

Global PVDC Film Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global PVDC Film market size will reach 2,946.42 Million USD in 2025 and is projected to reach 3,935.07 Million USD by 2032, with a CAGR of 4.22% (2025-2032). Notably, the China PVDC Film market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

PVDC film refers to a type of packaging material made from polyvinylidene chloride, a polymer renowned for its outstanding barrier properties. This film is widely used in the packaging industry, particularly for food and pharmaceutical products, where protection against moisture, oxygen, and other gases is crucial. PVDC film is often applied as a coating on flexible substrates such as polyethylene or polypropylene, providing an effective barrier that helps prevent the ingress of external elements that can degrade the quality of the packaged contents. Due to its excellent barrier performance, PVDC film is known for extending the shelf life of perishable goods, preserving flavor, aroma, and overall product freshness. The film maintains flexibility and transparency, making it suitable for various packaging applications where a balance between protection and visibility is essential, such as in the packaging of snacks, meats, and other sensitive consumer products.

The major global manufacturers of PVDC Film include Asahi Kasei, Kureha, Shuanghui, SKC, Innovia Films, Juhua Group, Cosmo Films, Zhejiang Yibai Packaging Materials, Chiripal Poly Films, Vibac Group, Wuxi Boli Packing Material, B.C. Jindal Group,

Unitika, Polinas, Vacmet, Caprihans, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of PVDC Film. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global PVDC Film market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the PVDC Film market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of PVDC Film industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of PVDC Film Include:

Asahi Kasei

Kureha

Shuanghui

SKC

Innovia Films

Juhua Group

Cosmo Films

Zhejiang Yibai Packaging Materials

Chiripal Poly Films

Vibac Group

Wuxi Boli Packing Material

B.C. Jindal Group

Unitika

Polinas

Vacmet

Caprihans

PVDC Film Product Segment Include:

Coated Film

Blown Film

PVDC Film Product Application Include:

Food & Beverages

Pharmaceutical

Electronic

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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