

# Global PVDF Lithium Battery Binder Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global PVDF Lithium Battery Binder market size will reach 2,281.09 Million USD in 2025 and is projected to reach 9,749.02 Million USD by 2032, with a CAGR of 23.06% (2025-2032). Notably, the China PVDF Lithium Battery Binder market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

PVDF (polyvinylidene fluoride) is a polymer commonly used as a binder material in the production of lithium-ion batteries. In the context of lithium battery technology, PVDF serves as a crucial component in the electrode fabrication process. As a binder, PVDF helps hold together the active materials, conductive additives, and other components of the electrode, ensuring a stable and cohesive structure. The use of PVDF as a lithium battery binder is valued for its excellent chemical stability, mechanical strength, and resistance to the harsh conditions within a battery cell. PVDF binders contribute to the overall performance and reliability of lithium-ion batteries, facilitating efficient charge and discharge cycles. The binder plays a key role in maintaining the structural integrity of the battery electrodes, enhancing the longevity and performance of lithium-ion batteries widely used in various electronic devices and electric vehicles.

The major global manufacturers of PVDF Lithium Battery Binder include Solvay, Arkema, Kureha, Fluorine, 3F New Materials, Sinochem Lantian Fluoro Materials, Huxia Shenzhou New Materials, Zhejiang Juhua, etc. The global players competition

landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of PVDF Lithium Battery Binder. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global PVDF Lithium Battery Binder market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the PVDF Lithium Battery Binder market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of PVDF Lithium Battery Binder industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of PVDF Lithium Battery Binder Include:

Solvay

Arkema

Kureha

Fluorine

3F New Materials

Sinochem Lantian Fluoro Materials

Huxia Shenzhou New Materials

Zhejiang Juhua

PVDF Lithium Battery Binder Product Segment Include:

Emulsion Polymerized PVDF

Suspension Polymerized PVDF

PVDF Lithium Battery Binder Product Application Include:

Power Battery

Consumer Battery

Energy Storage Battery

## **Chapter Scope**

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