

Global PVDC Barrier Material Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/P83AEDCC6BFBEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: P83AEDCC6BFBEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global PVDC Barrier Material market size will reach 1,551.30 Million USD in 2025 and is projected to reach 1,880.84 Million USD by 2032, with a CAGR of 2.79% (2025-2032). Notably, the China PVDC Barrier Material market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

PVDC (polyvinylidene chloride) barrier material is a specialized polymer known for its exceptional barrier properties, particularly against moisture, oxygen, and various gases. This material is widely used in the packaging industry to create protective barriers that extend the shelf life and freshness of perishable goods. PVDC barrier material is often applied as a coating on flexible packaging films, enhancing their resistance to external elements that can compromise the quality of the packaged contents. The material is valued for its ability to create a robust barrier without sacrificing flexibility or transparency, making it suitable for applications in food packaging, where maintaining product integrity and preventing spoilage are critical. The use of PVDC barrier material contributes to the preservation of flavor, aroma, and overall quality of packaged products, making it a popular choice in the production of flexible packaging for various consumer goods.

The major global manufacturers of PVDC Barrier Material include SKGlobal Chemical, Kureha, Solvay, Asahi Kasei, Juhua Group, Nantong SKT, Keguan Polymer, etc. The

global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of PVDC Barrier Material. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global PVDC Barrier Material market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the PVDC Barrier Material market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of PVDC Barrier Material industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of PVDC Barrier Material Include:

SKGlobal Chemical

Kureha

Solvay

Asahi Kasei

Juhua Group

Nantong SKT

Keguan Polymer

PVDC Barrier Material Product Segment Include:

PVDC Resins

PVDC Latex

PVDC Barrier Material Product Application Include:

Food Packaging and Wrap

Pharmaceuticals Packaging

Unit Packaging for Hygiene and Cosmetic Products

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global PVDC Barrier Material Industry PESTEL Analysis

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