

Global Radiation Processing Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Radiation Processing market size will reach 1,616.42 Million USD in 2025 and is projected to reach 2,565.21 Million USD by 2032, with a CAGR of 6.82% (2025-2032). Notably, the China Radiation Processing market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Radiation processing is a technology that utilizes ionizing radiation, such as gamma rays or electron beams, to induce physical and chemical changes in various materials. This versatile technique is employed across multiple industries for purposes such as sterilization of medical equipment and pharmaceuticals, modification of polymers for improved material properties, and preservation of food through the elimination of pathogens. In radiation processing, high-energy radiation interacts with the atomic and molecular structures of materials, leading to effects like crosslinking, chain scission, and microbial inactivation. The controlled application of ionizing radiation enables tailored alterations to the characteristics of materials without the need for heat or chemicals, making it a valuable tool for enhancing product performance, extending shelf life, and ensuring safety and quality standards in diverse applications.

The major global suppliers of Radiation Processing include STERIS AST, Sotera Health, BGS, Zhongjin Irradiation Incorporated, CGN Nuclear Technology, NHV Corporation, China National Nuclear, Wuxi EL PONT Radiation Technology, ANSTO,

Guangzhou Huada Biotechnology, Nanjing Xiyue Technology, Shandong Lanfu High-energy Physics Technology, Beijing Hongyisifang Radiation Technology, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Radiation Processing. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Radiation Processing market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Radiation Processing market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Radiation Processing industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Radiation Processing Include:

STERIS AST

Sotera Health

BGS

Zhongjin Irradiation Incorporated

CGN Nuclear Technology

NHV Corporation

China National Nuclear

Wuxi EL PONT Radiation Technology

ANSTO

Guangzhou Huada Biotechnology

Nanjing Xiyue Technology

Shandong Lanfu High-energy Physics Technology

Beijing Hongyisifang Radiation Technology

Radiation Processing Product Segment Include:

Isotope Radiation Processing

Accelerator Radiation Processing

Radiation Processing Product Application Include:

Industrial

Food

Medical

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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