

Global Quantum Computing Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Quantum Computing market size will reach 613.32 Million USD in 2025 and is projected to reach 4,805.39 Million USD by 2032, with a CAGR of 34.19% (2025-2032). Notably, the China Quantum Computing market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Quantum computing is an advanced paradigm of computation that leverages the principles of quantum mechanics to perform calculations. Unlike classical computers, which use bits to represent information in binary (either 0 or 1), quantum computers use quantum bits or qubits. Qubits can exist in multiple states simultaneously, thanks to the phenomena of superposition and entanglement. This allows quantum computers to process vast amounts of information simultaneously, potentially solving certain complex problems exponentially faster than classical computers. Quantum computing has the potential to revolutionize fields such as cryptography, optimization, drug discovery, and materials science by tackling problems that are currently intractable for classical computers. However, building and maintaining stable qubits while minimizing errors remain significant technical challenges in the development of practical quantum computers.

The major global suppliers of Quantum Computing include D-Wave Solutions, IBM, Google, Microsoft, Rigetti Computing, Intel, Anyon Systems Inc., Origin Quantum

Computing Technology, Cambridge Quantum Computing Limited, ColdQuanta, 1QBit, Xanadu Quantum Technologies, Zapata Computing, Honeywell, Fujitsu, QC Ware, Ion Q, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Quantum Computing. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Quantum Computing market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Quantum Computing market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Quantum Computing industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Quantum Computing Include:

D-Wave Solutions

IBM

Google

Microsoft

Rigetti Computing

Intel

Anyon Systems Inc.

Origin Quantum Computing Technology

Cambridge Quantum Computing Limited

ColdQuanta

1QBit

Xanadu Quantum Technologies

Zapata Computing

Honeywell

Fujitsu

QC Ware

Ion Q

Quantum Computing Product Segment Include:

Hardware

Software

Cloud Service

Quantum Computing Product Application Include:

Medical

Chemistry

Transportation

Manufacturing

Others

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