

# Global Pyrethroid Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Pyrethroid market size will reach 2,400.13 Million USD in 2025 and is projected to reach 3,143.56 Million USD by 2032, with a CAGR of 3.93% (2025-2032). Notably, the China Pyrethroid market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Pyrethroids are a class of synthetic chemical insecticides modeled after pyrethrins, which are natural insecticides derived from chrysanthemum flowers. Pyrethroids share similar modes of action with pyrethrins, targeting the nervous systems of insects by affecting sodium channels. These chemicals are widely used in agriculture, public health, and household insect control due to their effectiveness against a broad spectrum of pests, including mosquitoes, ticks, fleas, and agricultural pests. Pyrethroids are favored for their potency, relatively low toxicity to mammals, and rapid breakdown in the environment, minimizing residual effects. They are often found in various formulations such as sprays, creams, and treated fabrics, providing a versatile and effective tool in integrated pest management strategies. However, it's important to use pyrethroids responsibly, following recommended application rates and safety guidelines to mitigate any potential risks to non-target organisms and the environment.

The major global manufacturers of Pyrethroid include Sumitomo Chemical, Bayer, Yangnong Chemical, Heranba, Tagros, Meghmani, Shanghai Tenglong Agrochem, Jiangsu RedSun, Aestar, GhardaJ, iangsu Huangma Agrochemicals, Guangdong Liwei,

Jiangsu Huifeng Agrochemical, Yingde Greatchem Chemicals, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Pyrethroid. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Pyrethroid market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Pyrethroid market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Pyrethroid industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Pyrethroid Include:

Sumitomo Chemical

Bayer

Yangnong Chemical

Heranba

Tagros

Meghmani

Shanghai Tenglong Agrochem

Jiangsu RedSun

Aestar

GhardaJ

iangsu Huangma Agrochemicals

Guangdong Liwei

Jiangsu Huifeng Agrochemical

Yingde Greatchem Chemicals

Pyrethroid Product Segment Include:

Lambda-cyhalothrin

Deltamethrin

Cypermethrin

Bifenthrin

Permethrin

Others

Pyrethroid Product Application Include:

Agriculture

Public Health

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Pyrethroid Industry PESTEL Analysis

Chapter 3: Global Pyrethroid Industry Porter's Five Forces Analysis

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