

Global PUR Hot-Melt Adhesives Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global PUR Hot-Melt Adhesives market size will reach 1,311.64 Million USD in 2025 and is projected to reach 1,771.85 Million USD by 2032, with a CAGR of 4.39% (2025-2032). Notably, the China PUR Hot-Melt Adhesives market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

PUR (Polyurethane Reactive) hot-melt adhesives are advanced adhesive materials that combine the fast-setting properties of traditional hot-melts with the strong, durable bonding of reactive chemistries. Applied in molten form, PUR adhesives quickly set upon cooling, then further cure through a reaction with ambient moisture to form strong, flexible, and heat- and water-resistant bonds. These adhesives are widely used in industries such as automotive, electronics, packaging, textiles, and woodworking, where high-performance bonding, long-term durability, and resistance to environmental stress are essential. Their ability to bond a wide range of substrates, including plastics, metals, and composites, makes PUR hot-melt adhesives a versatile and reliable choice for demanding applications.

The major global manufacturers of PUR Hot-Melt Adhesives include Henkel, H. B. Fuller, Bostik (Arkema), Jowat Adhesives, 3M, Sika, Kleiberit, IWG, Aozon, Tex Year, Guangdong Haojing, Suntip Ahesive, MCS Co., ShenZhen Txbond, Tianyang New Materials, etc. The global players competition landscape in this report is divided into

three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of PUR Hot-Melt Adhesives. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global PUR Hot-Melt Adhesives market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the PUR Hot-Melt Adhesives market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of PUR Hot-Melt Adhesives industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of PUR Hot-Melt Adhesives Include:

Henkel

H. B. Fuller

Bostik (Arkema)

Jowat Adhesives

3M

Sika

Kleiberit

IWG

Aozon

Tex Year

Guangdong Haojing

Suntip Ahesive

MCS Co.

ShenZhen Txbond

Tianyang New Materials

PUR Hot-Melt Adhesives Product Segment Include:

Liquid PUR Hot-Melt Adhesives

Solid PUR Hot-Melt Adhesives

PUR Hot-Melt Adhesives Product Application Include:

Automotive

Woodworking Furniture

Electronic

Textile

Others

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