

Global qPCR and dPCR Instrument Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global qPCR and dPCR Instrument market size will reach 1,660.84 Million USD in 2025 and is projected to reach 2,635.70 Million USD by 2032, with a CAGR of 6.82% (2025-2032). Notably, the China qPCR and dPCR Instrument market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Quantitative Polymerase Chain Reaction (qPCR) and Digital Polymerase Chain Reaction (dPCR) instruments are advanced molecular biology tools used for nucleic acid quantification and analysis. qPCR instruments utilize fluorescence-based detection to monitor the amplification of DNA during each cycle of the PCR process in real-time. This allows for the accurate measurement of the starting amount of target DNA or RNA. In contrast, dPCR instruments partition the PCR reaction into thousands of individual reactions, each taking place in separate compartments, enabling an absolute quantification of nucleic acid targets without the need for a standard curve. Both qPCR and dPCR instruments typically include thermal cyclers for PCR amplification, fluorometers for signal detection, and sophisticated software for data analysis. These instruments have become indispensable in research, diagnostics, and various molecular biology applications, offering precise and sensitive methods for quantifying nucleic acids and studying gene expression, mutation detection, and viral load quantification.

The major global manufacturers of qPCR and dPCR Instrument include Thermo Fisher,

Roche, QIAGEN, Bio-rad, Agilent, Biosynex, Bioer, Esco, Analytik Jena, Techne, Fluidigm, RainDance Technologies, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of qPCR and dPCR Instrument. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global qPCR and dPCR Instrument market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the qPCR and dPCR Instrument market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of qPCR and dPCR Instrument industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of qPCR and dPCR Instrument Include:

Thermo Fisher

Roche

QIAGEN

Bio-rad

Agilent

Biosynex

Bioer

Esco

Analytik Jena

Techne

Fluidigm

RainDance Technologies

qPCR and dPCR Instrument Product Segment Include:

dPCR

qPCR

qPCR and dPCR Instrument Product Application Include:

Clinical

Lab Research

Other

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