

Global Punctal Plug Devices Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Punctal Plug Devices market size will reach 34.57 Million USD in 2025 and is projected to reach 46.54 Million USD by 2032, with a CAGR of 4.34% (2025-2032). Notably, the China Punctal Plug Devices market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Punctal plug devices are small medical devices used in ophthalmology to treat conditions related to insufficient tear drainage from the eyes. These tiny plugs, also known as lacrimal plugs or punctal occluders, are inserted into the tear ducts, specifically the puncta, which are small openings in the corners of the upper and lower eyelids. The primary purpose of punctal plugs is to block or partially obstruct the tear drainage system, preventing tears from draining too quickly from the eyes. By retaining more tears on the ocular surface, punctal plugs help alleviate symptoms associated with dry eyes and promote ocular surface lubrication. Punctal plug devices come in various materials, including silicone and collagen, and can be temporary or semi-permanent, depending on the intended duration of use and the patient's specific needs. They offer a non-invasive and reversible solution for managing dry eye symptoms and maintaining ocular comfort.

The major global manufacturers of Punctal Plug Devices include Katena Products (EagleVision), Surgical Specialties Corporation, FCI Ophthalmics, Beaver-Visitec

International, Lacrimedics, Inc., Oasis Medical, Lacrivera, Medennium, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Punctal Plug Devices. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Punctal Plug Devices market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Punctal Plug Devices market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Punctal Plug Devices industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Punctal Plug Devices Include:

Katena Products (EagleVision)

Surgical Specialties Corporation

FCI Ophthalmics

Beaver-Visitec International

Lacrimedics, Inc.

Oasis Medical

Lacrivera

Medennium

Punctal Plug Devices Product Segment Include:

Temporary Punctal Plugs

Permanent Punctal Plugs

Punctal Plug Devices Product Application Include:

Hospitals

Clinics

Chapter Scope

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