

Global Pyrethrin (CAS 8003-34-7) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Pyrethrin (CAS 8003-34-7) market size will reach 114.94 Million USD in 2025 and is projected to reach 186.39 Million USD by 2032, with a CAGR of 7.15% (2025-2032). Notably, the China Pyrethrin (CAS 8003-34-7) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Pyrethrin (CAS 8003-34-7) is a natural insecticide derived from chrysanthemum flowers, specifically *Chrysanthemum cinerariifolium* and *Chrysanthemum coccineum*. It is a mixture of six insecticidal compounds known as pyrethrins. Pyrethrins act by targeting the nervous systems of insects, leading to paralysis and death. Due to their low toxicity to humans and other mammals, pyrethrins have been widely used in various formulations for insect control in agriculture, horticulture, and household pest control products. Pyrethrin is often utilized as an alternative to synthetic chemical insecticides due to its relatively rapid degradation in the environment, minimizing its impact on non-target organisms. It is commonly found in insect sprays, pet shampoos, and other products designed to control a wide range of pests such as mosquitoes, flies, fleas, and ticks.

The major global manufacturers of Pyrethrin (CAS 8003-34-7) include Botanical Resources Australia, Pyrethrum Board of Kenya, Horizon Sopyrwa, KAPI, AgroPy Ltd, Red River, etc. The global players competition landscape in this report is divided into

three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Pyrethrin (CAS 8003-34-7). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Pyrethrin (CAS 8003-34-7) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Pyrethrin (CAS 8003-34-7) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Pyrethrin (CAS 8003-34-7) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Pyrethrin (CAS 8003-34-7) Include:

Botanical Resources Australia

Pyrethrum Board of Kenya

Horizon Sopyrwa

KAPI

AgroPy Ltd

Red River

Pyrethrin (CAS 8003-34-7) Product Segment Include:

50% Pyrethrin

20% Pyrethrin

Others

Pyrethrin (CAS 8003-34-7) Product Application Include:

Household Products

Public Hygiene (Surface or Space Treatments)

Animal Health

Others

Chapter Scope

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