elekta

Accuray

Ion Beam Applications

Best Theratronics

Shanghai United Imaging

MevionMedicalSystems

OUR United Gorp

SHINVA Medical

BEBIG Medical

YingKang Life (MASEP)

Neusoft

Jiangsu Hai Ming

LinaTech

Huiheng Group

ET Medical

Radiation Therapy Equipment Product Segment Include:

External Beam Radiotherapy (EBRT) Equipment

Brachytherapy Equipment

Radiation Therapy Equipment Product Application Include:

Hospitals

Radiation Therapy Center

Chapter Scope

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