

Global Puncture and Biopsy Needle Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Puncture and Biopsy Needle market size will reach 1,204.17 Million USD in 2025 and is projected to reach 1,978.35 Million USD by 2032, with a CAGR of 7.35% (2025-2032). Notably, the China Puncture and Biopsy Needle market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A puncture and biopsy needle is a medical instrument designed for the minimally invasive collection of tissue samples or fluids from the body for diagnostic purposes. These needles come in various sizes and configurations, including fine needle aspiration (FNA) needles, core biopsy needles, and cutting needles. Puncture and biopsy needles are commonly used in procedures such as fine needle aspiration cytology (FNAC) and core needle biopsies, allowing healthcare professionals to obtain samples from organs or tissues of interest with precision and minimal trauma to surrounding structures. These needles may be guided by imaging techniques like ultrasound, CT scans, or X-rays to ensure accurate placement. Puncture and biopsy needles play a crucial role in diagnosing and determining the nature of abnormalities, tumors, or other medical conditions, enabling clinicians to plan appropriate treatment strategies based on the obtained tissue or fluid samples.

The major global manufacturers of Puncture and Biopsy Needle include CONMED Corporation, Medtronic, Olympus, Becton Dickinson, Boston Scientific Corporation,

Cook Group Incorporated, Argon Medical Devices, INRAD, Somatex Medical Technologies, Stryker Corporation, Cardinal Health, Remington Medical, HAKKO, Merit Medical Systems, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Puncture and Biopsy Needle. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Puncture and Biopsy Needle market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Puncture and Biopsy Needle market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Puncture and Biopsy Needle industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Puncture and Biopsy Needle Include:

CONMED Corporation

Medtronic

Olympus

Becton Dickinson

Boston Scientific Corporation

Cook Group Incorporated

Argon Medical Devices

INRAD

Somatex Medical Technologies

Stryker Corporation

Cardinal Health

Remington Medical

HAKKO

Merit Medical Systems

Puncture and Biopsy Needle Product Segment Include:

Core Biopsy Needle

Fine Needle Aspiration (FNA) Needle

Chiba Biopsy Needle

Tru-Cut Biopsy Needle

Jamshidi Needle

Endoscopic Ultrasound (EUS) Needle

Spinal Needle

Puncture and Biopsy Needle Product Application Include:

Public Hospital

Private Hospital

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